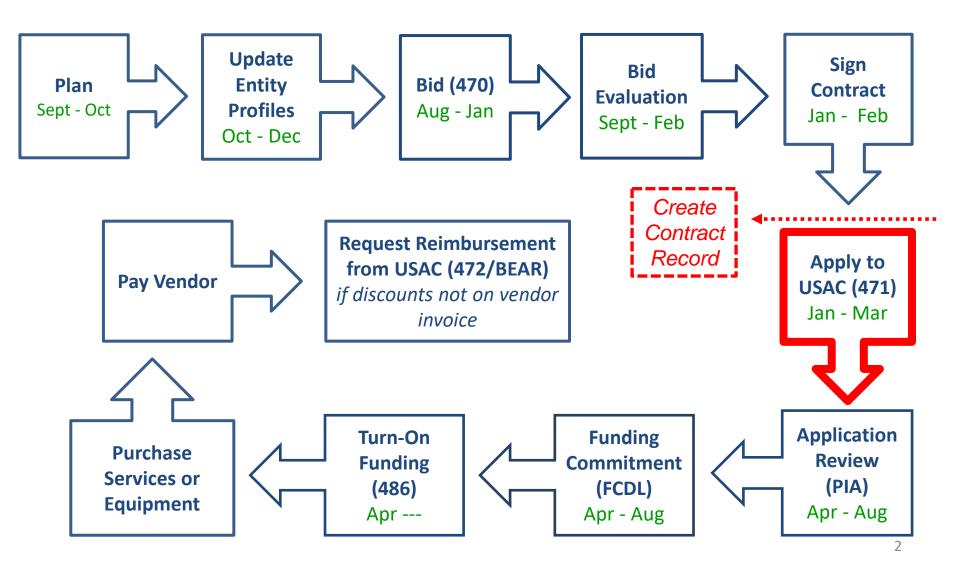
# E-rate Form 471 Category 1 Filing Guide FY 2023



Presented by Julie Tritt Schell PA E-rate Coordinator for the Pennsylvania Department of Education February 2023

### You are **here** in the E-rate process:



# FY 2023 Form 471 Filing Dates



- Form 471 deadline is March 28, 2023
  - Last possible day to post a 470, and file a Form 471 is February 28
- PIA reviews begin quickly for early-submitted!
  - Applicants that have made mistakes find that they still have time to rebid and/or refile
- Wave 1 of funding commitment letters should be issued in mid-late April

### What's New on the FY 2023 Form 471?

#### Nothing!

# No changes have been made to the FY 2023 Form 471.



### Reminders...

- Create FRNs by individual circuit cost and then quantity (#) of circuits
- List taxes/surcharges as separate FRN Line Item
  - These can be a quantity of 1
- If you missed the Admin Window to update enrollment/NSLP data
  - After filing the Form 471, immediately submit RAL Modification to indicate accurate data
  - PIA will review this request during application review
- Answering Category 1 'Yes/No' Questions
  - Answer 2nd Question first (is this for a WAN?)
  - If the answer to the 2nd Question is Yes, then the answer to 1st question is No
    - Internet FRNs should almost always answer No/Yes
- Contract amendments: If you amended or extended your contract and no new 470 was posted, don't create a new Contract Record. Simply keep proof of the change and provide to PIA upon request
  - There is no way to modify an existing Contract Record in EPC

# Before Starting Your Form 471...

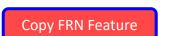
- Do you have a signed vendor contract?
  - Any multi-year service arrangement must be in a contract document signed by the applicant prior to submitting the Form 471
- Have you created Contract Records for each <u>new</u> contract in the EPC Contract Module?
  - > EPC Landing Page > District Name > Contracts from top toolbar
  - See <a href="http://e-ratepa.org/?p=34634">http://e-ratepa.org/?p=34634</a> for helpful Contract Records Guide
  - Don't create a new Contract Record for existing contracts
- Are you exercising a contract extension?
  - Extension must be authorized in original contract
  - Contract extension must be 'signed' by applicant prior to submitting the Form 471
  - Follow procedure set forth in contract for exercising renewal option
  - Don't create new contract record for extension
- Do you have the contract or invoice by building in front of you?
- If you've answered YES to all these questions, then you're ready to file a Form 471!

# Shortcuts...

- 1) Cable Internet FRN example – slide 18 MTM service
- **Coaxial Cable Internet FRN**
- Internet w/Fiber Transport FRN example slide 41 2) **Contracted service Internet Access via Fiber FRN**
- 3) Lit Fiber WAN FRN example – slide 64 Lit Fiber WAN FRN **Contracted service**
- Submitting/Printing Form slide 96 4)
- 5) Copy FRN Feature – slide 109
- 6) Special Fiber Costs – slide 117



Submitting Forn



7

#### Starting a Form 471 From Your EPC Landing Page

- Log into EPC at: <u>https://portal.usac.org/suite/</u>
- From the Landing Page, select "FCC Form 471" in top right corner

	$\mathbf{X}$
News Tasks (1) Records Reports Actions	Appian
My Landing Page	A CONTRACTOR OF A CONTRACTOR OFTA CONT
Training Universal Service Administrative Co.	Funding Request Report   FCC Form 470 FCC Form 471 FCC Form 486   Appeal   FCC Form 500   SPIN Change   Service Sub <del>stitution</del>   Hurricane Impact Designation   Manage Users   Manage Organizations   USAC Website   Contact Us   Help
Welcome, PAS BEST SCHOOL DISTRICT - (PARENT ENTITY)!	

### **Application Nickname**

#### >FCC Notice Required By The Paperwork Reduction Act (OMB Control Number: 3060-0806) Billed Entity Information

THE BEST SCHOOL DISTRICT - (PARENT ENTITY)

100 Main Street

Apt 2

Springfield, PA 19064

555-555-5555

school.district4.user1@mailinator.com

#### **Application Nickname**

Please enter an application nickname here. 😯 \*

Category 1 Form 471 - FY 20XX

#### Enter a really descriptive nickname so you can easily find the form in "My Tasks" later

Billed Entity Number: 108 FCC Registration Number: 0123456789 Applicant Type: School District

#### **Identifying Correct Contact Person**



If you are the main contact person, select "Yes." If someone other than the person completing the 471 should receive the e-mail correspondence about this application, select "No" and then select one of the other "Users" in your EPC account. (Your Account Administrator can add additional Users and they will appear as available after the new User has logged in and accepted the T/C's.)

#### Holiday/summer contact is optional.

Please provide any alternate contact information to use during holiday/ vacation period including the name of any alternate contact person and how best to reach them.

### Selecting Category 1 or Category 2

Basic Information	Entity Information	Funding Requests	Certify
Next, you will identify the category of se service, please review the Eligible Servic		ou are requesting. If you need help determ	ining the correct category of
Category of Service			
What is the category of service for the p You can only select one Category of Service		questing? second application for the other Category of S	ervice.
CATEGORY 1 🗸		CATEGORY 2	
• Data Transmission and/or Internet	Access	<ul> <li>Basic Maintenance of Internal Conn</li> <li>Internal Connections</li> <li>Managed Internal Broadband Service</li> </ul>	
	<b>U</b> .	y 1" or "Category 2." e filing for Category 1 se	rvices

Note: C1 and C2 requests cannot be filed on the same 471.

### **District Entity Information**

BEN Name	BEN	Urban or Rural	State LEA ID	State School ID	NCES Code	School District Attributes	How does the district report its student count for Category Two budget?	Sum of Student Counts of all School in the District	s Endowment Amount
THE BEST SCHOOL DISTRICT - (PARENT ENTITY)	108	Urban	12335	N/A		Public School District	A number for each school in the district	5520	None
FCC Form 471 F	lelp								
BACK DISCARD FOR	M							SAVE & SHARE	SAVE & CONTINUE

Nothing to do on this page. It simply shows the information from EPC about your entity district or school.

<u>Be careful NOT to click on the name of the district in blue</u> because it will take you out of this Form 471 and into the District's EPC profile. If you do leave the application, just go to "My Tasks" on your EPC Landing Page and click on the Form 471 name to re-enter the application.

### **School Entity Information**

Entity Name 1	Entity Number	Urban or Rural	NIF*	State LEA ID	State School ID	NCES Code	# of students that attend this school full time	Student Count Based on Estimate*	Alternative Discount	CEP Percentage	CEP Base Year	Total Students for C2 Budget	School Attributes*	Endowment Amount	Annexes <sup>*</sup>
Anderson Elementary School	10602	Urban					1234	N/A	None	N/A	N/A	1234	Public School, Pre-K	None	View Annexes
Blue Ribbon School District Office	10606	Rural		N/A	N/A			N/A	N/A	N/A	N/A			None	View Annexes
Bluford Middle School	0600	Urban					1234	N/A	None	N/A	N/A	1234	Public School	None	View Annexes
Boone Middle School	10598	Urban					344	N/A	None	N/A	N/A	344	Public School	None	View Annexes
Buchanan Elementary School	10603	Urban					222	N/A	None	N/A	N/A	222	Public School	None	View Annexes

Nothing to do no this page. It just shows discount-related data that was entered into each school's EPC profile. If you need to make corrections to this data, they must be done by submitting a RAL Correction <u>after</u> the Form 471 is submitted.

Again, <u>be careful NOT to click on the school's name in blue</u> because you will be taken out of this Form 471 and into that school's EPC profile.

#### **District E-rate Discounts**

Requested Discount	Calculation				
More than 50 percent of your in	ndividual schools must be	e rural for the school distr	ict to be considered rural. (Swing	g spaces are not cons	idered.)
This discount rate has not been app	roved for the current year				
School District Full-time Enrollment	School District NSLP Count	School District NSLP Percent	School District Urban/Rural Status	Category One Discount Rate	Category Two Discount Rate
5761	4820	84%	Urban	90%	85%
SHOW ENTITIES				↑	1
FCC Form 471 Help					
Show Help				I	1
BACK DISCARD FORM					SAVE & CONTINUE

This page shows your discount rate for each category of service. The discounts are calculated based on the data that is in the EPC Profile for each school or library. (If you forgot to update this data during the Admin Window or see that data needs corrected, file a RAL Modification <u>after</u> the Form 471 is filed and the change will be made during PIA review.)

#### **Discount Calculation Errors...**

# If you receive a red box showing this discount calculation error:

The information in your organization's profile is not sufficient to calculate your Discount Rate.

# it's because data is missing from one or more of you school's EPC profiles and must be corrected.

If you receive this message, contact USAC at 888-203-8100 immediately so they can fix the underlying data which will then allow your application to proceed.

Note: There is no way for you to fix this yourself because the entity profiles have been locked.

#### **Creating Your Funding Requests**

- The next step is to create your FY 2023 Funding Requests
  - Funding Requests, known as FRNs, provide details to USAC about the services for which you are seeking discounts
  - Each separate service or contract will have its own FRN
  - There can be multiple FRNs per Form 471
    - But Category 1 and Category 2 FRNs must be filed on separate 471s
- There are two sections to <u>each</u> funding request:
  - 1. FRN Key Information
    - Links to the relevant contract record (or indicates it's MTM if no contract)
    - Provides updated Contract Expiration Date
    - Provides general FRN description in narrative box
  - 2. FRN Line Item(s)
    - Provides details about service/bandwidth/purpose
    - Provides recurring and/or one-time cost data for each line item
    - Identifies which schools or libraries are receiving that service
    - Must have separate FRN Line Items for each different speed or service or cost
      - Also, taxes/fees must be listed on separate FRN Line Items

# Shortcuts...

- 1) Cable Internet FRN example slide 18 MTM service
- 2) Internet w/Fiber Transport FRN example slide 41 Contracted service
- 3) Lit Fiber WAN FRN example slide 64 Contracted service
- 4) Submitting/Printing Form slide 96
- 5) Copy FRN Feature slide 109
- 6) Special Fiber Costs slide 117

Internet Access via Fiber FRN

**Coaxial Cable Internet FRN** 





Copy FRN Feature

#### Special Fiber Costs FRNs



# Example 1: Coaxial Cable Internet FRN (month-to-month service)



#### FRN Example 1: Coaxial Cable Internet

- Assumptions for this example:
  - MTM service (not under contract)
    - Note MTM services must have a FY 2023 Form 470 that was filed after 7/1/2022
    - \*\* Unless using the <u>Commercially Available Bundled Internet Option (CABIO)</u> \*\*\* Cable modem services, including those using CABIO, can also be multiyear contracts but for this example, we're showing MTM
  - Coaxial Cable Internet Service
  - 1 circuit
    - \$149.00/month
  - 100 Mbps download/20 Mbps upload

\*\* The CABIO option doesn't require a Form 470, but service generally must be found on vendor's website as commercially available, cost \$3,600 or less annually per individual school or library(including taxes, fees, equipment and installation) and provide bandwidth speeds of at least 100 Mbps downstream and 10 Mbps upstream. If using this option, select NO when asked if a Form 470 was posted.

#### Adding a Funding Request

This is the main FRN page, not to be confused with the FRN Line Item Page. You will add your funding requests one by one on this page.

Fun	ding I	Requ	uests					
To cre	ate or upd	late spe	ecific FRN Line Item(s	), please click on the FRN number hyperlink.				
	FRN	Ļ	Nickname	Number of FRN Line Items		FRN Ca	lculation	
		Yo	ou haven't created a	any Funding Requests (FRNs) yet. Click the "Add	d FRN" button to start cr	eating yo	ur first FRN	
					AI	DD FRN	EDIT FRN	REMOVE FRN
L					1			

#### **Funding Request Key Information**

Funding Request Key Information	on	
Please enter a Funding Request Nickname here 😧	Provide a descriptive nickname for	
Cable Internet Service - Comcast		each funding request.
Is this Funding Request a continuation of an FRN f	rom a previous funding year?	
YES NOV <		this service last year and the service is 2023, you may select "yes" and supply 2022.
If you want to copy an existing Funding Request, select FRN will be copied.	ct Copy FRN below. Note that if an FC	DL has been issued for the FRN, the approved version of the
COPY FRN	EPC for same/simi	feature to copy previous FRN filed in lar service. Then search by 471 or FRN
Service Type	number to copy da	ita from last year. (See slide 109)
What is the service type of the product and service requesting?	es that you are	
Data Transmission and/or Internet Access	<u> </u>	The only choice is: "Data Transmission and/or Internet Access."

# Note: This example is not showing the Copy FRN feature.

#### Contract vs. MTM

#### **FRN Contract**

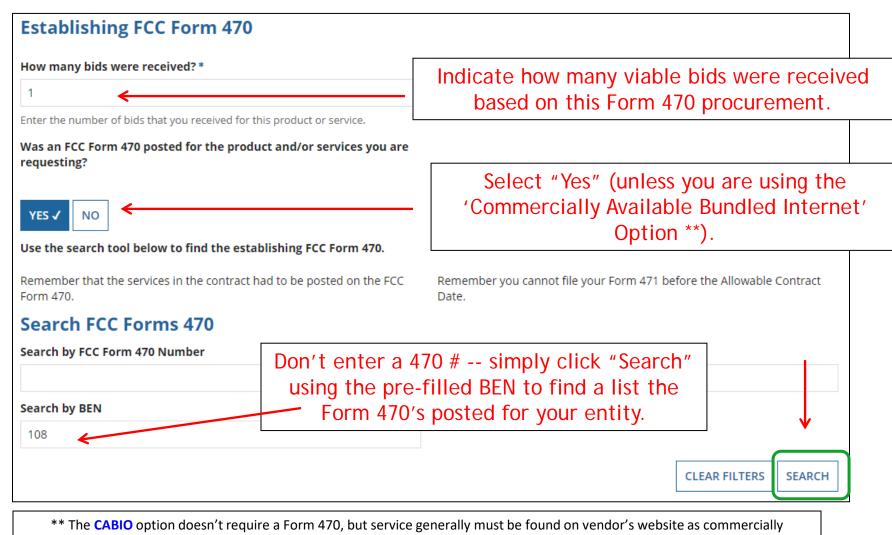
How are the services for this FRN being purchased?

Contract information is stored in your Profile; you can add a new Contract at any time. Details about your Tariff and Month-to-Month services will be entered in your FRN.



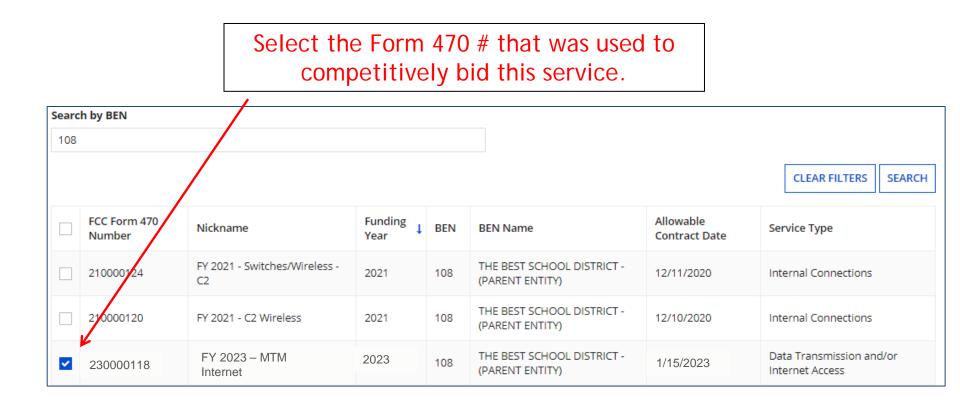
Select either "Contract" or "Month-to-Month." Don't select "Tariff." The FRN in this example is for MTM service.

### **Bidding Information**



available, cost \$3,600 or less annually per individual school or library and provide bandwidth speeds of at least 100 Mbps downstream and 10 Mbps upstream. If using this option, select NO.

#### Selecting the Form 470

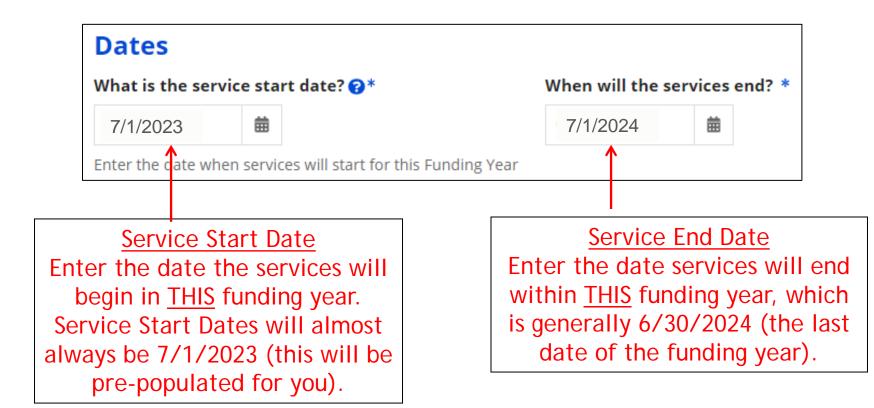


Remember: Because this is a MTM FRN, you must select a Form 470 # that was posted for FY 2023 because MTM services must be bid each year.

#### Acct # and Service Provider

Service Provider Account Number (e.g., billed telepho	ne number) — — — — — — — — — — — —	Optional: If you have an existing relationship with the vendor and know the account number, list it here. Otherwise, leave it blank.				
If your service provider has given you one enter them.	or more Account Numbers, pleas	se				
Use the search tool below to find the	establishing ser Searcl	h for your chose	en Service Prov	/ider - by SPIN <u>or</u> by		
Search Service Provider	rs Part	Partial Name. (hint: select by SPIN, if you know it).				
Search by SPIN		Search by Name (Full or Partial)				
14010001						
Then select the corr	rect Service Provid	der from the lis	t.	CLEAR FILTERS SEARCH		
SPIN Name			Doing Business As	State		
14010001 USAC Serv	vice Provider Organization 1			VA		

#### **Entering Service Start and End Dates**



### **Pricing Confidentiality**

Next, you will identify any pricing confidentiality restrictions for the product or services you are requesting.

#### **Pricing Confidentiality**

Is there a statute, rule, or other restriction which prohibits publication of the specific pricing information for this contract?



### **Fiber Questions**

#### **Fiber Request Key Information**

Does this FRN include a request for any of the following eligible broadband options?

- Special construction. One-time, upfront costs associated with building out leased lit fiber, leased dark fiber, or a self-provisioned network (i.e. special construction charges), or wireless service; and/or
- Maintenance and operations. Costs associated with the maintenance and operations for either a leased dark fiber or self-provisioned network; and/or
- Network equipment. Costs associated with the purchase of Network Equipment needed to make leased dark fiber or a self-provisioned network functional (e.g., modulating electronics and other equipment).

If any of the above apply, select "Yes" below.

Select "No" if you are only seeking support for the monthly recurring costs for either a leased lit fiber service or a leased dark fiber service (i.e., recurring payments on a dark fiber lease or IRU), or a wireless service.

#### Notes:

- If you are seeking support for both the Special Construction, Maintenance and Operation, and/or Network Equipment as well as support for recurring
  costs associated with leased lit fiber, a dark fiber lease/IRU, or a wireless service then you create multiple FRNs. In each case, you will select a
  different answer to the Yes/No question based the specific services that are included in that FRN.
- If you select "Yes" below, you should create separate FRNs for special construction charges, maintenance and operations (M&O) charges, and Network Equipment charges. If charges for M&O and Network Equipment are bundled pursuant to a single contract for those products/services, you may use the Network Equipment/M&O FRN option.

YES	NO./	
TES	NOV	

This FRN is for a coaxial cable Internet service, so the answer is "No." Unfortunately, the Form 471 does not yet know this is for a cable Internet service, so it doesn't know to skip this question.

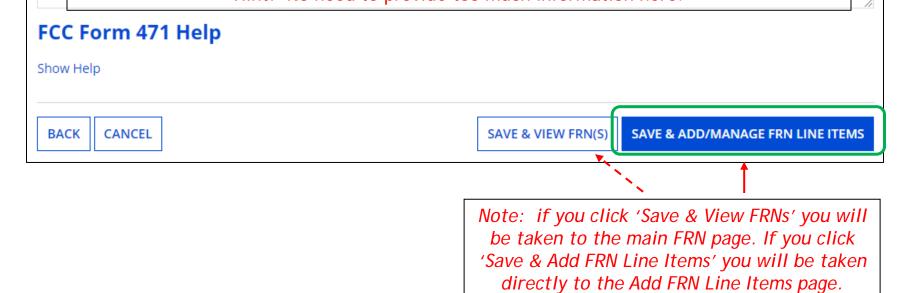
#### **FRN Narrative Box**

#### Narrative

Provide a brief explanation of the products and services that you are requesting, or provide any other relevant information regarding this Funding Request. You should also use this field to describe any updates to your entity data, such as revised student counts, entity relationships, etc, that you were unable to make after the close of the Administrative filing window for profile updates. These changes will be addressed during the application review process. \*

This FRN is for coaxial cable internet service.

Provide a <u>brief</u> narrative explanation of the FRN to enable your PIA reviewer to understand the services you are requesting. Hint: No need to provide too much information here.



#### Adding FRN Line Item

FRN Line Item Number	Function	Type of Product	Quantity	One-time Quantity	Total Eligible FRN L Cost	ine Item.		
You haven't created any FRN Line Items yet. Click the 'Add New FRN Line Item' button to start creating your first FRN Line Item.								
ADD NEW FRN LINE ITEM REMOVE FRN LINE ITEM BULK UPLOAD								
	Se	lect "Add Ne	ew FRN I	Line Item."				

#### Selecting the Purpose

Internet WITH	Purpose 🕑 *
transport>	<ul> <li>Internet access service that includes a connection from any applicant site directly to the Internet Service Provider</li> </ul>
District WAN	$\bigcirc$ Data Connection between two or more sites entirely within the applicant's network
7	<ul> <li>Data connection(s) for an applicant's hub site to an Internet Service Provider or state/regional network where Internet access service is billed separately</li> </ul>
Transport from district to ISP (not common)	<ul> <li>Internet access service with no circuit (data circuit to ISP state/regional network is billed separately)</li> </ul>
Internet	
WITHOUT transport (not common)	Select the "Purpose" that best matches your funding request. For Coaxial Cable Internet Service (and most Internet Access services), select the first bullet.

#### Selecting the Function

Then select the "Function" (method of transport) from the drop-down menu (coaxial cable internet would be 'Copper').

Function 🕑 *	
Copper	
Please select a value	
Fiber	
Copper	
Wireless	
Other	
Miscellaneous	

### Selecting the Type of Connection

Then select the "Type of Connection" from the dropdown menu.

Note: Available options will change, depending on what was selected for the Function.

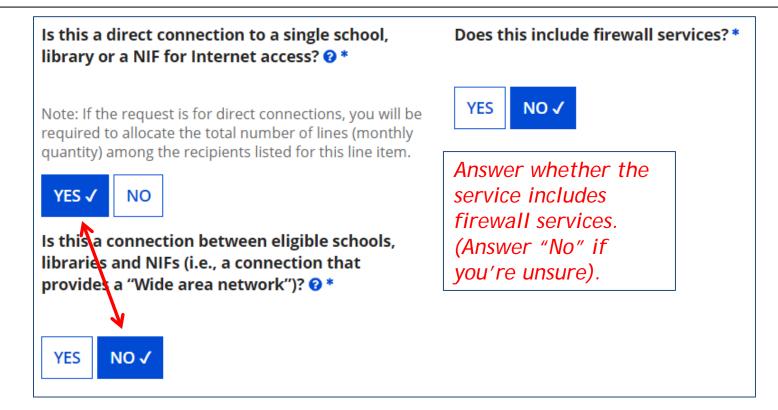
se enter Product and Service Details Information for this Data Transmission and/or Internet Access Line I	tem
ase select a value	
Л	
N-BRI	
ole Modem	
ital Subscriber Line (DSL)	
ernet	
ctional T-1	

# **Bandwidth Speeds**

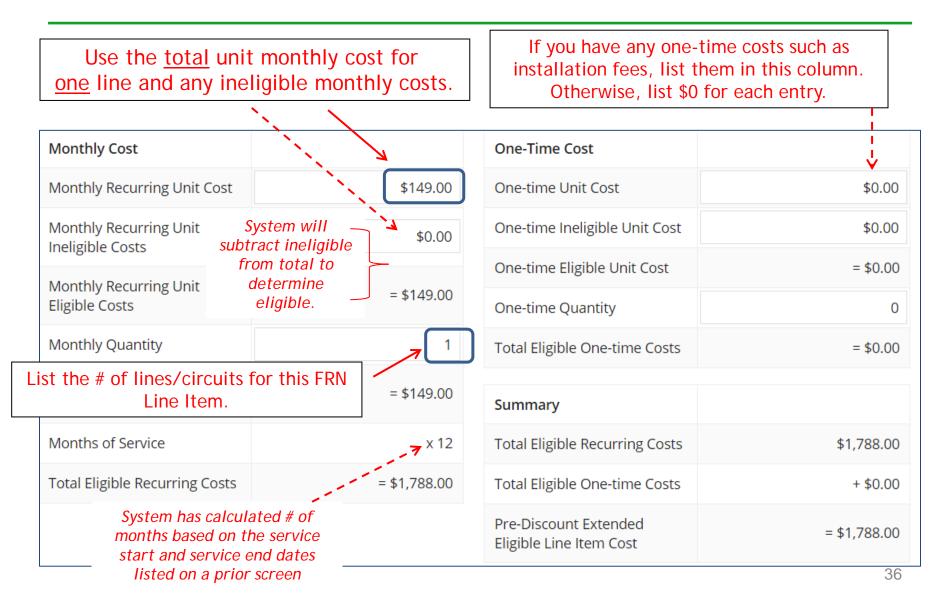
Indicate the bandwidth — download and upload speeds, and the units — used (Mbps or Gbps).		Bandwidth Download Speed *	Burstable Bandwidth?		
		100.000			
		Bandwidth Download Units *	YES	NO 🗸	
	<b>→</b>	Mbps 🗸		↑	
		Bandwidth Upload Speed *	Answer whether the service is burstable. (Answer "No" for cable modem service).		
Note: Coaxial Cable Internet Service will likely have different download and — upload speeds.	<b>→</b>	20.000			
		Please specify the upload speed if it is different than the download speed.			r
		Bandwidth Upload Units *			
		Mbps •			

# Yes/No Connection Questions

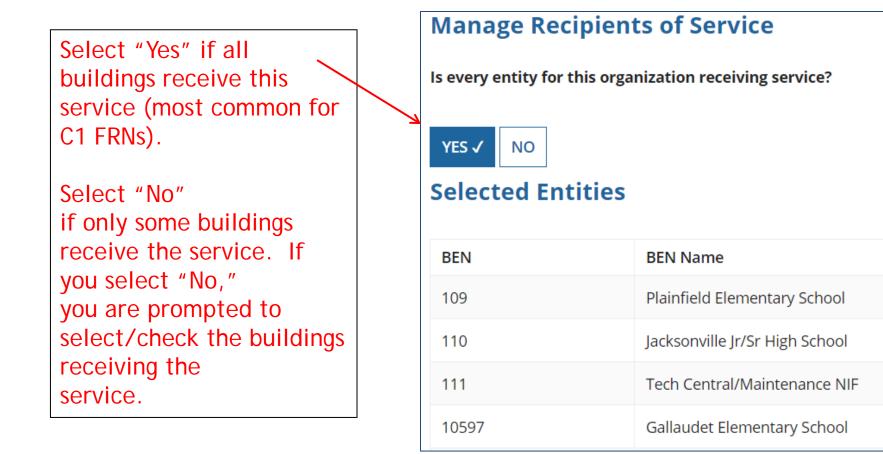
Note: These questions are <u>not</u> self-explanatory. Hint: Answer 2<sup>nd</sup> Question first (is this for a WAN? Y/N). If the answer to the 2<sup>nd</sup> Question is "No," then the answer to 1<sup>st</sup> question is "Yes." Internet Access FRNs will answer the questions as shown below:



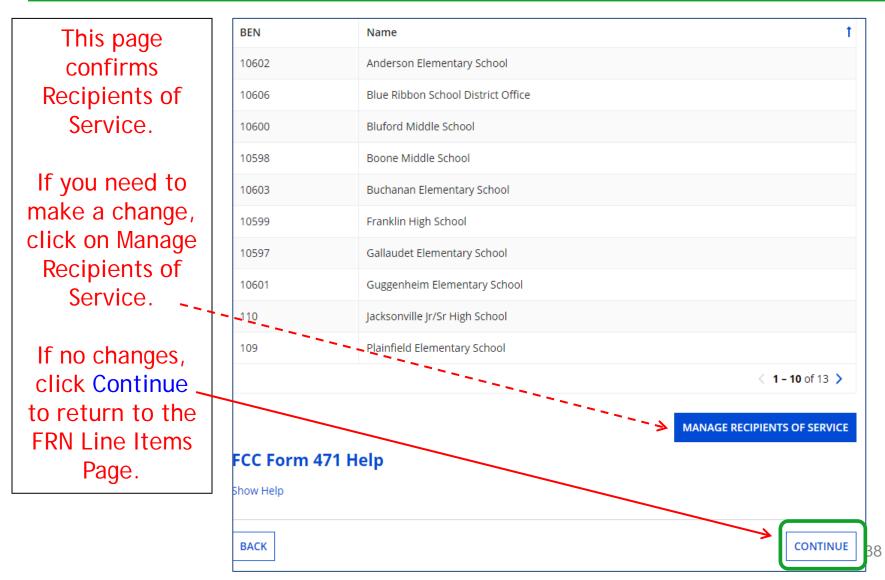
#### Entering Monthly Costs for this FRN Line Item



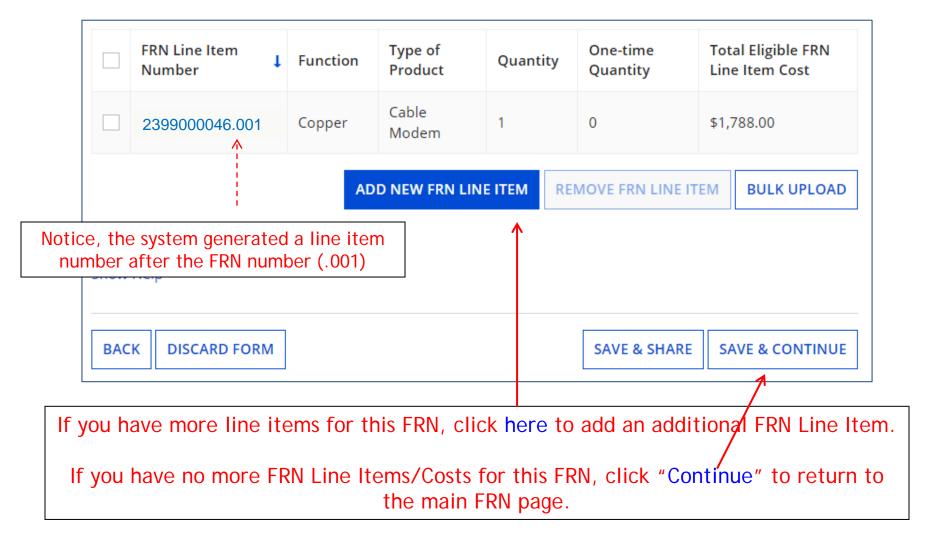
# Identifying Recipients of Service for this Line Item



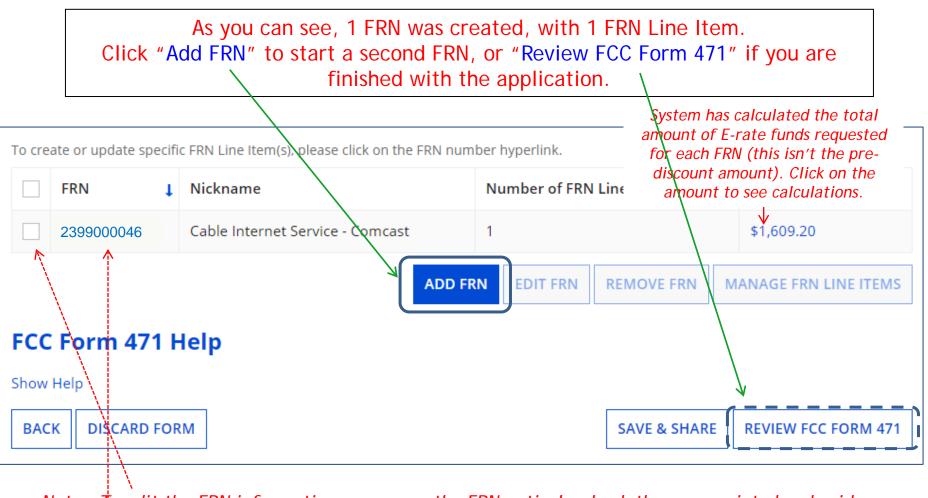
# Confirming Recipients of Service for this Line Item



## **FRN Line Item Page**



# Main FRN Page



*Note:* To <u>edit</u> the FRN information or remove the FRN entirely, check the appropriate box beside the FRN number.

To modify the FRN Line Item data, click on the FRN number to return to the FRN Line Item page.

# Example 2: Internet Access Bundled with Fiber Transport (contracted service)



# FRN Example 2: Internet Access

## • Assumptions:

- 2-year contract, with one, 1-year extension
  - Signed in Jan. 2022
  - Expiration of initial term is 6/30/2024
- 1 FRN line item
- Internet bundled with fiber transport
- 1 GB of Internet
- Costs:
  - Monthly invoice (MRC) \$850
  - 1-time \$500 connection fee

## Main FRN Page

# Funding Requests To create or update specific FRN Line Item(s), please click on the FRN number hyperlink. FRN Nickname Number of FRN Line Items FRN Calculation 2399000046 Cable Internet Service - Comcast 1 \$1,609.20 ADD FRN EDIT FRN REMOVE FRN Click "Add FRN" to add an additional Category 1 FRN and start

the data-entry process for the Key Details of the FRN.

# **Funding Request Key Information**

Funding Request Key Information		
Please enter a Funding Request Nickname here ?* Internet Access - Zito	Provide a descriptive nickname for the funding request.	
YESJ NO	If you requested this service last year and the contraction is continuing for FY 2023, you may select "Yes" and supply the FRN from FY 2022 year. If not, select "No.	
Previous Year FRN Number *		
If you want to copy an existing Funding Request, select Copy FRN approved version of the FRN will be copied.	below. Note that if an FCDL has been issued for the FRN, the Use this option to copy previous FRN for same/similar service. See slide 109 for details.	
<b>Service Type</b> What is the service type of the product and services that you are requesting?		
Data Transmission and/or Internet Access < 🗧	The only choice is: "Data Transmission and/or Internet Access."	

## Contract vs. MTM

#### **FRN Contract**

How are the services for this FRN being purchased?

Contract information is stored in your Profile; you can add a new Contract at any time. Details about your Tariff and Month-to-Month services will be entered in your FRN.

со	DNTRACT 🗸	TARIFF	MONTH-TO-MONTH
	1		<b>^</b>

Select either "Contract" or "Month-to-Month" (don't select "Tariff"). The FRN in this example is for a contract service.

# Linking to a Contract Record

	Click "Search" to see all your contracts listed.
Next, you will associate a contract to your FRN. Please search for a co	ntract below and select one to associate it to the FRN.
∽Associate a Contract	
Search by Creating Organization BEN	Search by Nickname (All or Partial)
108	
Search by Contract ID	Search by Contract No.
	4
	CLEAR FILTERS SEARCH

Since "Contract" was selected on the previous screen, you will be prompted to search for the appropriate contract record that you have entered in the EPC Contract Module.

You <u>must</u> have your Contract Records created in your EPC portal in order for this to work. If you have not yet created your CR's, in a separate tab, go to > Landing Page > District Name > Contracts from top menu bar > Manage Contracts > Add New Contract.

# **Choosing the Appropriate Contract**

## **~**Associate a Contract

Searc	Search by Creating Organization BEN				Search by Nickname (All or Partial)				
108									
search		a required field and you d down your result. <b>D</b>	can use other	Search b	y Contract No.	CLEAR FILTERS SEARCH			
	Contract ID	Contract Number	Nickname		Award Date 👃	Creating Organization BEN			
	7321		2022 - Intern	et - Zito	1/20/2022	108			
	6989		2021 - Aruba	- CDWG	2/3/2021	108			

After clicking "Search," you will see all of the contracts you entered in EPC. Select the correct contract that should be linked to this funding request.

# Entering Service Start and Contract Expiration Dates

<b>Contract Information (Additional)</b>					
What is the service start date? ?	term of the contract? ?*				
7/1/2023					
Enter the date when services will start for this Funding Year	06/30/2024				
<u>Service Start Date</u> Enter the date the services will begin in <u>THIS</u> funding year. Service Start Dates will almost always be 07/01/2023 (this will be pre-populated for you).	<u>Contract Expiration Date</u> You will need enter the expiration date for the <u>current</u> term of this contract. (Don't include any future extensions.)				

# **Special Fiber Questions**

#### **Fiber Request Key Information**

Does this FRN include a request for any of the following eligible broadband options?

- Special construction. One-time, upfront costs associated with building out leased lit fiber, leased dark fiber, or a self-provisioned network (i.e. special construction charges), or wireless service; and/or
- Maintenance and operations. Costs associated with the maintenance and operations for either a leased dark fiber or self-provisioned network; and/or
- Network equipment. Costs associated with the purchase of Network Equipment needed to make leased dark fiber or a self-provisioned network functional (e.g., modulating electronics and other equipment).

If any of the above apply, select "Yes" below.

Select "No" if you are only seeking support for the monthly recurring costs for either a leased lit fiber service or a leased dark fiber service (i.e., recurring payments on a dark fiber lease or IRU), or a wireless service.

#### Notes:

- If you are seeking support for both the Special Construction, Maintenance and Operation, and/or Network Equipment as well as support for recurring
  costs associated with leased lit fiber, a dark fiber lease/IRU, or a wireless service then you create multiple FRNs. In each case, you will select a
  different answer to the Yes/No question based the specific services that are included in that FRN.
- If you select "Yes" below, you should create separate FRNs for special construction charges, maintenance and operations (M&O) charges, and Network Equipment charges. If charges for M&O and Network Equipment are bundled pursuant to a single contract for those products/services, you may use the Network Equipment/M&O FRN option.

YES	NO√	←			
-----	-----	---	--	--	--

This FRN is for Internet Access service, so the answer is likely "No" but the vendor requires network build-out to bring Internet to your location, the answer could be Yes. If yes, see slide 117 for help.

## **FRN Narrative Box**

#### Narrative

Provide a brief explanation of the products and services that you are requesting, or provide any other relevant information regarding this Funding Request. You should also use this field to describe any updates to your entity data, such as revised student counts, entity relationships, etc, that you were unable to make after the close of the Administrative filing window for profile updates. These changes will be addressed during the application review process. \*

This FRN is for 1 GB of Internet Access delivered via fiber.

Provide a brief narrative explanation of the FRN to enable your PIA reviewer to understand the services you are requesting. Hint: No need to provide too much information here.

#### FCC Form 471 Help

Show Help

BACK CANCEL SAVE & VIEW FRN(S) SAVE & ADD/MANAGE FRN LINE ITEMS Note: if you click 'Save & View FRNs' you will be taken to the main FRN page. If you click 'Save & Add FRN Line Items' you will be taken directly to the Add FRN Line Items page.

50

# Adding FRN Line Item

	FRN Line Item Number	ţ	Function	Type of Product	Quantity	One-time Quantity	Total Eligible FRN Line Item Cost			
You	You haven't created any FRN Line Items yet. Click the 'Add New FRN Line Item' button to start creating your first FRN Line Item.									
	ADD NEW FRN LINE ITEM REMOVE FRN LINE ITEM BULK UPLOAD									
	$\uparrow$									
	Select "Add N to begin build									

# Selecting the Purpose

Internet WITH	Purpose @*
transport>	<ul> <li>Internet access service that includes a connection from any applicant site directly to the Internet Service Provider</li> </ul>
District WAN	O Data Connection between two or more sites entirely within the applicant's network
7	<ul> <li>Data connection(s) for an applicant's hub site to an Internet Service Provider or state/regional network where Internet access service is billed separately</li> </ul>
Transport from district to ISP (not common)	<ul> <li>Internet access service with no circuit (data circuit to ISP state/regional network is billed separately)</li> </ul>
Internet	
WITHOUT	Select the "Purpose" that best matches your funding request.
transport (not common)	For Internet Access w/Fiber Transport (and most Internet Access services), select the first bullet.

# **Selecting the Function**

Then select the "Function" (method of transport) from the drop-down menu (bundled Internet is typically Fiber).

unction 😧 *				
Fiber				
Please select a value				
Fiber				
Copper				
Wireless				
Other				
Miscellaneous				

# Selecting the Type of Connection

Then select the "Type of Connection" from the drop-down menu. Scroll to the bottom and select Ethernet for Internet delivered via fiber.

*Note*: Available options will change, depending on what was selected for the Function.

Please select a value
DS-1
DS-3
DS-4
Dark Fiber (No Special Construction)
Dark Fiber IRU (No Special Construction)
OC-1
OC-3
OC-12
OC-24
OC-48
OC-192
OC-256
OC-768
Switched Multimegabit Data Service
OC-N (TDM Fiber)
Digital Subscriber Line (DSL)
Ethernet
MPLS
▼lease select a value

# **Bandwidth Speeds**

Indicate the	Bandwidth Download Speed *	Burstable Bandwidth?
bandwidth	1.000	
download and upload speeds,	Bandwidth Download Units *	YES NO 🗸
and the units	Gbps	- ↑
used (Mbps or	Bandwidth Upload Speed *	
Gbps).	1.000	Answer whether the service includes
<i>Note</i> : Fiber-based Internet will have	Please specify the upload speed if it is different than the download speed.	burstable bandwidth. (Answer "No" if you're unsure).
the same download and upload speeds.	Gbps	-

# Yes/No Connection Questions

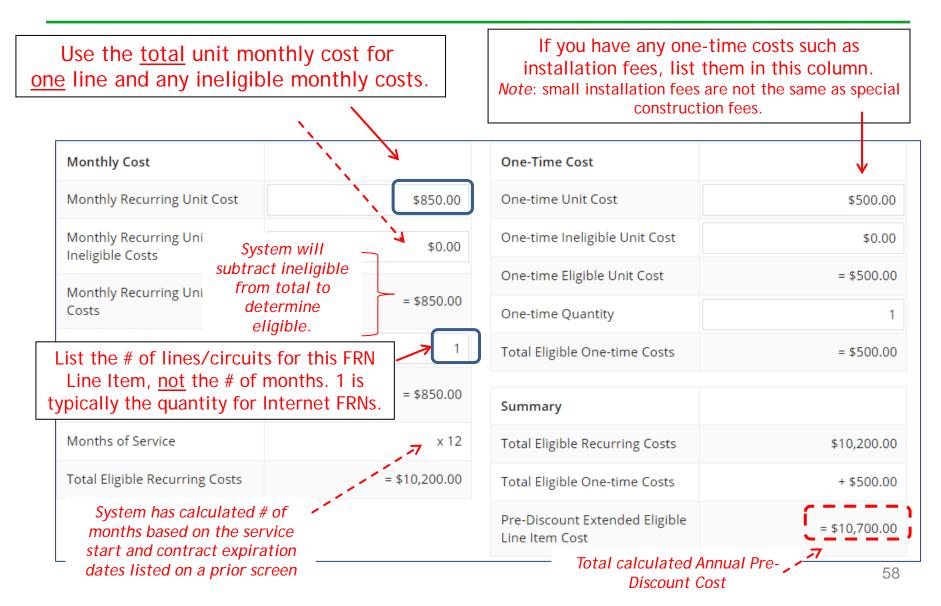
Note: These questions are <u>not</u> self-explanatory. Hint: Answer 2<sup>nd</sup> Question first (is this for a WAN? Y/N). If the answer to the 2<sup>nd</sup> Question is "No," then the answer to 1<sup>st</sup> question is "Yes." Internet Access FRNs will answer as shown below:



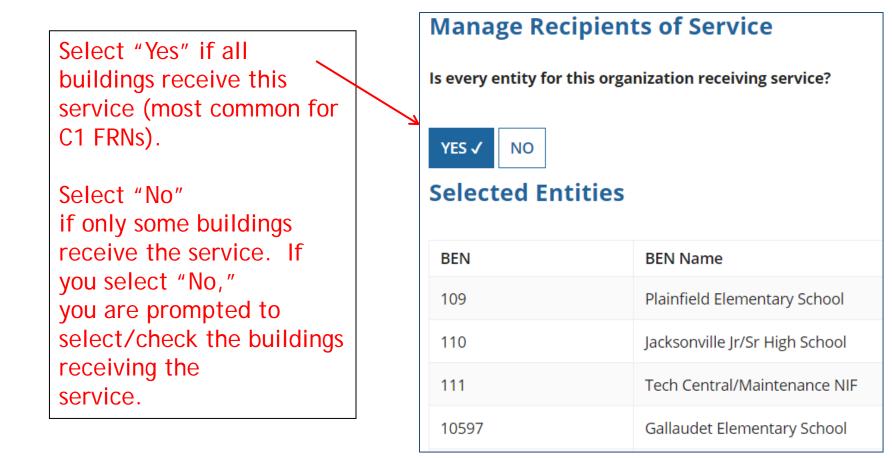
# Next Step: Listing Costs

- The next screen asks us to enter the costs related to this FRN Line Item.
- We will use these assumptions:
  - 1 FRN line item
  - Costs:
    - Monthly invoice (MRC) \$850
    - 1-time \$500 connection fee
    - No ineligible costs
  - Note: Monthly quantity means # of circuits, not # of months. For Internet, the answer is almost always 1 (not 12)

## Entering Monthly Costs for this FRN Line Item



# Identifying Recipients of Service for this Line Item



# Confirming Recipients of Service for this Line Item

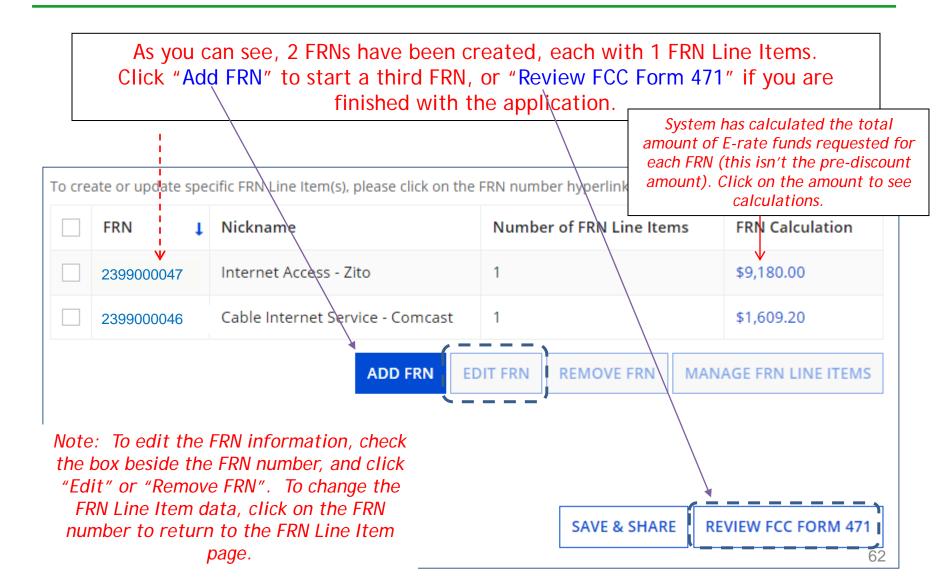


# **Reviewing Line Items**

	FRN Line Item Number	Ļ	Function	Type of Product		Quantity	One-time Quantity	Total Eligible FRN Line Item Cost	
	2399000047.001		Fiber	Ethernet		1	1	\$10,700.00	
					AD	DD NEW FRN I	LINE ITEM	REMOVE FRN LINE ITEM	BULK UPLOAD
	ce, the system g Imber after the F								
BAC	K DISCARD FORM							SAVE & SHARE	AVE & CONTINUE
									1
lf y	ou have anoth	er I		Line Item to return				wise, select " <mark>Save</mark> ge.	& Continu

Hint: Most Internet FRNs will only have 1 FRN Line Item because taxes/fees are typically not charged.

# Main FRN Page



# **Adding Another FRN**

To crea	ate or update spe	cific FRN Line Item(	s), please click on the	FRN num	oer hyperlink.			
FRN I Nickname			Number of FRN Line Items			FRN Calculation		
	2399000047	Internet Access	ternet Access - Zito 1				\$9,180.00	
	2399000046	Cable Internet S	ervice - Comcast	1			\$1,609.20	
ADD FRN     EDIT FRN     REMOVE FRN     MANAGE FRN LINE ITEMS       FCC Form 471 Help     //     //     //     //       Show Help     //     //     //     //								
BACK DISCARD FORM					SAVE & SHARE	E RE	VIEW FCC FORM 471	
		/						
		/						
			to add an ad					

# **Example 3:** Lit Fiber WAN (building to building connections)



# FRN Example 3: Lit Fiber WAN

- Assumptions:
  - Contracted service
    - Signed in 2019
    - 5 year contract expiring 6/30/2024
  - 3 FRN line items:
    - 1 building @ 10 GB \$1200/circuit
    - 13 buildings @ 1 GB \$800/circuit
    - \$350 taxes/fees
  - Total monthly invoice \$11,950

# **Entering FRN Key Information**

Funding Request Key Information			
Please enter a Funding Request Nickname here 🕜 *	Provide a descriptive nickname for each funding request.		
Lit Fiber WAN - Crown Castle Is this Funding Request a continuation of an FRN from a previo			
YESJ NO Previous Year FRN Number *	If you requested this service last year and the contract is continuing for FY 2023, you may select "Yes" and supply the FRN # from FY 2022. If not, select "No."		
2299000037 <			
	elow. Note that if an FCDL has been issued for the FRN, the approved		
version of the FRN will be copied.	Use this option to copy previous FRN filed in EPC for same/similar service. See slide 109 for details.		
Service Type			
What is the service type of the product and services that you are requesting?			
Data Transmission and/or Internet Access	Select "Data Transmission and/or Internet Access."		

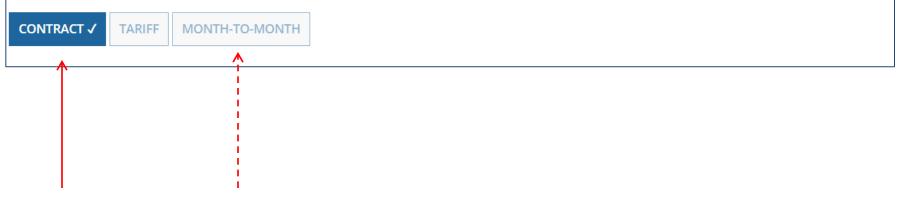
## Contract vs. MTM

Next, you will identify the purchasing agreement type for the product and services you are requesting.

### **FRN Contract**

How are the services for this FRN being purchased?

Contract information is stored in your Profile; you can add a new Contract at any time. Details about your Tariff and Month-to-Month services will be entered in your FRN.



Select either "Contract" or "Month-to-Month" (don't select "Tariff") Since this FRN is for contracted service, select "Contract."

# Linking to a Contract Record

	Click "Search" to see all your contracts listed.						
Next, you will associate a contract to your FRN. Please search for a contract below and select one to associate it to the FRN.							
∽Associate a Contract							
Search by Creating Organization BEN	Search by Nickname (All or Partial)						
108							
Search by Contract ID	Search by Contract No.						
	$\mathbf{\lambda}$						
	CLEAR FILTERS SEARCH						

Since "Contract" was selected on the previous screen, you will be prompted to search for the appropriate contract record that you have entered in the EPC Contract Module.

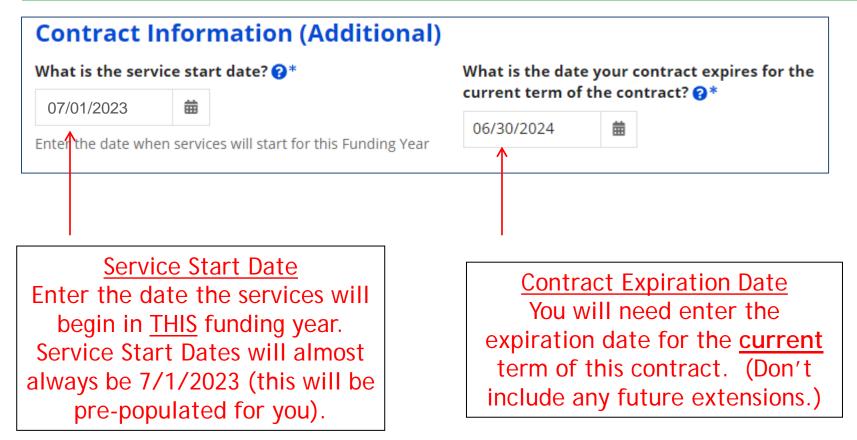
You <u>must</u> have your Contract Records created in your EPC portal in order for this to work. If you have not yet created your CR's, in a separate tab, go to > Landing Page > District Name > Contracts from top menu bar > Manage Contracts > Add New Contract.

# **Choosing the Appropriate Contract**

✓Associate a Contract								
Search by Creating Organization BEN				Search by Nickname (All or Partial)				
108								
Please note that BEN is a required field and you can use other search fields to narrow down your result.				Search by Contract No.				
Sear	ch by Contract I	D						
						CLEAR FILTERS SEARCH		
	Contract ID	Contract Number	Nickname		Award Date 👃	Creating Organization BEN		
<b>~</b>	6764		2019 - Lit Fiber WAN - Crown Castle		2/1/2019	108		
1								

After clicking "Search," you will see all of the contracts you entered in EPC. Select the correct contract that should be linked to this funding request. Note: all of the details related to this Contract Record will appear after the contract is selected.

# Entering Service Start and Contract Expiration Dates



# **Special Fiber FRN Question**

#### **Fiber Request Key Information**

Does this FRN include a request for any of the following eligible broadband options?

- **Special construction.** One-time, upfront costs associated with building out leased lit fiber, leased dark fiber, or a self-provisioned network (i.e. special construction charges); and/or
- Maintenance and operations. Costs associated with the maintenance and operations for either a leased dark fiber or self-provisioned network; and/or
- Network equipment. Costs associated with the purchase of Network Equipment needed to make leased dark fiber or a self-provisioned network functional (e.g., modulating electronics and other equipment).

This question is asking whether this FRN is for any of the following:

- a) <u>Special Construction Charges</u> (construction costs for any new fiber network)
- b) <u>Maintenance and Operations Charges</u> (ongoing M/O costs for leased dark fiber or selfprovisioned fiber networks)

c) <u>Category 1 Network Equipment</u> (purchase of equipment needed to make leased dark fiber or self-provisioned fiber functional)

Most applicants with existing networks will answer "No" to this question. The only times to answer "Yes" is when there is a 1-time, non-recurring construction charge to build the network, M/O expense or C1 network equipment. If yes, see slide 117 for help.

YES NO

# **FRN Narrative Box**

#### Narrative

Provide a brief explanation of the products and services that you are requesting, or provide any other relevant information regarding this Funding Request. You should also use this field to describe any updates to your entity data, such as revised student counts, entity relationships, etc, that you were unable to make after the close of the Administrative filing window for profile updates. These changes will be addressed during the application review process.\*

This FRN is for the Districts leased lit fiber network, connecting each school to the schools network operations center.

Provide a brief narrative explanation of the FRN to enable your PIA reviewer to understand the services you are requesting. Hint: No need to provide too much information here.

#### FCC Form 471 Help

Show Help

BACK CANCEL

SAVE & VIEW FRN(S) SAVE

SAVE & ADD/MANAGE FRN LINE ITEMS

New in FY 2021: if you click 'Save & View FRNs' you will be taken to the <u>main FRN page</u>. If you click 'Save & Add FRN Line Items' you will be taken directly to the <u>Add FRN Line Items page</u>.

Because this FRN has additional bandwidth circuits and taxes, we will select "Save & Add/Manage FRN Line Items." If you're done with this FRN, click "Save & View FRNs."

## Adding FRN Line Item

	FRN Line Item Number ↓	Function	Type of Product	Quantity	One-time Quar	ntity	Total Eligible FRN	Line Item Cost
You haven't created any FRN Line Items yet. Click the 'Add New FRN Line Item' button to start creating your first FRN Line Item.								
				ADD NEW F	RN LINE ITEM	REMO	VE FRN LINE ITEM	BULK UPLOAD
S	elect "Add New	/ FRN L	ine Item"					

to begin building your FRN.

# Next Step: Entering Bandwidths/Costs

- The next screens ask us to enter the details related to this FRN Line Item.
- For this FRN, we will use these assumptions:
  - 3 FRN Line Items:
    - 1 building at 10 GB \$1200/circuit
    - 13 buildings at 1 GB \$800/circuit
    - \$350 taxes/fees

## Selecting the Purpose

Internet WITH	Purpose 😧 *
transport	Internet access service that includes a connection from any applicant site directly to the Internet Service Provider
District WAN	Oata Connection between two or more sites entirely within the applicant's network
Transport from	<ul> <li>Data connection(s) for an applicant's hub site to an Internet Service Provider or state/regional network where Internet access service is billed separately</li> </ul>
district to ISP	<ul> <li>Internet access service with no circuit (data circuit to ISP state/regional network is billed separately)</li> </ul>
Internet WITHOUT transport	
	Select the "Purpose" that best matches your funding request. For Leased Lit Fiber or Leased Dark Fiber FRNs, select the

second bullet - 'Data connection between 2 or more sites.'

## **Selecting the Function**

Then select the "Function" (method of transport) from the drop-down menu (this is typically Fiber).

Function 😧 *					
Fiber					
Please select a value					
Fiber					
Copper					
Wireless					
Other					
Miscellaneous					

### Selecting the Type of Connection

Then select the "Type of Connection" from the drop-down menu. Scroll to the bottom and select Ethernet for Leased Lit Fiber. Leased Dark Fiber FRNs would select the Dark Fiber option.

*Note*: Available options will change, depending on what was selected for the Function.

Please select a value
DS-1
DS-3
DS-4
Dark Fiber (No Special Construction)
Dark Fiber IRU (No Special Construction)
OC-1
OC-3
OC-12
OC-24
OC-48
OC-192
OC-256
OC-768
Switched Multimegabit Data Service
OC-N (TDM Fiber)
Digital Subscriber Line (DSL)
Ethemet
MPLS
Please select a value ▼

# **New FRN Narrative Quick Access**

	The Narrative Text Box is accessible during the FRN Line Item creation process.
	Found below 'Type of Connection'
Fun Fib	r
Тур	of Connection *
Etł	ernet

### ✓ Funding Request Narrative

Please use this field to add information specific to this line item to the funding request's narrative if you wish. The narrative is shared by the funding request and all of its line items. \*

FRN Line Item .001 is for a single, 10 GB connection to our District data Center.

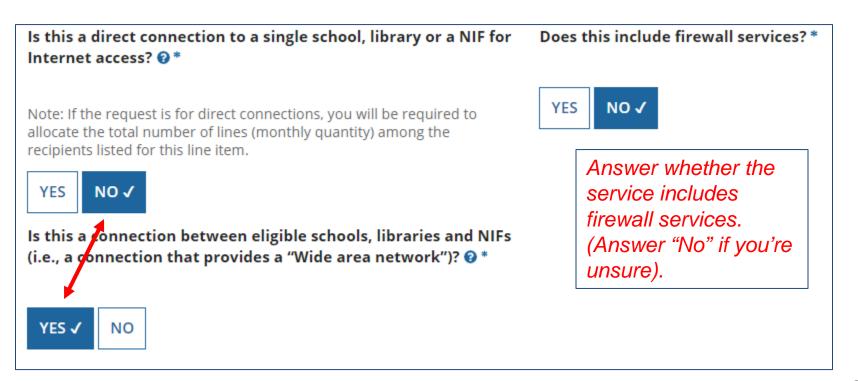
# **Bandwidth Speeds**

Indicate the	Bandwidth Download Speed *	Burstable Bandwidth?	
bandwidth	→ 10.000	YES NO 🗸	
speeds, and the	Bandwidth Download Units *		
units used (Mbps or Gbps).	- Gbps -		
or obps).	Bandwidth Upload Speed *		
— Note: Fiber will have	10.000	Answer whether the service includes	
the same download and upload speeds.	Please specify the upload speed if it is different than the download speed.	burstable bandwidth. (Answer "No" if	
	Bandwidth Upload Units *	you're unsure).	
-	Gbps		

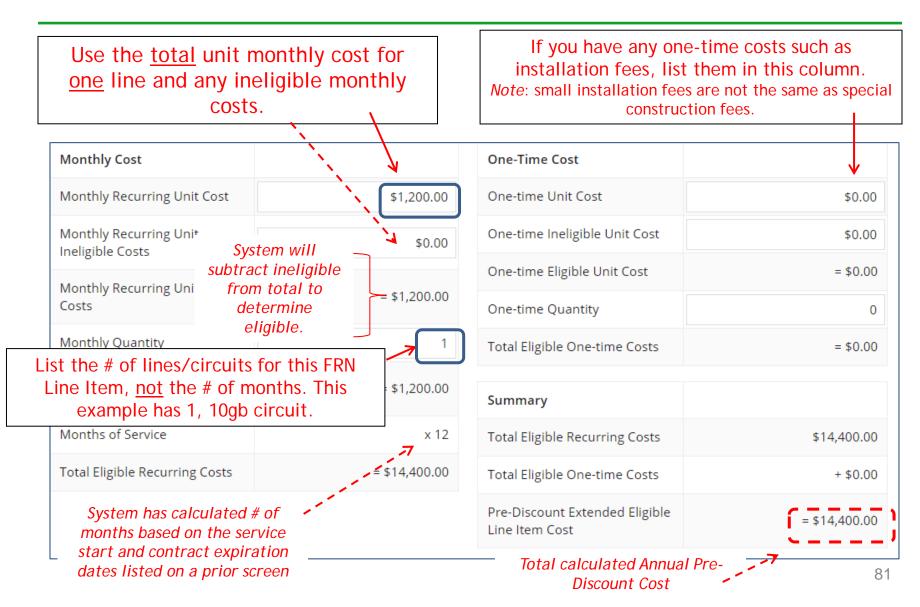
# For this FRN Line Item, we are applying for a 10 GB connection to a single school.

### Yes/No Connection Questions

Note: These questions are <u>not</u> self-explanatory. Hint: Answer 2<sup>nd</sup> Question first (is this for a WAN? Y/N). If the answer to the 2<sup>nd</sup> Question is "No," then the answer to 1<sup>st</sup> question is "Yes." WAN FRNs will usually answer as shown below:



### Entering Monthly Costs for this FRN Line Item



### Select the Building Receiving Service

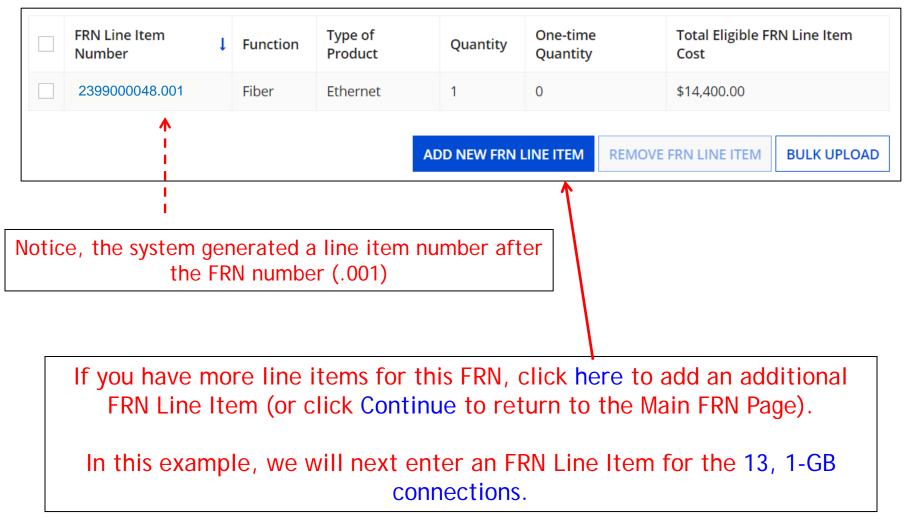
Ma	Manage Recipients of Service						
ls eve	ery entity for this organizatio	on receiving service?					
YES NO 🗸			In this example, this circuit is only being delivered to one building, so select "No."				
All	Entities						
Searc	h by BEN						
		h to include as recipients of service for th m entity number in the field above.	is FRN and click the Add button. You can find all entit	ies in a school distric	ct or library		
	BEN	BEN Name	Then select the bui	lding			
~	109 <	Plainfield Elementary School	receiving the service from the list provided and click "Add".				
	110	Jacksonville Jr/Sr High School		Auu .			
	111	Tech Central/Maintenance NIF					
	10597	Gallaudet Elementary School		ADD			

### Confirming Recipients of Service for this Line Item

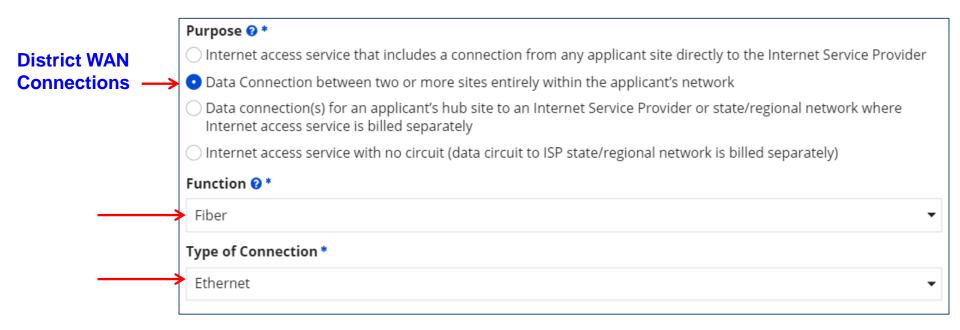
Recipients of Service for FRN Line Item #			
BEN	Name		
109	Plainfield Elementary School		

This page just summarizes which building(s) we indicated were the buildings receiving the service for this Line Item.

## Adding an Additional FRN Line Item



## **Selecting the Purpose**



Select the same Purpose, Function and Type of Connection as the previous FRN Line Item:

Purpose: Data connection b/w 2 or more sites Function: Fiber Type of Connection: Ethernet

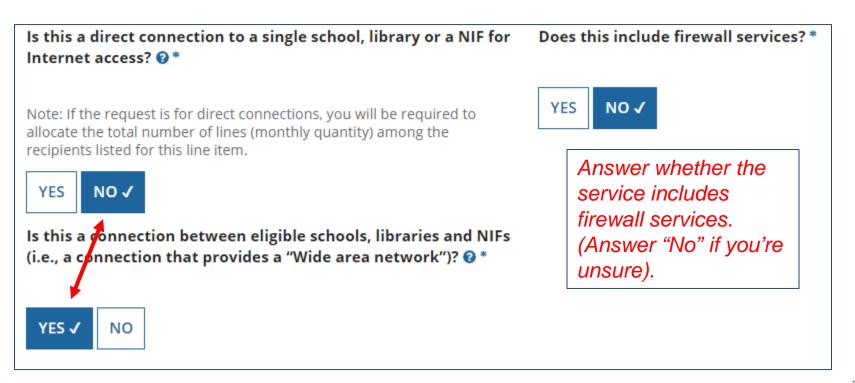
# **Bandwidth Speeds**

Indicate the		Bandwidth Download Speed *	Burstable Bandwidth?	
bandwidth _		1.000		
speeds, and the		Bandwidth Download Units *	YES NO 🗸	
units used (Mbps or Gbps).	$\rightarrow$	Gbps		
		Bandwidth Upload Speed *	Answer whether the service includes	
Note: Fiber will	$\rightarrow$	1.000	burstable bandwidth.	
download and upload speeds.		Please specify the upload speed if it is different than the download speed.	(Answer "No" if you're unsure).	
		Bandwidth Upload Units *		
_	<b>→</b>	Gbps	•	

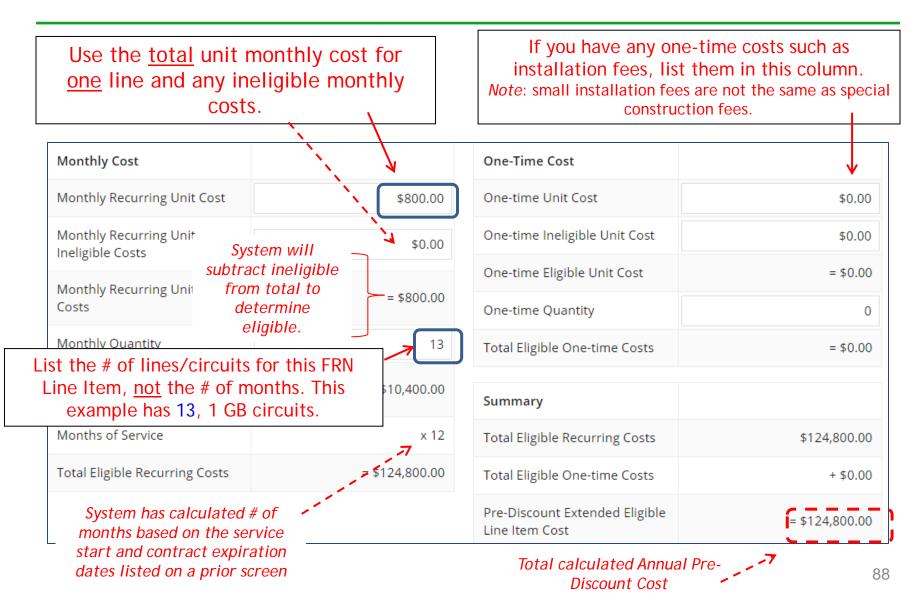
# For this FRN Line Item, we are applying for 1 GB connections to 13 schools.

### Yes/No Connection Questions

Note: These questions are <u>not</u> self-explanatory. Hint: Answer 2<sup>nd</sup> Question first (is this for a WAN? Y/N). If the answer to the 2<sup>nd</sup> Question is "No," then the answer to 1<sup>st</sup> question is "Yes." WAN FRNs will usually answer as shown below:



### Entering Monthly Costs for this FRN Line Item



### Select the Buildings Receiving Service

In this example, since these circuits deliver service to some but not all buildings, we select "No."

#### **Manage Recipients of Service**

Is every entity for this organization receiving service?



Search by BEN

Please select the organizations you wish to include as recipients of service for system by entering the district or system entity number in the field above.

Then we select the buildings receiving the service.

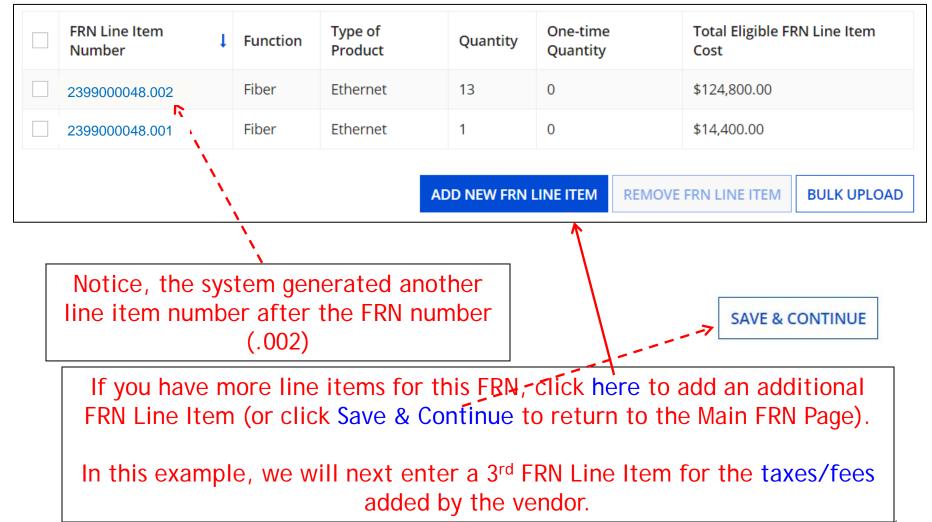
~		BEN	BEN Name
		109	Plainfield Elementary School
	~	110	Jacksonville Jr/Sr High School
	~	111	Tech Central/Maintenance NIF
	~	10597	Gallaudet Elementary School
	~	10598	Boone Middle School
L	~	10599	Franklin High School

### Confirming Recipients of Service for this Line Item

### **Recipients of Service for FRN Line Item #**

BEN	Name
10602	Anderson Elementary School
10606	Blue Ribbon School District Office
10600	Bluford Middle School
10598	Boone Middle School
10603	Buchanan Elementary School
10599	Franklin High School
10597	Gallaudet Elementary School
10601	Guggenheim Elementary School
110	Jacksonville Jr/Sr High School
10604	Ross Elementary School

## Adding an Additional FRN Line Item

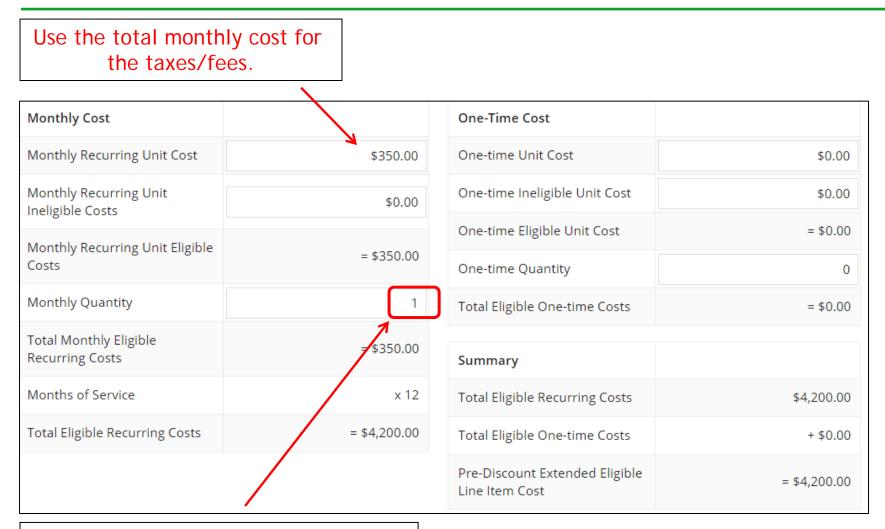


## Selecting a Purpose and Function

Purpose 😮 *	
<ul> <li>Internet access service that includes a connection from any applicant site directly to the Internet Service Provider</li> </ul>	b.
<ul> <li>Data Connection between two or more sites entirely within the applicant's network</li> </ul>	
<ul> <li>Data connection(s) for an applicant's hub site to an Internet Service Provider or state/regional network where Internet access service is billed separately</li> </ul>	
<ul> <li>Internet access service with no circuit (data circuit to ISP state/regional network is billed separately)</li> </ul>	
Function 😯 *	
Miscellaneous <	•
Type of Connection *	
Taxes and USF Fees	•
Although this Line Item is for taxes and fees, we still must select the same	
Purpose as the underlying circuits, but Function and Type of Connection will be different.	
Purpose: Data connection between 2 or more sites.	

Function: Miscellaneous Type of Connection: Taxes and USF Fees

### Add Total Taxes/Fees Per Month



Use the quantity of "1" for taxes/fees.

### **Select Buildings Receiving the Service**

### **Manage Recipients of Service**

In this example, the taxes/fees are being assessed on all buildings, so we selected "Yes." Is every entity for this organization receiving service?



## **Reviewing FRN Line Items**

### **Funding Requests**

	FRN Line Item Number	Function	Type of Product	Quantity	One-time Quantity	Total Eli Cost	gible FRN Line Item	
	2399000048.003	Miscellaneous	Taxes and USF Fees	1	0	\$4,200.0	0	
	2399000048.002	Fiber	Ethernet	13	0	\$124,800	0.00	
	2399000048.001	Fiber	Ethernet	1	0	\$14,400.	00	
ADD NEW FRN LINE ITEM REMOVE FRN LINE ITEM BULK UPLOAD FCC Form 471 Help Show Help								
BAC	CK DISCARD FORM					SAVE & SHARE	SAVE & CONTINUE	
If you have another Line Item for this FRN, click here. Otherwise, click "Save & Continue" to return to the main FRN page.								

# Finished Adding FRNs?

### **Funding Requests**

To create or update specific FRN Line Item(s), please click on the FRN number hyperlink.									
	FRN 👃	Nickname	2	Numbe	r of FRN Line Iter	FRN Calculation			
	2399000048	Lit Fiber W	VAN - Crown Castle	3			\$129,060.00		
2399000047 Internet Access - Zito				1			\$9,180.00		
Cable Internet Service - Comcast				1			\$1,609.20		
ADD FRN       EDIT FRN       REMOVE FRN       MANAGE FRN LINE ITEMS         FCC Form 471 Help       Do NOT click "Save & Share"       Do Save & Share									
Show Help BACK DISCARD FORM SAVE & SHARE REVIEW FCC FORM 471									
If you're finished adding FRNs, click "Review FCC Form 471." 96									

### **Creating the Draft Form PDF**

The next steps are for EPC to run a few final validations, and then create a PDF of your draft FCC Form 471. Once this is completed, you can download the PDF and either send for certification or continue to certification. Do you wish to proceed?

NO

YES

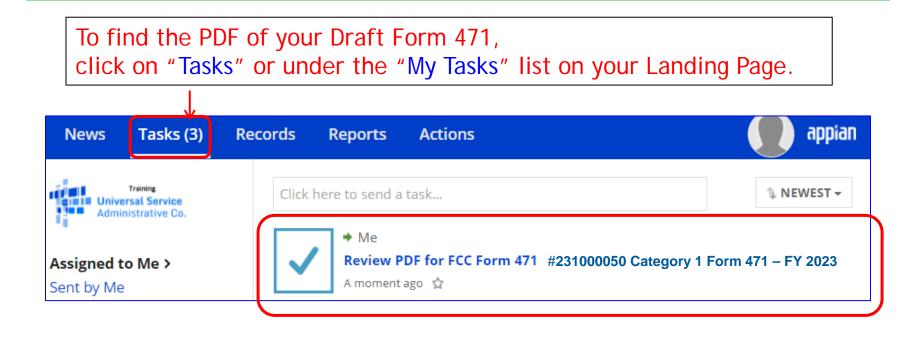
Select "Yes" and then "Refresh" in about a minute, the system will show you the link to the Form 471 Draft PDF document. The system <u>also</u> will send a "Task" to your EPC account as well as an e-mail notifying you that the PDF is ready for your review. <u>The</u> <u>Form 471 has not yet been</u> submitted!

FCC Form 471 Draft version of the PDF generation is in progress and it may take a few minutes to complete. Please click 'Refresh' once or twice a minute to check if the PDF generation is complete. If you don't want to wait, click 'Resume Task Later' to close the current screen, and EPC will assign you a task to continue PDF review and certification process.

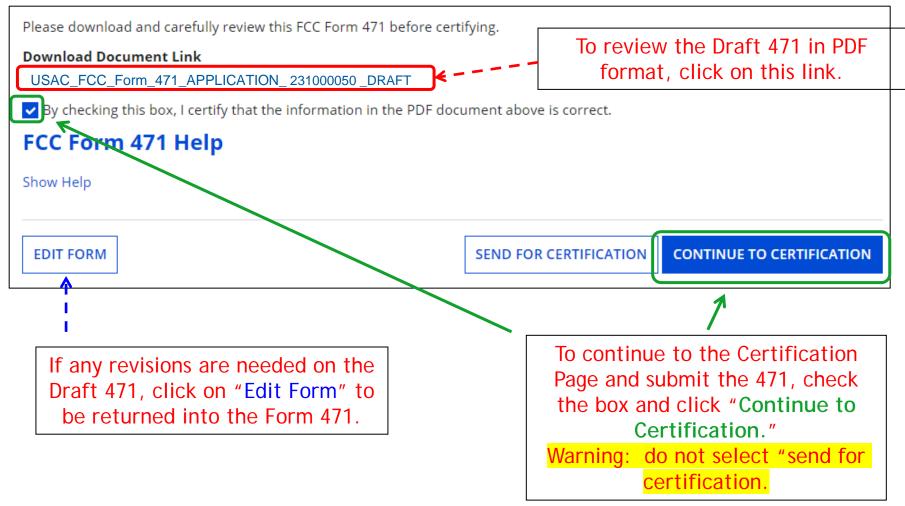
RESUME TASK LATER REFRESH



### Where to See the Draft Form PDF Task



# **Reviewing the Draft 471**



## **Certification Page**

Read and check all of the certification boxes on this page.

#### **Applicant Certifications**

- I certify that the entities listed in this application are eligible for support because they are schools under the statutory definitions of elementary and secondary schools found in the No Child Left Behind Act of 2001, 20 U.S.C. §§ 7801(18) and (38), that do not operate as for-profit businesses and do not have endowments exceeding \$50 million.
- I certify that the entity I represent or the entities listed on this application have secured access, separately or through this program, to all of the resources, including computers, training, software, internal connections, maintenance, and electrical capacity, necessary to use the services purchased effectively. I recognize that some of the aforementioned resources are not eligible for support. I certify that the entities I represent or the entities listed on this application have secured access to all of the resources to pay the discounted charges for eligible services from funds to which access has been secured in the current funding year. I certify that the Billed Entity will pay the non-discount portion of the cost of the goods and services to the service provider(s).

## **Certification Page**

Total Funding Summary	
Below is a summary of the total line item costs on this FCC Form	471:
Summary	
Total funding year pre-discount eligible amount on this FCC Form 471	\$155,888.00
Total funding commitment request am	s140,299.20
	for FY 2023, less \$15,588.80
Total budgeted amount allocated to rearrange any E-rate eliginate support enter "\$0."	ble costs. Don't \$860,000.00
Total amount necessary for the applicant to pay the non-discount share of eligible and any ineligible amounts	\$875,588.80
Are you receiving any of the funds directly from a service provider listed on any of the FCC Forms 471 filed by this Billed Entity for this funding year?	No ← Always select "No." -
Has a service provider listed on any of the FCC Forms 471 filed by this Billed Entity for this funding year assisted you in locating funds needed to pay your non-discounted share?	No ← Always select "No." •

### **Certification Page**

I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for their participation in the schools and libraries support mechanism are subject to suspension and debarment from the p reasonable measures to be informed, and will notify USAC should I be informed or become aware that I or any of the en application, or any person associated in any way with my entity and/or the entities listed on this application, is convicted civilly liable for acts arising from their participation in the schools and libraries support mechanism.	rogram. I will institute htities listed on this
✓ I certify that if any of the Funding Requests on this FCC Form 471 are for discounts for products or services that contain components, that I have allocated the eligible and ineligible components as required by the Commission's rules at 47 C.F	
✓ I certify that the non-discount portion of the costs for eligible services will not be paid by the service provider. The pre-discours featured on this FCC Form 471 are net of any rebates or discounts offered by the service provider. I acknowledge rule, the provision, by the provider of a supported service, of free services or products unrelated to the supported service considered a rebate of some or all of the cost of the supported services.	ge that, for the purpose of this
FCC Form 471 Help	
Show Help	
ВАСК	CERTIFY

### Check all boxes and "Certify" to submit the form to USAC.

### **Confirmation Page**

### This screen confirms that you successfully filed and certified Form 471.

You have successfully filed FCC Form 471 #231000050 for FY 2023

#### **Certification Date**

2/10/2023 10:15 EST

#### **Authorized Person**

Name School District 4 User 1

Title Administrator

Employer THE BEST SCHOOL DISTRICT - (PARENT ENTITY)

Address 100 Main Street Springfield, PA 19064

**Phone** 555-555-5444

Email school.district4.user1@mailinator.com

Please click here to access your certified FCC Form 471 PDF

### FCC Form 471 Help

Show Help

## To Print a Final Copy of Your Form 471

<b>Certification Date</b>	
2/10/2023 10:15 EST	

#### **Authorized Person**

Name School District 4 User 1

Title Administrator

- Employer THE BEST SCHOOL DISTRICT (PARENT ENTITY)
  - Address 100 Main Street Springfield, PA 19064
    - Phone 555-555-5444

Email school.district4.user1@mailinator.com

Please click here to access your certified FCC Form 471 PDF

### Option 1:

Click this link, then scroll to the bottom of the next page and click on Original Version to download a final PDF of the submitted document

FCC Form 471 G	enerated Documents
FCC Form 471 Version	Description
Original Version	This document contains information that was submitted to USAC upon certification of the FCC Form 471.

## To Print a Final Copy of Your Form 471

### Option 2:

On your EPC Landing Page, scroll to the bottom under FCC Forms. Select "Form 471" & "2023" to see a list of your FY 2023 certified 471s. Click on the blue 471 Application Number. Remember: Your Form 471 will start with "23" for FY 2023.

<ul> <li>♦ FCC Forms</li> <li>♦ Post-Commitment Requests</li> <li>♦ Form Type</li> <li>♦ FCC Form 471 ← </li> <li>♥ FCC Form 471 ← </li> <li>♥ Committed</li> <li>♥ Committed</li> </ul>	
Form Type     FCC Form 471 <ul> <li>Certified</li> <li>Committed</li> </ul>	
Form Type FCC Form 471	
Application NumberNicknameIFunding YearStatusCertified Date	2
#231000050 Category 1 Form 471 FY 2023 2023 Certified 2/10/2023 10:1	):15 EST

## Printing a Final Copy of Your Form 471

<- - -Review Status Awaiting Initial Review Application Information Nickname Category 1 Form 471 - FY 202X Application Number 221000050 Funding Year 2022 Window Status In-Window Category of Service Category 1 **Billed Entity Information** THE BEST SCHOOL DISTRICT - (PARENT ENTITY) 100 Main Street Apt 2 Springfield, PA 19064 555-555-5555 school.district4.user1@mailinator.com

**Consultant Information Consulting Firms** The consulting firms associated with your organization are listed below. Name **Consultant Registration Number** Phone Number Penguin Consulting 19637 410-902-5800 Contact Information Phone Number 555-555-5444 Name School District 4 User 1 Email school.district4.user1@mailinator.com Holiday / Summer Contact Information There is no Holiday / Summer Contact Information for this FCC Form 471. FCC Form 471 Generated Documents

FCC Form 471 Version

This document contains information that was Original Version submitted to USAC upon certification of the FCC Form 471.

Descr

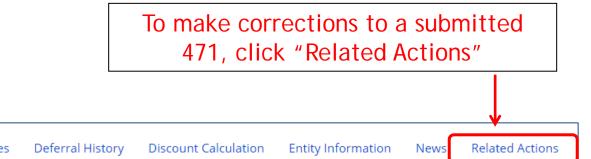
Created Date 1/23/2022 12:14 PM EST Created By School District 4 User 1 Certified Date 1/23/2022 1:15 PM EST Certified By School District 4 User 1 Last Modified Date 1/23/2022 1:15 PM EST Last Modified By School District 4 User 1

Billed Entity Number: 108 FCC Registration Number: 0123456789 Applicant Type: School District

### Current Review Status:

Scroll to the bottom of the page and click on "Original Version" to view a final copy of your Certified Form 471.

# To Submit a 471 Correction/Change



Summary Fur	nding Requests	Review Inquiries	Deferral History	Discount Calculation	Entity Information News	Related Actions
Incomplete		Certified	In Review	Outreach	Wave Ready	Committe
Review Sta	tus Awaiting In	itial Review				
~ Applicatio	n Informa	tion				
Nickna	me Category 1	Form 471 - FY 202X		Created Dat	te 1/23/2022 12:14 PM EST	
Application Num	<b>ber</b> 221000050			Created E	<b>Sy</b> School District 4 User 1	
Funding Y	<b>ear</b> 2022			Certified Dat	te 1/23/2022 1:15 PM EST	
Window Sta	tus In-Window			Certified E	Sy School District 4 User 1	
Category of Serv	<b>ice</b> Category 1			Last Modified Dat	te 1/23/2022 1:15 PM EST	
				Last Modified E	<b>Sy</b> School District 4 User 1	

# To Submit a 471 Correction/Change

Then "Submit Modification Request (RAL)

Т

Summary	Funding Requests	Rev ew Inquiries	Discount Calculation	Entity Information	News	Related Actions
	<b>Respond to Inquiries</b> Answer Reviewer Questi	ions. 🗸				
	Submit Modification R Submit a RAL Modification	•	Application			

Copy FRN Feature

# "Copy FRN" Feature



109

# What is **Copy FRN**?

- The "Copy FRN" feature allows you to copy an FRN created on another Form 471 application (FY 2016 FY 2023)
  - If previous FRN has been approved, the "approved" version will be copied
  - If previous FRN is still pending, the "original" version will be copied
  - Can even copy an FRN from a current year's Form 471 that hasn't been submitted yet
- Saves time re-entering the same information
- Can still make changes to *most* of the copied data if services/quantities/prices have changed

## When to Use "Copy FRN"

- Most commonly used for Category 1 and Basic Maintenance FRNs
  - Recurring services
- Can use for MTM agreements
  - Must update Form 470 number
- Can be used for Category 2 FRNs
- Cannot use "Copy FRN" if you changed from a Contract to MTM, or MTM to Contract

## What Data Must Be Updated When Using "Copy FRN?"

- Service Start Dates, Service End Dates (for MTM services), and Contract Expiration Dates will NOT update
  - You must enter the correct data
- If any schools/buildings have been added or removed from EPC, these updates will not appear in the copied FRN
  - Must click "Manage Recipients," then deselect "Yes,", then Select "No" and then re-select "Yes" for the system to update the list of recipients.
- Always go through the entire new FRN, including FRN Line Items, to ensure that the data is accurate
  - Accurate Services and Accurate Answers to yes/no questions
  - Accurate Funding Amounts
  - Accurate Quantity of Lines/Circuits
  - Accurate Recipients of Service

# Where to Find Copy FRN Feature

### **Funding Request Key Information**

Please enter a Funding Request Nickname here 🕑 \*

Lit Fiber WAN - Crown Castle

Is this Funding Request a continuation of an FRN from a previous funding year?



### **Copy FRN**

If you want to copy an existing Funding Request, select Copy FRN below. Note that if an FCDL has been issued for the FRN, the approved version of the FRN will be copied.

-

COPY FRN

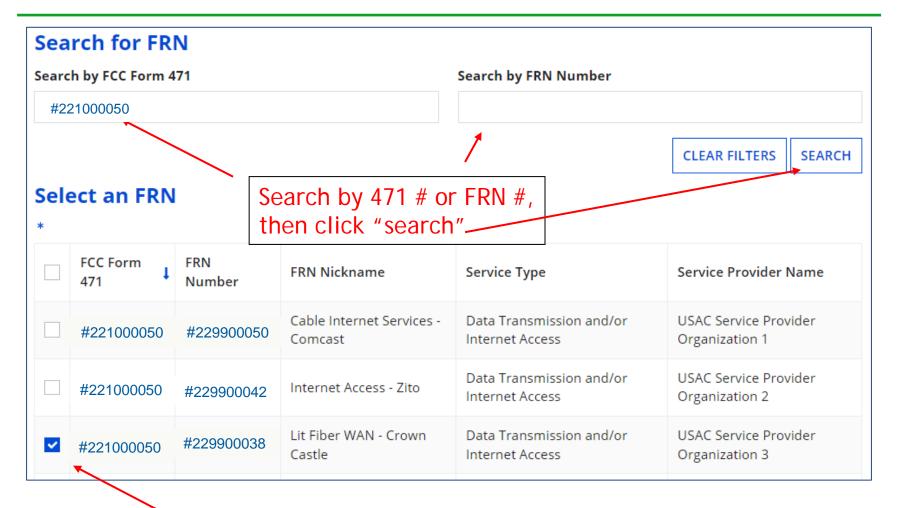
### Service Type

What is the service type of the product and services that you are requesting?

Data Transmission and/or Internet Access

On the FRN Key Information Page, click "Copy FRN"

# **Copy FRN Feature**



Then select FRN # you wish to copy

# **Copy FRN Steps**

	]
If you continue, FRN data will copy and may take up to one minute to complete. Do you wish to continue?	Choose "Yes." The system will search for the FRN data. Click "Refresh" in about 10 seconds.
FRN is copying and may take up to one minute to complete. Please hit refresh to FRN copy is complete.	check if REFRESH
FRN has been successfully copied.	
Program rules prohibit the funding of duplicate services, which means different funding requests cannot contain services that provide the same functionality to the same population in the same location during the same period of time.	
Your FRN has been copied in your current FCC Form 471. As you navigate through the FRN, you must review all of the copied data. Please keep in mind:	Success! Click
- To the extent that the current year form does not have the same fields as the form you are copying, the data will not be copied. - Copy FRN will not copy Service Start and Service End Dates. When entering these Start and End dates, please ensure that the Recipients of Service and the appropriate cost in the line items are correct if the months of service are different from the original FRN.	see the copied

- Copy FKN Will copy all Recipients of Service. Please make sure that the Recipients of Service associated with each line item are valid for the current Funding Year.

You can now edit the copied FRN.



data.

## Don't Forget...

- Always go through the entire new FRN, including FRN Line Items, to ensure that the data is accurate
  - Accurate Contract Expiration Date
  - Accurate Services
  - Accurate Funding Amounts
  - Accurate Quantity of Lines/Circuits
  - Accurate Recipients of Service: If any schools/buildings have been added or removed from EPC, these updates will not appear in the copied FRN
    - Must click "Manage Recipients," then deselect "Yes,", then Select "No" and then re-select "Yes" for the system to update the list of recipients.

# **Fiber FRNs with Special Costs**



- Special Construction Charges
- Maintenance & Operations
- Category 1 Network Equipment

# What are Special Fiber Costs?

- The Form 471 asks whether the FRN will be requesting funding for any one of the following:
  - Special Construction
    - 1-time, upfront costs associated with building out leased lit fiber, leased dark fiber, or a self-provisioned network, or wireless service
  - Maintenance & Operations
    - Costs associated with the maintenance and operations for either a leased dark fiber or self provisioned network
  - Category 1 Network Equipment
    - Costs associated with the purchase of C1 network equipment needed to make leased dark fiber or a self-provisioned network functional (e.g., modulating electronics and other equipment
- If the applicant answers 'yes', the Form 471 then asks for the underlying broadband service (shown below), and based on that selection, the form guides the applicant through a series of progressive questions



## **Special Fiber Costs Intro Page**

### **Fiber Request Key Information**

Does this FRN include a request for any of the following eligible broadband options?

- **Special construction.** One-time, upfront costs associated with building out leased lit fiber, leased dark fiber, or a self-provisioned network (i.e. special construction charges), or wireless service; and/or
- Maintenance and operations. Costs associated with the maintenance and operations for either a leased dark fiber or selfprovisioned network; and/or
- **Network equipment.** Costs associated with the purchase of Network Equipment needed to make leased dark fiber or a self-provisioned network functional (e.g., modulating electronics and other equipment).

If any of the above apply, select "Yes" below.

Select "No" if you are only seeking support for the monthly recurring costs for either a leased lit fiber service or a leased dark fiber service (i.e., recurring payments on a dark fiber lease or IRU), or a wireless service.

#### Notes:

- If you are seeking support for both the Special Construction, Maintenance and Operation, and/or Network Equipment as well as support for recurring costs associated with leased lit fiber, a dark fiber lease/IRU, or a wireless service then you create multiple FRNs. In each case, you will select a different answer to the Yes/No question based the specific services that are included in that FRN.
- If you select "Yes" below, you should create separate FRNs for special construction charges, maintenance and operations (M&O) charges, and Network Equipment charges. If charges for M&O and Network Equipment are bundled pursuant to a single contract for those products/services, you may use the Network Equipment/M&O FRN option.



### Reminder...

• If the applicant selects Lit Fiber or Wireless as the related broadband service, the system will issue a reminder for the applicant to create a *separate* FRN for the underlying recurring charges and only include 1-time costs in this FRN



Please remember to create a new FRN for the lit fiber service recurring charges. To access the FRN Line Item screen for lit fiber service recurring charges, select "No" when you receive the question, "Does this FRN include a request for dark fiber, a self-provisioned network, special construction costs to deploy new broadband networks, Network Equipment such as modulating electronics and other equipment necessary to make a broadband service functional, or maintenance and operation costs?"

### **Questions for Special Construction...**

- If the applicant selects Lit Fiber, or special construction of Dark Fiber or Self-Provisioned Fiber, the system will ask for:
  - Total Project Plant Route Feet
  - Average Cost per Foot of Outside Plant
  - Total Strands
  - Number of E-rate eligible Strands
- Applicants should obtain this information from their service provider

Special Construction Key Information			
Total Project Plant Route Feet *	Total Strands *		
67580	12		
Average Cost Per Foot of Outside Plant *	Number of E-rate Eligible Strands *		
\$15.45	2		

# **Questions for Dark Fiber**

• If the applicant selects Dark Fiber, the system will ask if the FRN is for Leased Dark Fiber or an IRU (Indefeasible Right of Use)

	RN supporting new or exis ucture for wireless service	<u> </u>	for leased lit fiber, dark fiber, self-p	rovisioned, or new or existing	
LIT FIB	ER DARK FIBER SEL	F-PROVI	IONED WIRELESS		
	<u> </u>	(IRU) is	<b>J? *</b> a contractual agreement between a inrestricted use of that fiber.	service provider and an appli	cant for a fiber optic networ
	LEASED DARK FIBER	IRU			

• All of the remaining questions will be the same

## **Questions for Self Provisioned Fiber**

If the applicant selects Self Provisioned Fiber, the system will ask if the FRN is for Special Construction, C1 Network Equipment or Maintenance/Operation

Is this FRN supporting new or existing fiber for leased lit fiber, dark fiber, self-provisioned, or new or existing infrastructure for wireless service?

LIT FIBER

DARK FIBER SELF-PROVISIONED

WIRELESS

	Is this FRN for Special Construction, Network Equipment, Maintenance & Operation or both Network Equipment and Maintenance & Operation?				
SPECIAL CONSTRUCTION	NETWORK EQUIPMENT	MAINTENANCE AND OPERATION			

- All of the remaining questions will be the same if the applicant selects **Special Construction**
- If the applicant selects Network Equipment or Maintenance/Operation, the system will skip to the Narrative Box and the applicant will then create the FRN Line Items

### State Match Available?

- For special construction FRNs, the system will then ask if there is a state match available for your E-rate Special Construction funding request
- There is no such PA match available, so applicants should answer No

Special Construction Key Information			
Is there a state or tribal match available for your E-rate special construction funding request?			
YES NO 🗸			

## Vendor Payment Plan?

- The system then asks if the applicant has established an installment payment plan for the non-discounted portion of the Special Construction costs
  - For example, if the SC charges are \$500,000, and the applicant has a 60% Erate discount, E-rate rules permit the applicant's share (\$200,000 in this example) to be paid to the vendor over four years
  - If the answer is Yes, the system asks the following questions:

Does the FRN include an installment payment agreement for specia	al construction charges? 😯
Total Amount Financed *	Annual Interest Rate, if applicable
\$200,000.00	0%
Total Terms (in Months) *	
48	
Does this installment agreement include a balloon payment?	

## **Questions for Wireless or Satellite**

• If the applicant selects Wireless, the system will ask if the FRN is for Microwave or Satellite wireless service

Fiber Request Key Information Is this Microwave or Satellite wireless service? *			
MICROWAVE	SATELLITE		

• All of the remaining questions will be the same

### **FRN Narrative Box**

### Narrative

Provide a brief explanation of the products and services that you are requesting, or provide any other relevant information regarding this Funding Request. You should also use this field to describe any updates to your entity data, such as revised student counts, entity relationships, etc, that you were unable to make after the close of the Administrative filing window for profile updates. These changes will be addressed during the application review process. \*

This FRN is for the one-time, special construction charges associated with the installation of our new leased lit fiber WAN.

Provide a <u>brief</u> narrative explanation of the FRN to enable your PIA reviewer to understand
the costs associated with this request.

### FCC Form 471 Help

Show Help

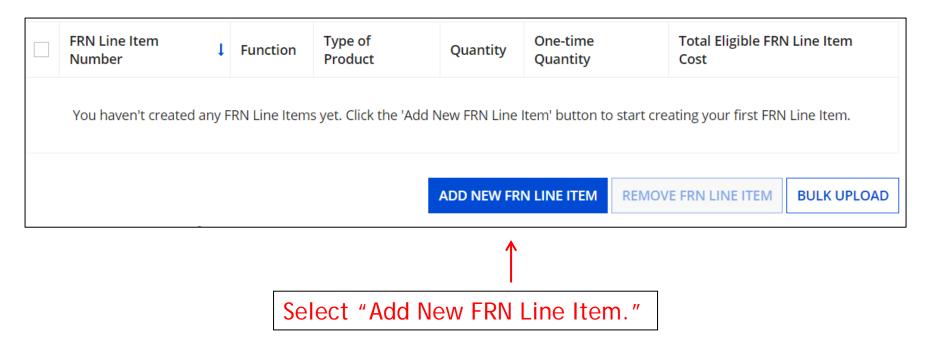
BACK CANCEL

SAVE & VIEW FRN(S)

SAVE & ADD/MANAGE FRN LINE ITEMS

### **Adding FRN Line Item**

- Creating an FRN Line Item for a Special Fiber Cost FRN is the same as with other FRNs.
- Be certain to list the full cost of the service or equipment, not the nondiscounted share



### Main FRN Page

Notice there is now a separate FRN for the Special Fiber Cost. This may be a stand alone charge if only special construction or equipment is being requested. Or it may be a separate FRN if there are also recurring charges

### **Funding Requests**

	FRN 🖡	Nickname	Number of FRN Line Items	FRN Calculation			
	2299000049	Special Fiber Cost FRN Example	1	\$450,000.00			
	2299000048	Lit Fiber WAN - Crown Castle	-3	\$129,060.00			
	2299000047	Internet Access - Zito	1	\$9,180.00			
	2299000046	Cable Internet Service - Comcast	1	\$1,609.20			
		MANAGE FRN LINE ITEMS					
FCC Form 471 Help Show Help							
BAC	BACK     DISCARD FORM       SAVE & SHARE     REVIEW FCC FORM 471						