# Category 1 Form 470 Filing Guide Funding Year 2025



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## Purpose of the Form 470

#### Form 470 Competitive Bidding Form

- Notifies vendors of services and equipment for which you are seeking proposals
  - All equipment/services for which you will seek funding on the Form 471 must have been posted on a Form 470
- Vendors are invited to submit bids/price quotes for 28 days from the date of certifying your Form 470
  - List bid due date in the narrative text box, along with any disqualifying factors
- You are NOT obligated to purchase any service/equipment listed on Form 470
- Category 1 and Category 2 can be filed on the same 470



## When Must a Form 470 be Posted?

#### 1. Month-to-Month Services

- No contract exists these are mostly cable modem-type services
- File Form 470 annually unless using CABIO

#### 2. New Contracts

- File Form 470 before signing any new contract
- If you posted a Form 470 in a previous year, and then signed a multiyear contract that expires on or after June 30, 2026, you are <u>not</u> required to file a Form 470 for FY 2025

#### 3. Bandwidth Upgrades

 If you're upgrading service mid-contract and the upgrades and associated prices are not included in the original contract

## **CABIO Internet Bidding Exemption**

#### **Commercially Available Bundled Internet Option (CABIO)**

- Schools and libraries seeking "Commercially-Available Business Class Internet Services" are not required to file a Form 470
- Typically, only Cable-Modem, DSL, or FIOS Internet Service
- Commercially Available means that it is publicly available to nonresidential customers (such as enterprises, small businesses, or other government customers) in the same form and at the same rates that it is offered to schools or libraries
  - Basically, this is an internet service that is available on a vendor's website for its business customers
- Minimum speeds must be 100 Mbps downstream and 10 Mbps upstream
- Cost must be \$3,600 or less annually (pre-discount)
  - Cost must be per building and cannot be averaged across multiple buildings
  - \$3,600 includes any installation costs, equipment rental, taxes and fees

The CABIO option is geared (but not limited) to small libraries and small non-public schools or NIFs using cable modem-type services

## **Requests for Proposals (RFPs)**

- USAC considers any bidding document provided to vendors an RFP
- RFPs not required, except for:
  - When seeking dark fiber or self-provisioned fiber projects
  - Wireless Data Plans (rarely eligible except for bookmobiles)
- If issuing an RFP, all documents that constitute that RFP must be uploaded with Form 470 at time of filing
  - Cannot only cite to a website bidding advertisement
  - Important: Any addenda or other documents given to vendors after the Form 470 is filed must be uploaded with existing 470
    - <u>Must</u> restart the 28-day clock if any changes are made to the original RFP
- Vendors cannot provide RFP language or bid lists
  - Be very wary of any vendor that offers this

## When to File the Form 470

**Deadline**: Form 470 must be posted online <u>at least</u> 29 days before the

- Form 471 window close
- For example:
- If Form 471 deadline is March 25, 2025; therefore...
- February 25, 2025 = 470 Deadline
  - <u>DO NOT wait this long!</u> Gives you 1 day to evaluate bids, negotiate contracts, sign contracts, and then file the Form 471 by the 471 deadline
  - File 470 before December 1, if possible
- Helpful Form 470 Guides: <u>http://E-Ratepa.org/?page\_id=754</u>
  - Helpful Form 470 and RFP Narrative Guide
  - C1 Form 470 Filing Guide
  - C2 Form 470 Filing Guide Public Schools
  - C2 Form 470 Filing Guide Non-Public Schools/Libraries

# **Categories of Service**

#### • **Category 1** – Services that go <u>TO</u> the school or library

- Subcategories:
  - Data Transmission Services (fiber, coaxial cable, etc.)
  - Internet Access
- Maximum discount is 90%
- No E-Rate funding caps
- Services must be received July 1 June 30
- All buildings are eligible for Cat 1 funding



See <u>https://www.usac.org/E-Rate/applicantprocess/before-you-begin/eligible-services-list/</u> for the complete E-Rate eligibility list

## **C1: Data Transmission Services**

#### Most Common:

- Leased Lit Fiber
- Cable Modem/DSL/FIOS
- Bundled Internet Access (with transport)

**Other Eligible Fiber:** 

- Leased Dark Fiber \* (Someone else owns it but you're responsible for lighting it)
- Self-Provisioned Fiber (Build/Own Your Own Network) \*
- Special Construction Charges
  - Costs for vendor to build out network
- Installation Charges
  - One-time charge to "turn on" service
- \* Additional bidding requirements apply

#### Not Eligible:

- Voice services
- <u>Duplicative (redundant) services</u>
- <u>Filtering</u>

Also Eligible (less common):

- Microwave Service
- Broadband over Power Lines
- DS-1, DS-2, DS-3
- OC-1, OC-3, OC-12, OC-n
- ISDN
- Satellite Services
- Stand-Alone Internet (no transport cost if own the fiber to your buildings, or a different vendor provides the circuits)
- On-Premise Wireless Data Plans \* (typically used for bookmobiles) where plans are the most cost-effective option
- Wi-Fi on Buses



Off-Premise Hotspots...New for FY2025

# During the Bidding Period...

- After the Form 470 has been posted online, vendors submit proposals directly to the school
- Proposals must be accepted for a minimum of 28 calendar days
  - Applicants should specify a bid deadline in the Form 470/RFP
  - Can be longer than 28 days
- Vendors will contact you if they need additional information
- When contacted by a vendor, you <u>must</u> indicate your willingness to receive a proposal for services listed on Form 470
  - Do NOT say you are just going to stay with your current vendor
- May conduct pre-bid meeting with vendors

## Changes to the FY2025 Form 470

#### • Ability To Upload RFP and RFP Documents After Certification

- Applicants can upload an RFP (request for proposals) after the FCC Form 470 is submitted and certified in EPC but cannot remove RFP documents attached to your FCC Form 470.
- If the new RFP changes the service or entities originally listed (increasing bandwidth or quantities), you must restart the 28-day waiting period; no need to refile!
- Ability To Cancel FCC Forms 470 and View Canceled Forms
  - **Records -> FCC Forms 470** by selecting "Canceled" under the **Status** filter
- Bus Wi-Fi service and equipment and Wi-Fi Hotspot Devices/Wireless Internet Services for Off-Premises Use have been added

## Before Starting the Form 470

- Before filing the Form 470, be sure to check the Entity List on the Landing Page to be sure all of your buildings (schools, libraries, NIFs) are listed
  - Contact USAC to have missing buildings added to EPC
    - Cannot add entities yourself

My Entities				
Entity	Entity Number	City	State	Zip Code
THE BEST SCHOOL DISTRICT - (PARENT ENTITY)	108	Springfield	PÁ	19064
Plainfield Elementary School	109	Springfield	PÁ	19064
Tech Central/Maintenance NIF	111	Springfield	PA.	19064
Gallaudet Elementary School	10597	SPRINGFIELD	PÁ	19064
Boone Middle School	10598	SPRINGFIELD	PA	19064
				1-5 of 13 >

## Where to File the Form 470

Training Universal Service		Funding Request Report   FCC For Organizations   USAC W <del>ebsite   O</del>		ing page.	Manage
FCC Form 470 - Fund	ling Year 20	25			
a, School District 400156 - FY2 Last Saved: 10/28/2024 10:47 AM EDT	2025 XYZ School	District - C1 - Form #25	0000121		
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signatu
> FCC Notice Required By T	he Paperwork R	eduction Act (OMB Cont	rol Number: 3060-0806)		
~ Billed Entity Information					
N School District 400156			Billed Entity Number: 17364		
700 12th St NW #900			FCC Registration Number: 0123456789		
Washington, DC 20005					
123-456-7890					
sd_400156@testmail.usac.org					
Application Nickname					
Please enter an application nickname here	e.*				
FY2025 XYZ School District - C1					
				-	

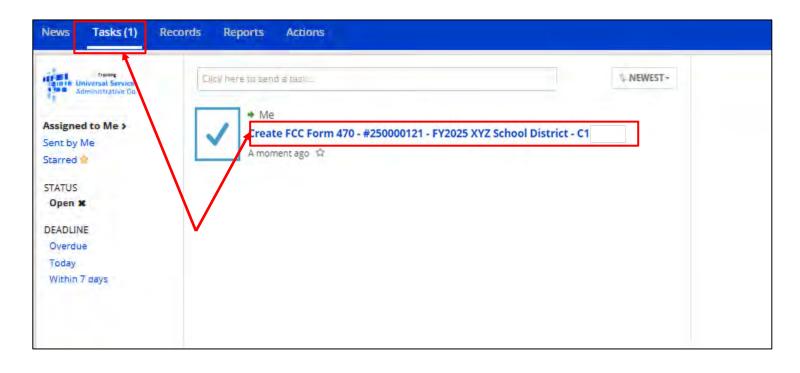
Enter Nickname (user defined) and click on "Save and Continue"

## Filing the Form 470

News Tasks (4) Records	Reports Actions				Appian
FCC Form 470 - Fu	nding Year 202	25			
School District 400156 - Last Saved: 10/28/2024 10:47 AM EDT	FY2025 XYZ School	District - C1 - Form #250	0000121		
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
	record, and clicking Manage Or	formation from your applicant entity's p ganization from the Related Actions men your applicant entity's profile.			
Application Type and	Recipients of Servic	e			
Applicant Type: School District Number of Eligible Entities: 3	Service				
<b>Recipients of Service</b>					
Billed Entity Name		Bil	ed Entity Number		
School District 10997		10	426		
BACK DISCARD FORM				S	AVE & SHARE SAVE & CONTINUE

- Once you save the application, the "Task" is indicated on the main menu bar.
- Verify the information listed about your entity. If necessary, update your profile.
- Click on "Save & Continue"

## Tasks



- If you start an application, and cannot complete it, go to "Tasks" located on the main menu bar, and click on form to complete.
- Note: It will say "Create" instead of "Continue".

## **Contact Information**

News Tasks (6) Records	Reports Actions				III 🚺 app
FCC Form 470 - Fu	unding Year 202	25			
School District 400156 - Last Saved: 10/28/2024 10:47 AM EDT	FY2025 XYZ School	District - C1 - Form #250	0000121		
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, you will identify the individuals a Consultant Informatio	A CONTRACTOR OF A CONTRACTOR	t.			
	There are currently no co	onsulting firms associated with your orga	nization. If this is in error, please upda	te your organization profile.	
Contact Information					
Are you the main contact person?			Admin School District 400156		
			sd_aa_400156@testmail.usac.org		
YES 🗸 NO			123-456-7890		
BACK DISCARD FORM				2	SAVE & SHARE

- Choose option for contact information. If "Yes", your info will display.
- If someone else will be the main contact, choose "No" and provide their information. Keep in mind they must have a portal account.
- Click on "Save & Continue"

# **Choosing Category of Service**

News Tasks (6) Records	Reports Actions					III 🚺 appial
FCC Form 470 - Fu	unding Year 202	25				
School District 400156 Last Saved: 10/28/2024 10:47 AM EDT		District - C1 - Form #25	0000121			
Basic Information Next, you will identify the category(s) Visit <u>our website</u> for more informatio <b>Category(s) of Service</b>		Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifica	ations & Signature
What are the category(s) of service	that you are requesting?*		CATEGORY 2			
Data Transmission and/or Intern	let Access		Internal Connections     Basic Maintenance of Internal C     Managed Internal Broadband S			
BACK DISCARD FORM					SAVE & SHARE	SAVE & CONTINUE

- Choose the "Category of Service" you are seeking.
- On the Form 470, you can list services from <u>both</u> Category One and Category Two on the same application.
- Click on "Save & Continue"

# Adding An RFP

FCC Form 470 - F	Funding Year 20	25				
School District 400150 Last Saved: 10/28/2024 10:47 AM ED		District - C1 - Form #2	50000121			
Basic Information If you are using RFPs for any of the re	Service Requests	Technical Contact Information ng them all first.	Procurement Information	FCC Form 470 Review	Certifica	tions & Signature
RFPs for Service Reque			Please upload all RFPs for the serve Cat 1 RFP DOCX - 12.34 KB UPLOAD Drop file here You must upload your actual RFP docur management sites, is not sufficient and	nent. Uploading a document with a hy	perlink to anothe	r website, including bid
BACK DISCARD FORM					SAVE & SHARE	SAVE & CONTINUE

- If you have an RFP for any of the services that will be included on the Form 470, click on "Yes". This could be as simple as a spreadsheet with a list of sites and addresses, or a list of hardware and quantities.
- You will then see the "Upload" option to attach the RFP file.
- You can add multiple documents, if necessary, for both Category 1 & 2.
- Click on "Save & Continue"

## Simple RFP Examples

#### Cat 1:

School	Minimum Bandwidth Requested	Address	Notes
ABC High School	I I(¬K	425 Town Pkwy, Anytown, OH 43000	Address of the demarc location
ABC K-2 Primary School	500MB	235 Cherry St, Anytown, OH 43000	Point to Point requested, connecting ABC K-2 Primary School to High School
ABC Intermediate School	1GB	345 Arch St, Anytown, OH 43000	Point to Point requested, connecting ABC Intermediate School to High School
ABC Middle School	1GB	841 E Main St, Anytown, OH 43000	Point to Point requested, connecting ABC Middle School to High School

## **Choose RFP**

FCC Form 470 - Funding Year 2025         School District 400156 - FY2025 XYZ School District - C1 - Form #250000121         Last Saved: 10/28/2024 10:47 AM EDT					
					Basic Information Next, you will indicate whether RFPs ar <b>RFPs for Service Reques</b> If applicable, please select the RFP(s at 1 RFP Cat 2 RFP This selection will only apply to new service requests already added to this FCC Form
BACK DISCARD FORM					SAVE & SHARE

- If applicable, select the RFPs that apply to all new Category 1 services.
- If you answered "No" previously to RFP's, this screen would not display.
- Click on "Save & Continue"

## **Adding Service Request**

FCC Form 470 - Fu	nding Year 20	25				
School District 400156 - Last Saved: 10/28/2024 10:47 AM EDT	FY2025 XYZ School	District - C1 - Form #250	0000121			
Basic Information Next, you will describe the services you Service Requests: Categ		Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifica	tions & Signature
and a construction of a construction of the		service requests below by selecting 'Add	New Service Request'.	CE REQUEST EDIT SERVICE I	REQUEST	VE SERVICE REQUEST
	il about the services or equipm	ent sought, you may do so in this box bel	ow. Examples include:			
<ul> <li>Any disqualification factors;</li> <li>Additional details about the eligible</li> <li>Other information about the service</li> </ul>		these services; or idders develop bids that are responsive to	o your needs.			
						G
BACK DISCARD FORM					SAVE & SHARE	SAVE & CONTINUE

- Category 1 is displayed first on the page. Click on "Add New Service Request" to add service/s.
- You'll explain in the narrative what you're looking for, locations, and disqualification factors. If you uploaded an RFP with the information, you may state "See attached RFP for full details".

## **Adding New Service Request**

FCC F	n 470 - Funding Year 2025
	rict 400156 - FY2025 XYZ School District - C1 - Form #250000121 024 10:47 AM EDT
Please select	mation Service Requests Technical Contact Information Procurement Information FCC Form 470 Review Certifications & Signature ion below that matches the services for which you are seeking bids.
	nternet access and/or data transmission service.
OI seek bi	d New Service Request
	I seek bids for internet access and/or data transmission service. If you select the wrong option, click on the blue text to go back
CANCEL	I seek bids for Internet access and data transmission service (provided over any combination of transmission medium, e.g., fiber-only networks, fiber/non-fiber hybrid networks, or non-fiber networks such as cable, DSL, copper, satellite, microwave or wireless).
	I seek bids for internet access without data transmission service and will arrange for separate data transmission service if required.
	I seek bids to purchase data transmission service only (i.e., that does not include internet access service).
	I seek to build my own network.
	I seek bids for mobile service for use on school buses. (this option will not be listed for library applicants)
	I seek bids for wireless Internet services that can be delivered with a WI-FI hotspot for off-premises use.

• Select the radio button for the service you're requesting. As you select an option that section will collapse, and you will drill down to identify the service further.

Here are the options......

## **Internet Access and Bandwidth**

Add New Servio	te Request				
<ul> <li>I seek bids for intern</li> </ul>	et access and/or data transmission service.				
I seek bids for Categ	ory One network equipment or maintenance and operations.				
	et access and data transmission service (provided over any combination of transmission medium, e.g., fiber-only networks, fiber/non-fiber hybrid networks, or non-fiber networks such as cable, e, microwave or wireless).				
🛛 I seek bids for intern	et access without data transmission service and will arrange for separate data transmission service if required.				
I seek bids to purchase data transmission service only (i.e., that does not include internet access service).					
<ul> <li>I seek to build my ov</li> </ul>	vn network.				
<ul> <li>I seek bids for mobil</li> </ul>	e service for use on school buses.				
<ul> <li>I seek bids for wirele</li> </ul>	ss Internet services that can be delivered with a Wi-Fi hotspot for off-premises use.				
<ul> <li>I seek bids for intern</li> </ul>	et access and data transmission services, whether offered by one service provider(s) as a bundled package or offered by one or more service provider as independent services.				
I seek bids for data p	lans or wireless adapters (Air Cards) for mobile devices for commercial wireless service for a school or library that does not have an existing broadband internal connection (e.g., for use on a				
library bookmobile v	vithout a fixed connection).				
Service Type					
Data Transmission and/o	r Internet Access				
Function *					
Internet Access and Dat	a Transmission Service				
Quantity *	Number of entities served?*				
3	3				
Unit	Are you also seeking Installation, Activation and Initial Configuration for this service?*				
Each					
Minimum Capacity*					
	Please select the RFP(s) that apply to this service request.				
1 Gbps	✓ Cat 1 RFP				
Maximum Capacity*	Cat 2 RFP				
10 Gbps	•				
L					

 Options for selecting both bandwidth and Internet Access as a bundle. Enter the number of circuits, entities, and minimum & maximum capacity. "Maximum" should include for future growth. Indicate if you want installation. If not sure, just say "Yes". RFP should be checked if added.

### **Data Plan Options**

Add New Service	e Request
• I seek bids for interne	et access and/or data transmission service.
I seek bids for Catego	ry One network equipment or maintenance and operations.
	et access and data transmission service (provided over any combination of transmission medium, e.g., fiber-only networks, fiber/non-fiber hybrid networks, or non-fiber networks such as cable, microwave or wireless).
🛛 I seek bids for interne	access without data transmission service and will arrange for separate data transmission service if required.
I seek bids to purchas	e data transmission service only (i.e., that does not include internet access service).
<ul> <li>I seek to build my own</li> </ul>	n network.
<ul> <li>I seek bids for mobile</li> </ul>	service for use on school buses.
<ul> <li>I seek bids for wireles</li> </ul>	s Internet services that can be delivered with a Wi-Fi hotspot for off-premises use.
🔵 🛛 seek bids for interne	et access and data transmission services, whether offered by one service provider(s) as a bundled package or offered by one or more service provider as independent services.
	ans or wireless adapters (Air Cards) for mobile devices for commercial wireless service for a school or library that does not have an existing broadband internal connection (e.g., for use on a ithout a fixed connection).
Service Type	
Data Transmission and/or	Internet Access
Function *	
Cellular Data Plan/Air Car	d Service 🔹
	ir cards for mobile devices are eligible for on-premises use only in instances when the school or library seeking support demonstrates that the individual data plans are the most cost- iding internal broadband access for mobile devices at schools and/or libraries (e.g., for use on a library bookmobile that cannot use a fixed connection).
Quantity *	Number of entities served? *
2	2
Unit	Are you also seeking Installation, Activation and Initial Configuration for this service?*
Lines	• Yes
Minimum Capacity*	⊖ No
1 Gbps	Please select the RFP(s) that apply to this service request. *
Maximum Capacity *	Cat 1 RFP
5 Gbps	•

 Choose this option only for data plans for locations where this is the only option for Internet Access, such as a library's Bookmobile, indicating capacity. An RFP is required for this service. DO NOT USE FOR SCHOOL BUS WI-FI or OFF-PREMISE HOTSPOTS !

## **Internet Access Only Options**

	Add New Service Re	quest
1	-	ss and/or data transmission service. e network equipment or maintenance and operations.
	DSL, copper, satellite, micro	
	_	ss without data transmission service and will arrange for separate data transmission service if required. a transmission service only (i.e., that does not include internet access service).
2	<ul> <li>I seek to build my own network</li> <li>I seek bids for mobile servious</li> </ul>	
	O I seek bids for wireless Inte	rnet services that can be delivered with a Wi-Fi hotspot for off-premises use.
	Service Type Data Transmission and/or Interr Function *	et Access
	Standalone Internet Access Ser	vice
	This is not a commonly selecte	d service option. It does not include data transmission service, which is needed to deliver Internet access to the school or library building.
	Minimum Capacity	Number of entities served? *
	Please select a value	▼
	Maximum Capacity	Are you also seeking Installation, Activation and Initial Configuration for this service?*
	Please select a value	
		Please select the RFP(s) that apply to this service request.

 Options for selecting just Internet Access when priced separately, such as when end-point circuits between buildings are owned by the district. Enter the number of entities, and minimum & maximum capacity. Indicate if you want installation. Same applies, if not sure, just say "Yes".

# **Bandwidth Only Options**

1	•	ccess and/or data transmission service. One network equipment or maintenance and operations.
	DSL, copper, satellite, mi	
$\bigcirc$	Ŭ	ccess without data transmission service and will arrange for separate data transmission service if required.
S	· ·	lata transmission service only (i.e., that does not include internet access service).
	I seek to build my own n	etwork. rvice for use on school buses.
	Ŭ	
		nternet services that can be delivered with a Wi-Fi hotspot for off-premises use.
<b>A</b>	-	service without internet access service.
	<ul> <li>I seek to lease capacity, e</li> </ul>	e.g., a specific number of dark fiber strands or capacity over a leased lit network, that will be used for data transmission service.
	Service Type	
	Data Transmission and/or Inte	ernet Access
	Function*	
	Standalone Data Transmissi	on Service
	This service option does not	include Internet access service; if this option is selected, the applicant will have to procure Internet access service separately.
	Quantity *	Number of entities served? *
ŀ	Unit	Are you also seeking Installation, Activation and Initial Configuration for this service?*
	Each	○ Yes
	Minimum Capacity	○ No
	Please select a value	Please select the RFP(s) that apply to this service request.
	Maximum Capacity	Cat 1 RFP
	Please select a value	•

 Options for selecting just bandwidth if Internet is provided or priced separately. Enter the number of circuits, entities, and minimum & maximum capacity. "Maximum" should include for future growth. Indicate if you want installation. Same applies, if not sure, just say "Yes".

- Options if seeking Dark Fiber, where provider owns and maintains the fiber, but you're required to light (2) it. If so, an RFP is required stating (3) capacity, and you must compare Leased Lit Fiber cost.
- Enter the number of circuits, entities, and minimum & maximum capacity, and if seeking installation.
- The electronics to light the fiber will need to be listed as a separate item.

## **Dark Fiber Options**

<ul> <li>I seek bids for internet access and/or data transmission service.</li> </ul>		
○ I seek bids for Category One network equipment or maintenance and operations.		
<ul> <li>I seek bids for Internet access and data transmission service (provided over any cor DSL, copper, satellite, microwave or wireless).</li> </ul>	mbination of transmission medium, e.g., fiber-only networks, fil	ber/non-fiber hybrid networks, or non-fiber networks such as cable
O I seek bids for internet access without data transmission service and will arrange for	or separate data transmission service if required.	
• I seek bids to purchase data transmission service only (i.e., that does not include in	ternet access service).	
O I seek to build my own network.		
I seek bids for mobile service for use on school buses.		
O I seek bids for wireless Internet services that can be delivered with a Wi-Fi hotspot f	for off-premises use.	
O I seek data transmission service without internet access service.		
I seek to lease capacity, e.g., a specific number of dark fiber strands or capacity ove	er a leased lit network, that will be used for data transmission se	ervice.
Service Type		
Data Transmission and/or Internet Access		
Function*		
Leased Dark Fiber and Leased Lit Fiber		
This service option does not include the modulating equipment needed to light the	e dark fiber; applicants are responsible for obtaining this m	nodulating equipment separately.
Leased Dark Fiber	Leased Lit Fiber	
Quantity*	Quantity *	
Unit	Unit	
Fiber Strands	Fach	
Minimum Capacity	Minimum Capacity *	
Detailed in RFP	Please select a value	
Maximum Capacity		
Detailed in RFP	Maximum Capacity	
	Please select a value	
Please select the RFP(s) that apply to this service request. *	Please select the RFP(s) that apply t Cat 1 RFP	to this service request.
Additional Details		
Number of entities served?*		
Number of endles served.		
Are you also seeking Installation, Activation and Initial Configuration for this servi	ice? *	
⊖ Yes		
○ No		
CANCEL		SAVE & CREATE ANOTHER REQUEST SAVE REQU
		SATE & CREATE AND THEN REQUEST SATE REQU

Self Provisioned Network

- Self-Provision is when the applicant
   owns the fiber, lights it, and
   maintains it.
- If seeking, an RFP is required with capacity, and you must compare it to other options such as Leased Lit Fiber, microwave, etc.
- Enter the number of circuits, entities, and minimum & maximum capacity.
- The electronics to light the fiber will need to be listed as a separate item.

• I seek bids for internet access and/or data transmission service.	
I seek bids for Category One network equipment or maintenance and operations.	
<ul> <li>I seek bids for Internet access and data transmission service (provided over any combination of tr DSL, copper, satellite, microwave or wireless).</li> </ul>	ansmission medium, e.g., fiber-only networks, fiber/non-fiber hybrid networks, or non-fiber networks such as cable,
I seek bids for internet access without data transmission service and will arrange for separate dat	a transmission service if required.
I seek bids to purchase data transmission service only (i.e., that does not include internet access s	ervice).
<ul> <li>I seek to build my own network.</li> </ul>	
I seek bids for mobile service for use on school buses.	
O I seek bids for wireless Internet services that can be delivered with a Wi-Fi hotspot for off-premise	s use.
Service Type	
Data Transmission and/or Internet Access	
Function *	
Self-Provisioned Network (Applicant Owned and Operated Network) and Services Provided Over Third	i-Party Networks 👻
Self-Provisioned Network (Applicant Owned and Operated Network)	Services Provided Over Third-Party Networks
Quantity*	Quantity *
	0.5
Unit Each	Unit Each
Minimum Capacity Detailed in RFP	Minimum Capacity*
	Please select a value
Maximum Capacity Detailed in RFP	Maximum Capacity *
	Please select a value 👻
Please select the RFP(s) that apply to this service request. *	Please select the RFP(s) that apply to this service request.
Cat 1 RFP	Cat 1 RFP
	-
Number of entities served? *	
Are you also seeking Installation, Activation and Initial Configuration for this service? * Ves No	
CANCEL	SAVE & CREATE ANOTHER REQUEST SAVE REQUEST

# **Category 1 Network Equipment Options**

<ul> <li>I seek bids for internet access and/or data transmission service</li> </ul>	vice.
I seek bids for Category One network equipment or mainter	nance and operations.
I own or lease my own network or network capacity and see	ek bids for the electronics to make the network functional.
I own or lease my own network and seek bids for maintena	nce and operations of the connections.
🔘 I seek bids for school bus Wi-Fi network equipment.	
$\bigcirc$ I seek bids for Wi-Fi hotspots for off-premises use.	
Service Type	
Data Transmission and/or Internet Access	
Function*	
Function * Category One Network Equipment	
Category One Network Equipment	
	Number of entities served?
Category One Network Equipment Quantity*	
Category One Network Equipment	Are you also seeking Installation, Activation and Initial Configuration for this service?*
Category One Network Equipment: Quantity * Unit	
Category One Network Equipment: Quantity * Unit Each	Are you also seeking Installation, Activation and Initial Configuration for this service?*

 If requesting Dark Fiber or Self-Provision, the electronics to light the fiber can be requested under Category 1. Enter the quantity, number of entities served, and minimum & maximum capacity. Indicate if you want installation. Same applies, if not sure, just say "Yes".

## Maintenance/Operations Options

<ul> <li>I seek bids for internet access and/or data trans</li> <li>I seek bids for Category One network equipment</li> </ul>	
	acity and seek bids for the electronics to make the network functional.
I own or lease my own network and seek bids for the seek bids for the second seco	or maintenance and operations of the connections.
Service Type	
Data Transmission and/or Internet Access	
Function *	
Category One Maintenance and Operations	
Quantity	Number of entities served?*
Quantity Unit Each	Are you also seeking Installation, Activation and Initial Configuration for t service?
Unit	Are you also seeking Installation, Activation and Initial Configuration for t service?
Unit Each	Are you also seeking Installation, Activation and Initial Configuration for t service?
Unit Each Minimum Capacity	Are you also seeking Installation, Activation and Initial Configuration for t service? Ves No
Unit Each Minimum Capacity Please select a value	Are you also seeking Installation, Activation and Initial Configuration for t service? Ves No
Unit Each Minimum Capacity Please select a value Maximum Capacity	Are you also seeking Installation, Activation and Initial Configuration for t service? Ves No

 If requesting Maintenance and Operations of existing Dark Fiber or Self-Provision circuits where only M&O will be charged. Enter the quantity, number of entities served, and minimum & maximum capacity. Indicate if you want installation. Same applies, if not sure, just say "Yes".

### Applying for Wi-Fi on School Buses

## Bus Wi-Fi - Equipment and Service Eligibility

- All school bus Wi-Fi equipment, mobile service, and installation will qualify as Category 1.
- Eligible equipment includes modems, routers, antennas, and their installation.
- Maintenance and operation services are not eligible.
- Schools may enter into service contracts with multiple service providers, but only applicants with a rural designation can request E-Rate funding for multiple service providers for the same bus.
- When buses are not being used for educational purposes, the Wi-Fi must be disabled. This includes renting buses for private and for-profit events, as well as after-hours community usage (parking buses for community Wi-Fi).
- Content filtering and user network restrictions are required consistent with the school's Acceptable Use Policy for internet usage inside school buildings.
- There is no monthly minimum usage requirement as long as the equipment is installed, and the service is activated. This includes the summer months when buses are not being used.
- When requesting on the Form 470, an RFP is no longer required.

## Filing the Form 470

- Although not a requirement, it's recommended that you issue a separate Form 470 for bus Wi-Fi service and include in the nickname: "School Bus Wi-Fi Service" or "School Bus Wi-Fi Service and Equipment".
  - Schools should include the number of buses being outfitted for Wi-Fi,
  - Whether you are seeking bids for services only or equipment and services,
  - The geographic location of the buses so providers can determine if they have service in that area.



School Bus Wi-Fi E-Rate Request for Proposal	
School Name:	
Bids Due:	
Bids Must Be Submitted Via E-mail to:	
/endor Questions must be emailed to:	
Seeking the following equipment and/or services related to school bus Wi-Fi:	
EQUIPMENT	
Seeking school bus Wi-Fi equipment including, but not limited to, modem or router, antenna and related cablin	ng.
Number of buses:	
Preferred Manufacturer, or equivalent (if any):	
Preferred Model Numbers, or equivalent (if any):	
R <i>ural Schools Only</i> : E-Rate considers our school district as "rural <u>"</u> and we need equipment with dual SIM cards for number of buses.	F
SERVICE:	
Seeking monthly school bus Wi-Fi internet service.	
Number of buses:	
Vinimum Internet download speed:	
Service Location: Attached is a map showing the geographic area in which the buses will need Wi-Fi service. Bidders must have sufficiently strong signal coverage in this area.	
Additional Details for Bidders (Existing bus wi-fi hardware that may be relevant to vendor bids, and any additional information that would be relevant to vendors):	
Mandatory Bid Requirements for Vendors:	
Bidders are required to provide all of the following information and documentation to meet the mandatory	
ninimum bid requirements. Failure to comply with these requirements may result in disqualification of the bi	id.
The Applicant reserves the right to waive minor bidding defects.	
<ol> <li>Vendor's map of service availability within the District's boundaries and identification of any dead zones or</li> </ol>	r
areas with limited service availability.	
<ol><li>Completed bid template in Excel (no protected cells) and not in PDF:</li></ol>	
A. Provide all mandatory information required in the template.	

- B. Quantities should be based on the information contained in the RFP.
- C. If there is a preferred make and model for equipment listed above, and the Vendor is bidding alternative equipment, the Vendor must provide the manufacturer's spec sheets for equipment and any other technical information that the Vendor has available to show equivalency to the Applicant's preferred equipment make and model.
- Itemize and describe any other mandatory charges that the customer must pay to implement the solution, such as software updates, license fees and/or mandatory maintenance or operation charges.
- 4. Provide a sample contract or service order that the Vendor requires customers to sign.
- 5. Applicant reserves the right to modify quantities and to not purchase the installation from Vendor.

## **RFP** Template

Here is a sample RFP template.

To indicate the bus routes, you can state the number of buses that travel throughout "X" County or provide a map showing the routes.

For a copy of the template, go to <u>https://E-Ratepa.org/?p=35259</u>

## Adding Bus Wi-Fi Request

FCC Fo	orm 470 - Fui	nding Year 20	25			
	District 400156 - 1	FY2025 XYZ School	District - C1 - Form #250	0000121		
Please select t Visit our webs Add New	ite for more information or V Service Reques	Service Requests nes the services for which you n how to file the FCC Form 470 t		Procurement Information	FCC Form 470 Review	Certifications & Signature
	Add New Service					
CANCEL	DSL, copper, satellite, I seek bids for internet I seek bids to purchas I seek to build my own	microwave or wireless). t access without data transmissi e data transmission service only n network. service for use on school buses.	service (provided over any combination of the service and will arrange for separate date (i.e., that does not include internet access service) (this option will not be listed elivered with a Wi-Fi hotspot for off-premise	a transmission service if required. service). for library applicants)	tworks, fiber/non-fiber hybrid networ	rks, or non-fiber networks such as cable,

- We now see a selection specifically for "Mobile service for use on school buses". This wasn't an option last year!
- Again, this option isn't displayed for library applicants since it only applies to schools.

## **Adding Bus Wi-Fi Service Request**

<ul> <li>I seek bids for Internet access and data transmission service (provided over any combination of transmissi DSL, copper, satellite, microwave or wireless).</li> </ul>	ion medium, e.g., fiber-only networks, fiber/non-fibe	r hybrid networks, or non-fiber networks	such as cable,
$\bigcirc$ I seek bids for internet access without data transmission service and will arrange for separate data transm	ission service if required.		
$\bigcirc$ I seek bids to purchase data transmission service only (i.e., that does not include internet access service).			
○ I seek to build my own network.			
• I seek bids for mobile service for use on school buses.			
○ I seek bids for wireless Internet services that can be delivered with a Wi-Fi hotspot for off-premises use.			
Service Type			
Data Transmission and/or Internet Access			
Function *			
Mobile Service For Use On School Buses			~
Quantity *	Number of buses being serviced?*		
15	15		
Unit	Are you also seeking Installation, Activation an	d Initial Configuration for this service	?
Each	Ves		
Minimum Capacity	No		
N/A 🔹	Please select the RFP(s) that apply to this servi	ce request.	
Maximum Capacity	✓ Cat 1 RFP ☐ Cat 2 RFP		
N/A 🔹			
CANCEL		SAVE & CREATE ANOTHER REQUEST	SAVE REQUEST

• Enter the "Quantity" of service lines you are seeking and then the "Number of buses being serviced". Because this is for "service," the installation option and "Capacity" are greyed out. You may select "Installation" when asking for the equipment. Click on "Save Request".

### Category 1 Bus Wi-Fi Network Equipment

I seek bids for internet access and/or data transmission service		
• I seek bids for Category One network equipment or maintenan	and operations.	
🔿 I own or lease my own network or network capacity and seek b	for the electronics to make the network functional.	
O I own or lease my own network and seek bids for maintenance	d operations of the connections.	
O I seek bids for school bus Wi-Fi network equipment.		
<ul> <li>I seek bids for Wi-Fi hotspots for off-premises use.</li> </ul>		
Service Type		
Data Transmission and/or Internet Access		
Data Transmission and/or Internet Access Function *		
Function *		
Function *		
Function *	Number of buses being serviced?*	
Function * School Bus Wi-Fi Network Equipment	Number of buses being serviced?* 15	
Function * School Bus Wi-Fi Network Equipment Quantity *	15 Are you also seeking Installation, Activation and Initial Configuration for this serv	ce?*
Function * School Bus Wi-Fi Network Equipment Quantity * 15	15	ce?*
Function * School Bus Wi-FI Network Equipment Quantity * 15 Unit	15 Are you also seeking Installation, Activation and Initial Configuration for this serv	ce?*
Function * School Bus WI-FI Network Equipment Quantity* 15 Unit Each	15         Are you also seeking Installation, Activation and Initial Configuration for this serv         Yes         No         Please select the RFP(s) that apply to this service request.	ce?*
Function * School Bus Wi-FI Network Equipment Quantity * 15 Unit Each Minimum Capacity /V/A	15         Are you also seeking Installation, Activation and Initial Configuration for this serv         Yes         No         Please select the RFP(s) that apply to this service request.         ✓ Cat 1 RFP	ce?*
Function * School Bus Wi-Fi Network Equipment Quantity * 15 Unit Each Minimum Capacity	15         Are you also seeking Installation, Activation and Initial Configuration for this serv         Yes         No         Please select the RFP(s) that apply to this service request.	ce?*

 If requesting school bus Wi-Fi network equipment, this is requested under Category 1. Enter the "Quantity" of routers (equipment) you are seeking and then the "Number of buses being serviced". Indicate if you want installation. Click on "Save Request".

### Applying for Off-Premise Wi-Fi

### **Off-Premises Wi-Fi Hotspots**

- On July 18, 2024, the FCC adopted a Report and Order (<u>FCC 24-76</u>) making Wi-Fi hotspots and mobile wireless Internet services for off-premises use eligible for E-Rate program support.
- If a library patron or student is using an E-Rate-funded hotspot on their own laptop (not a library or school-owned laptop), the library or school is not required to filter the Internet.
- 3-year C1 budget, \$90 device /\$15 plan caps, 45% annual limit
- Taxes are not included in the capped amounts.
- But activation and configuration costs are included in the capped amounts.
- Wi-Fi hotspots (the device) will be **eligible as Category One (C1) network equipment** necessary to make C1 wireless Internet services functional.

## FY 2025: Off-Campus Wi-Fi Hotspots

#### • 3-Year Budgets

- 3-year, <u>pre-discount</u> combined hotspot/service budget
- Applicants may request up to 45% of their 3-year budget in a single funding year.



- First hotspot budget cycle is FY 2025 FY 2027 (and a new budget cycle will be established beginning in FY 2028)
- Budget Tool: <u>https://E-Ratepa.org/wp-content/uploads/2024/10/Hot-Spot-3-Year-Budget-Calculation-Worksheet-.xlsx</u>
  - Fill in yellow cells to see your 3-year hotspot budget and 45% calculation

SCHOOLS		Enter data in yellow	v cells					
Α	В	С	D	E	F	G	Н	
FY 2025 C2 Student Enrollment	Schøol Multiplier	FY 2025 E-rate C1 Discount	(a*b*c)	Rounded up to Nearest 10	3-year multiplier - \$630	Hotspot 3-Year Pre-Discount Budget (\$630 * E)	Most Pre-Discount You Can Request in Any Year - 45% of 3 Year Budget	
1010	20%	90%	182	190	\$630	\$119,700	\$53,865	Example A
14550	20%	40%	1164	1,170	\$630	\$737,100	\$331,695	Example B
	20%	+	0	0	\$630	\$0	\$0	

#### **Off-Premise Hotspots**

Add New Service Request	
<ul> <li>I seek bids for internet access and/or data transmission service.</li> </ul>	
I seek bids for Category One network equipment or maintenance and operations.	
<ul> <li>I seek bids for Internet access and data transmission service (provided over any combination of transm DSL, copper, satellite, microwave or wireless).</li> </ul>	nission medium, e.g., fiber-only networks, fiber/non-fiber hybrid networks, or non-fiber networks such as cable
I seek bids for internet access without data transmission service and will arrange for separate data transmission	insmission service if required.
O I seek bids to purchase data transmission service only (i.e., that does not include internet access service	ce).
<ul> <li>I seek to build my own network.</li> </ul>	
○ I seek bids for mobile service for use on school buses.	-
• I seek bids for wireless Internet services that can be delivered with a Wi-Fi hotspot for off-premises us	e.
Wireless Internet services that can be delivered with a Wi-Fi hotspot for off-premises use	
Quantity *	Are you also seeking Installation, Activation and Initial Configuration for this service?
50	Ves
Unit	No
	Please select the RFP(s) that apply to this service request.
Each	
Each Minimum Capacity	Cat 1 RFP
Minimum Capacity	Cat 1 RFP
Minimum Capacity N/A	Cat 1 RFP

If you are requesting the monthly recurring Wi-Fi service, choose the last option for "Wi-Fi hotspots of off-premise use." Enter the quantity for which you're seeking service. Because this is for "service," the installation option and "Capacity" are greyed out. If you're only requesting monthly service, click "Save Request." If you also want to request "Hotspot Devices" (equipment), check the box "Please select this option" and scroll down.

### **Off-Premise Hotspots**

Please select this option to create an accompanying Category One Hotspot De Hotspot Services request.		
Service Type		
Data Transmission and/or Internet Access		
Function		
Wi-Fi hotspots for off-premises use		
Quantity*		Are you also seeking Installation, Activation and Initial Configuration for this service?*
50		O Yes
Unit		() No
Each		Please select the RFP(s) that apply to this service request.  Library FY2025 Cat 1 RFP
Minimum Capacity		
A94	*	
Maximum Capacity		
MZA		
CANCEL		SAVE & CREATE ANOTHER REQUEST SAVE REQUEST

 Checking the box will expand the option to add the devices. Enter the number of hotspot devices you're seeking. I suggest you check the box for "Installation, Activation, and Configuration" should there be any costs associated with the hotspot device.

### **Off-Premise Hotspots**

Add New Service Request	
<ul> <li>seek bids for internet access and/or data transmission service.</li> <li>seek bids for Category One network equipment or maintenance and operations.</li> </ul>	
<ul> <li>I own or lease my own network or network capacity and seek bids for the electronics to make the network</li> <li>I own or lease my own network and seek bids for maintenance and operations of the connections.</li> <li>I seek bids for Wi-Fi hotspots for off-premises use.</li> </ul>	k functional.
Service Type Data Transmission and/or Internet Access Function *	
Wi-Fi hotspots for off-premises use	+
Quantity*	Are you also seeking Installation, Activation and Initial Configuration for this service?*
Unit Each	
Minimum Capacity	
N/A -	
Maximum Capacity	
A84 -	

 If you missed adding hotspot devices at the same time as adding the service, click on "I seek bids for Cat 1 network equipment....", you'll then see "I seek bids for Wi-Fi hotspots for off-premise use". Check the box for "Installation, Activation, and Configuration" should there be any costs associated with the hotspot device.

#### **Adding New Service Request**

FC	C Form 470 - Fund	ding Year 2025							
Sch	nool District 400156 - FY	2025 XYZ School District	- C1 - Form #2	250000121		]			
Last !	Saved: 10/28/2024 10:47 AM EDT								
-	Basic Information	Service Requests Techn	ical Contact Information	Procurer	ment Informatic	n	FCC For	rm 470 Review	Certifications & Signature
Next,	you will describe the services you are r	equesting.							
Ser	vice Requests: Category	y One							
Please	e enter the service requests below by selec	cting 'Add New Service Request'.							
	Service Type	Function	Minimum Capacity	Maximum Capacity	Entities	Quantity	Unit	Installation and Initial Configuration?	Associated RFPs
	Data Transmission and/or Internet Access	Mobile Service For Use On School Buses	N/A	N/A	15	15	Each		Cat 1 RFP
	Data Transmission and/or Internet Access	Wireless Internet services that can be delivered with a Wi-Fi hotspot for off-premises use	N/A	N/A		50	Each		
	Data Transmission and/or Internet Access	Wi-Fi hotspots for off-premises use	N/A	N/A		50	Each	Yes	
	Data Transmission and/or Internet Access	Internet Access and Data Transmission Service	1 Gbps	10 Gbps	3	3	Each	Yes	Cat 1 RFP
					ADD NE	W SERVICE R	EQUEST	EDIT SERVICE REQUEST	REMOVE SERVICE REQUES

• Verify information. If you want to add additional Category 1 services, click on "Add New Service Request". If done, provide information in the Narrative text box.

#### Narrative in Text Box for C1 Requests

# • Use the narrative text box to describe your services more fully and instructions for bidders

#### Narrative

If you would like to provide further detail about the services or equipment sought, you may do so in this box below. Examples include:

- · Any disqualification factors;
- · Additional details about the eligible locations that will be receiving these services; or
- Other information about the services requested that would help bidders develop bids that are responsive to your needs.

Seeking proposals for 2, 3 and 4 GB of symmetrical Internet delivered via fiber. DQ reasons: Deadline for vendor questions: Deadline for vendor proposals: Proposals must be submitted to XXX via e-mail.

#### Bus Wi-Fi/Off-Premise Hotspot Example:

We are seeking bids for wireless school bus service, all associated equipment, and installation to make the service functional. See the attached RFP for all requirements and service areas that must be covered.

We are also seeking a minimum of 50 hotspot devices and service for staff and students that do not have adequate Internet access. OR We are seeking monthly recurring cellular service for staff and students that do not have adequate Internet access. Service provided must function with the 50 hotspot devices already owned by the school district.

#### Special Construction Charges: Want to Spread Them Out? - YES

#### Installment Payment Plan

Are you seeking an installment payment plan for the nondiscounted portion of any special construction charges associated with the request(s) listed above? \*

0	Yes
0	No

e non-	Over now many years do you wish to amortize the costs? *
ges associated	4
	4
	Please select a range of years above.
	Do you prefer annual or monthly payments? *
	Annual
	O Monthly

- If you selected any "fiber" services that require Special Construction (build-out) charges, you can request to pay the vendor for the nondiscounted amount (the school or library's share) over 4 years
- Vendors aren't required to agree
- This is a great idea to make fiber build-out more affordable
- E-Rate portion will still be paid in the 1<sup>st</sup> year
  - Will not be amortized

#### **Adding Technical Contact**

FCC Form 470	0 - Funding Year 20	25			
School District 40 Last Saved: 10/28/2024 10:4	00156 - FY2025 XYZ School 47 AM EDT	District - C1	- Form #250000121		
Basic Information	and the state of t	chnical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Next, please name the perso seeking.	on on your staff or project who can provid	de additional technic	cal details or answer specific que	estions from service provider	s about the services you are
Technical Contac	t Person				
	provide additional technical details or widers about the services you are see				
YES NO 🗸					
	Technical Contact Pers	on			
BACK DISCARD FORM	Is there a person who can provide a questions from service providers ab			First Name *	<b>MUE</b>
	YES J NO			Last Name *	
	How would you like to enter the tec	hnical contact det	ails?	Title	
	SEARCH EPC SYSTEM ENTER DET	AILS MANUALLY 🗸		Phone Number *	
				Phone Number Extension	1
				Email *	
				Re-enter Email *	
					A CONTINUE

Choose "Yes" if you'd like to add a technical contact.

You can search and add an EPC user or manually enter contact details.

Do not add anyone affiliated with a service provider!!

Click on "Save & Continue"

#### State or Local Procurement Rules?

#### State or Local Procurement Requirements

Are there state or local procurement/competitive bidding requirements that apply to the procurement of services sought?



If applicable, provide a description of state or local procurement rules and/or restrictions on how or when service providers may contact you or on other bidding procedures.

- Always select YES!
- Then use the narrative box to provide additional requirements/instructions to vendors
- For example:
  - All bids must be submitted to X person by X date in X format
  - Vendor must provide discounted bills
  - Vendor must submit 3 references of district officials where identical services were provided within last 2 years
  - Vendors must attend pre-bid meeting on X date

#### **Review Form 470**

		ar 2025 School District - C1 - I	Form #250000121	Ē	
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signatu
		170 DDF is used to a teal	ill be served as united at a server	an una labo anytifi anting	
	When the FCC Form 4	470 PDF is ready, a task w	ill become available to	complete certification	
Click	When the FCC Form 4	470 PDF is ready, a task w	ill become available to	complete certification	1 NEWEST +

When you advance to this screen, your Form 470 is generated as a "Task". Click on "Tasks" and then the item labeled as "Certify FCC Form 470" with the nickname you provided.

### **Certifying Form 470**

FCC Form 470 - F	unding Year 20	25			
School District 400150 Last Saved: 10/28/2024 10:47 AM Et		l District - C1 - Form #25	0000121		
Basic Information	Service Requests	Technical Contact Information	Procurement Information	FCC Form 470 Review	Certifications & Signature
Please download and carefully review	v this FCC Form 470 before certifyi	ng.			
Download Document Link					
USAC_FCC_FORM_470_APPLICATION_	_250000121_DRAFT				
By checking this box, I certify that	the information in the PDF docum	ent above is correct.			
BACK				SEND FOR CERTIFICATION	CONTINUE TO CERTIFICATION
		send you directly to certification u wish to proceed?	n for your FCC		

- Click on the document link to view the PDF. If correct, click box to certify. If not, click on "Back" to make corrections.
- If you have the authority to certify application, click on "Continue to Certification" and choose "Yes" in the pop-up. Choose "Send for Certification" if someone else will certify.

Certify FCC Form 470		
School District 400156 - FY2025 XYZ Scho	ol District - C1 - Form #250000121	Certifying
Last Saved: 10/28/2024 2:25 PM EDT		
Basic Information Service Requests Technical Contact Information Please complete the certifications below.	Procurement Information FCC Form 470 Review Certifications & Signature	Form
Applicant Certifications		
I certify that the applicant includes schools under the statutory definitions of elementary and secondary school profit businesses, and do not have endowments exceeding \$50 million.	ols found in the No Child Left Behind Act of 2001, 20 U.S.C. §§ 7801 (18) and (38), that do not operate as for-	
Other Certifications		
I certify that this FCC Form 470 and any applicable RFP will be available for review by potential bidders for at submitted will be carefully considered and the bid selected will be for the most cost-effective service or equi educational needs and technology goals.	False statements on this form may result in civil liability and, criminal prosecution. To electronically sign and certify this f	
I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is funding year or the service delivery deadline for the associated funding request. I certify that I will retain all c for, receipt of, and delivery or service cereiving schools and libraries discounts. I acknowledge that I may be	click "Yes" below. To affirm that you (1) understand the statements above and (2) represent the entity featured, and	have
I certify that I have reviewed all applicable FCC, state, and local procurement competitive bidding requireme form may be punished by fine or forfeiture, under the Communications Act, 47 U.S.C. §§ 502, 503(0), or me	the authority to make the certifications, on this form, click "Y below.	'es"
I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civ subject to suspension and debarment from the program.	below.	
I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used prima for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. A promise of anything of value, other than services and equipment sought by means of this form, from the ser services.	NO	YES
I acknowledge that support under this support mechanism is conditional upon the school(s) and/or library(ie training, software, internal connections, maintenance, and electrical capacity necessary to use the services pu certify that I have considered what financial resources should be available to cover these costs. I certify that I this request on behalf of the eligible entity(ies) listed on this form, that I have examined this request, and to the this request on behalf of the eligible entity(ies).	am authorized to procure eligible services for the eligible entity(ies). I certify that I am authorized to submit	
NOTICE		Check each
In accordance with Section 54.503 of the Federal Communications Commission's ("Commission") rules, certain so Description of Services Requested and Certification Form (FCC Form 470) with the Universal Service Administrato	r. 47 C.F.R. § 54.503. The collection of information stems from the Commission's author ty under Section 254	
of the Communications Act of 1934, as amended. 47 U.S.C. § 254. The data in the report will be used to ensure th Schools and libraries must file this form themselves or as part of a consortium.		box, and click
An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information u The FCC is authorized under the Communications Act of 1934, as amended, to collect the information requested		
competitive bidding requirements applicable to requests for universal service discounts. If we believe there may provide in this form may be referred to the Federal, state, or local agency responsible for investigating, prosecuti	be a violation or a potential violation of any applicable statute, regulation, rule or order, the information you ng, enforcing, or implementing the statute, rule, regulation or order. In certain cases the information you	on "Certify",
provide in this form may be disclosed to the Department of Justice or a court or adjudicative body when (a) the F body or has an interest in the proceeding. In addition, information provided in or submitted with this form, or in of 1934, FCC regulations, the Freedom of Information Act, 5 U.S.C. § 552, or other applicable law.		and then
If you owe a past due debt to the federal government, the information you provide in this form may also be discl employer to offset your salary, IRS tax refund or other payments to collect that debt. The FCC may also provide t		"Yes" to
If you do not provide the information we request on the form, the FCC or Universal Service Administrator may re		
The foregoing Notice is required by the Paperwork Reduction Act of 1995, Pub. L. No. 104-13, 44 U.S.C. § 3501, et Public reporting burden for this collection of information is estimated to average 3.5 hours per response, includi		complete the
needed, completing, and reviewing the collection of information. Send comments regarding this burden estimate to the Federal Communications Commission, Performance Evaluation and Records Management, Washington, D	or any other aspect of this collection of information, including suggestions for reducing the reporting burden	•
COMPLETED WORKSHEETS TO THESE ADDRESSES.		application.

BACK

CERTIFY

#### Viewing/Editing Form 470

C Forms		Status	O All	
st-Commitment R	equests		🗋 Incomplete	
Form Type	FCC Form 470	•	Certified	
Funding Year	2025	•	Canceled	
kname		Application Number	Funding Year	Status
025 XYZ School Dis	strict - C1 & C2	250000121	2025	Certified
FY2		ns	vice. Contact Name, and Contact Phone Number	If you would like to review this EC
FY2 Summ Please r Form 47	Generated Documents News Related Action more: The following fields pull the most current data from th 70 with the data that was present upon certification, please			If you would like to review this FC
FY2 Summ Please r Form 47	Generated Documents News Related Action note: The following fields pull the most current data from the	ns ne Contact User Profile and Applicant Entity Profile: Recipient(s) of Sen		If you would like to review this FC
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FY2 Summ Please r Form 47 ~ App	Generated Documents News Related Action many Generated Documents News Related Action note: The following fields pull the most current data from th 70 with the data that was present upon certification, please plication Information	ns ne Contact User Profile and Applicant Entity Profile: Recipient(s) of Sen navigate to the Generated Documents related dashboard on the left- <b>Created Date</b>	hand side and click the Original Version documer	If you would like to review this FC
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 To find the Form 470, go to the bottom of the Landing Page, and select the funding year. Click on the Nickname to see a summary of the application. This will also show you your "Allowable Contract Date". Contracts can be awarded on or after this date.

## Viewing/Editing Form 470

Records / FCC Forms 470         FY2025 XYZ School District - C1 - #250000121         Summary       Generated Documents       News       Related Actions								
Please note: The following fields pull the most current data from the Contact User Profile and Applicant Entity Profile: Recipient(s) of Service, Contact Name, and Contact Phone Number. If you would like to review this FCC Form 470 with the data that was present upon certification, please navigate to the Generated Documents related dashboard on the left-hand side and click the Original Version document link.								
~Application Informa	ition							
Nickname FY2025 XY	School District - C1 & C2 Created Date 10/28/2024 10:45 AM EDT							
Application Number 250000121	Records / FCC Forms 470							
Funding Year 2025	FY2025 XY7 School District - (1 - #250000121)							
Status Certified Allowable Contract 11/25/2024								
Date	Summary Generated Documents News Related Actions							
~ Billed Entity Inform	· · · · · · · · · · · · · · · · · · ·							
Name School Dist	Edit Application Nickname							
	This function allows you to update the nickname of your FCC Form 470.							
	Add an RFP Document This function allows you to upload and associate an additional RFP to one or more Service Requests even if the RFP document did not exist at the time of certification.							
	Change Main Contact Person This function allows you to update the main contact listed on your FCC Form 470.							
	For the second secon							
	Cancel this FCC Form 470 This function allows you to cancel your certified FCC Form 470 if it has not yet been cited on an incomplete, certified or committed FCC Form 471.							

• Click on "Related Actions" for a list of options for corrections/changes. The two highlighted in red above are new items.

## Viewing/Editing Form 470

#### Records / FCC Forms 470 FY2025 XYZ School District - C1 - #250000121

Summary	/ Generated Documents	Upload RFP				
		Changes to the FCC Form 470, including uploading a new RFP document, may req				
	Edit Application Nickname	an FCC Form 471. Ministerial or clerical errors, such as updating contact informat as changing the services or equipment being requested, do require restarting the				
· ′ _	This function allows you to upd	If you are requesting bids for additional equipment, services, or recipients of serv				
<b>9</b> L	Add an RFP Document	Please review the USAC.org for additional guidance.				
	· · ·	Does this new RFP constitute a substantial change to your FCC Form 470?*				
•	Change Main Contact Person This function allows you to upd	• Yes				
_	Edit Technical Contact	○ No				
•	This function allows you to upd	If you select yes, the 28-day waiting period will reset, and the Allowable Contract I 470 will be updated accordingly. If the new Allowable Contract Date prevents you				
	Cancel this FCC Form 470	Form 471 before the application window closes, you must request a waiver from				
7	This function allows you to can					

#### the local prop

including uploading a new RFP document, may require applicants to restart the 28-day waiting period before selecting a service provider, signing a contract, or submitting and certifying or clerical errors, such as updating contact information, do not require a reset of the 28-day waiting period. However, changes that materially affect the competitive bidding process, such uipment being requested, do require restarting the 28-day waiting period.

additional equipment, services, or recipients of service not included on the original FCC Form 470, you may need to file a new FCC Form 470.

aiting period will reset, and the Allowable Contract Date on your FCC Form y, If the new Allowable Contract Date prevents you from certifying the FCC on window closes, you must request a waiver from the Commission after

Uploading a new RFP document with substantial changes and not waiting the minimum 28 days may result in denial of funding.

#### Please add an RFP here 😗\*

UPLOAD Drop file here

#### Associate RFP to Service Request(s)

#### Category 1: Data Transmission and/or Internet Access

Please select the service request(s) that apply to the RFP uploaded above.

If adding an RFP document, you • will be asked if a substantial change is being made, such as adding new service or quantities. If so, your 28-day waiting period will restart. Upload the file, and then select the service to associate the new RFP document with.

Туре	Function	Number Entities	Quantity	Unit	Min Capacity	Max Capacity	Installation and Initial Configuration?	Associated RFP
Data Transmission and/or Internet Access	Mobile Service For Use On School Buses	15	15	Each				View RFP Documents

## **Evaluating Bids**

- After the bid due date (which must be at least 29 days after 470 is posted), applicant must review all qualified bids received for all services or equipment
- Must create and retain bid evaluation matrix

Services: Price of eligible services/equipment MUST be the most heavily weighted factor during bid evaluation

- Brief list of evaluation criteria examples:
  - Quality of proposed solution
  - Cost of <u>ineligible</u> items
  - References
  - Experience with the vendor
  - Ability to meet installation deadline

Equipment: In PA, public schools must select low-bid among all qualified proposals unless using PEPPM contract (then can include bid evaluation factors)

- Retain all winning and losing bids and all correspondence between applicant and all vendors (winning and losing)
- Helpful Guide: <u>https://E-Ratepa.org/?p=35287</u>

## **Disqualifying a Bid**

- In order to DQ a bid, the bid disqualification reason must have been stated in the Form 470 or in the RFP
- **DQ reasons <u>must</u> be yes/no** (either they complied, or they did not)
- Examples:
  - Vendor must submit a proposal by the deadline stated in the 470/RFP
  - Vendor must bid on all services requested in the 470/RFP
  - Vendor must be authorized to do business in PA
  - Equipment must be compatible with school's existing XXX equipment
    - Be sure to then list the existing equipment in the school or library
  - Equipment cannot be refurbished or "gray market"
  - Vendor must be willing to provide discounted bills
  - Vendor must attend pre-bid walk-through
- When disqualifying a bid, make a note of the exact reason for DQ reason and show where it was stated in the 470 or RFP



## **Received No Bids?**

- Document via an email or file memo that no bids were received
- Existing Services: can continue to receive services from existing service provider
- New Services/Procurement: Solicit bid from willing vendor (who is not your brother-in-law or other family member)
  - Make sure the price is cost-effective



- Check marketplace options from other vendors in your area or nearby areas
- Save research and information to justify buying service from this vendor

#### **Bid Evaluation Matrix Example**

Factor	Points Available	Vendor A	Vendor B	Vendor C
Proposal Cost		\$750	\$800	\$1000
Weighted Points (% to lowest bid)		100%	80%	75%
Price of Eligible Services/Equipment (weighted)	60	60	48	45
Ability to Meet Installation Timeline	20	10	10	20
Quality of Proposed Solution	10	10	10	10
References	10	8	8	5
TOTAL POINTS		88	76	80

## Where to Go for E-Rate Help

#### • USAC's Client Service Center (CSC)

- E-Rate "Help Desk" where applicants & service providers can get answers to questions
- Call 888-203-8100
- Submit a 'Customer Service Case' in EPC

#### • PA E-Rate Coordinator

- E-mail jtschell@comcast.net
- Attend webinars!
- Read listserve messages! <u>https://E-Ratepa.org/?page\_id=7751</u>
- www.E-Ratepa.org
- Helpful Documents: <u>http://E-Ratepa.org/?page\_id=754</u>
- Training: <u>http://E-Ratepa.org/?page\_id=745</u>

