Category 1 Form 470 Filing Guide Funding Year 2025



Agenda

- Form 470 Purpose/Changes
- Category 1
 - Bandwidth/Internet Access
 - Bus Wi-Fi
 - Off Premise Hotspots
- Bid Evaluation
- Certifying the Form 470

Purpose of the Form 470

Form 470 Competitive Bidding Form

- Notifies vendors of services and equipment for which you are seeking proposals
 - All equipment/services for which you will seek funding on the Form 471 must have been posted on a Form 470
- Vendors are invited to submit bids/price quotes for 28 days from the date of certifying your Form 470
 - List bid due date in the narrative text box, along with any disqualifying factors
- You are NOT obligated to purchase any service/equipment listed on Form 470
- Category 1 and Category 2 can be filed on the same 470

When Must a Form 470 be Posted?

1. Month-to-Month Services

- No contract exists these are mostly cable modem-type services
- File Form 470 annually unless using CABIO

2. New Contracts

- File Form 470 before signing any new contract
- If you posted a Form 470 in a previous year, and then signed a multi-year contract that expires on or after June 30, 2026, you are <u>not</u> required to file a Form 470 for FY 2025

3. Bandwidth Upgrades

 If you're upgrading service mid-contract and the upgrades and associated prices are not included in the original contract

CABIO Internet Bidding Exemption

Commercially Available Bundled Internet Option (CABIO)

- Schools and libraries seeking "Commercially-Available Business Class Internet Services" are not required to file a Form 470
- Typically, only Cable-Modem, DSL, or FIOS Internet Service
- Commercially Available means that it is publicly available to nonresidential customers (such as enterprises, small businesses, or other government customers) in the same form and at the same rates that it is offered to schools or libraries
 - Basically, this is an internet service that is available on a vendor's website for its business customers
- Minimum speeds must be 100 Mbps downstream and 10 Mbps upstream
- Cost must be \$3,600 or less annually (pre-discount)
 - Cost must be per building and cannot be averaged across multiple buildings
 - \$3,600 includes any installation costs, equipment rental, taxes and fees

The CABIO option is geared (but not limited) to small libraries and small non-public schools or NIFs using cable modem-type services

Requests for Proposals (RFPs)

- USAC considers any bidding document provided to vendors an RFP
- RFPs not required, except for:
 - When seeking dark fiber or self-provisioned fiber projects
 - Wireless Data Plans (rarely eligible except for bookmobiles)
- If issuing an RFP, all documents that constitute that RFP must be uploaded with Form 470 at time of filing
 - Cannot only cite to a website bidding advertisement
 - Important: Any addenda or other documents given to vendors after the Form 470 is filed must be uploaded with existing 470
 - Must restart the 28-day clock if any changes are made to the original RFP
- Vendors cannot provide RFP language or bid lists
 - Be very wary of any vendor that offers this

When to File the Form 470

Deadline: Form 470 must be posted online <u>at least</u> 29 days before the Form 471 window close

For example:

- If Form 471 deadline is March 25, 2025; therefore...
- February 25, 2025 = 470 Deadline
 - <u>DO NOT wait this long!</u> Gives you 1 day to evaluate bids, negotiate contracts, sign contracts, and then file the Form 471 by the 471 deadline
 - File 470 before December 1, if possible
- Helpful Form 470 Guides: http://E-Ratepa.org/?page_id=754
 - Helpful Form 470 and RFP Narrative Guide
 - C1 Form 470 Filing Guide
 - C2 Form 470 Filing Guide Public Schools
 - C2 Form 470 Filing Guide Non-Public Schools/Libraries

Categories of Service

- Category 1 Services that go TO the school or library
 - Subcategories:
 - Data Transmission Services (fiber, coaxial cable, etc.)
 - Internet Access
 - Maximum discount is 90%
 - No E-Rate funding caps
 - Services must be received July 1 June 30
 - All buildings are eligible for Cat 1 funding



See https://www.usac.org/E-Rate/applicantprocess/before-you-begin/eligible-services-list/ for the complete E-Rate eligibility list

C1: Data Transmission Services

Most Common:

- Leased Lit Fiber
- Cable Modem/DSL/FIOS
- Bundled Internet Access (with transport)

Other Eligible Fiber:

- Leased Dark Fiber * (Someone else owns it but you're responsible for lighting it)
- Self-Provisioned Fiber (Build/Own Your Own Network) *
- Special Construction Charges
 - Costs for vendor to build out network
- Installation Charges
 - One-time charge to "turn on" service

Not Eligible:

- Voice services
- <u>Duplicative (redundant) services</u>
- Filtering

Also Eligible (less common):

- Microwave Service
- Broadband over Power Lines
- DS-1, DS-2, DS-3
- OC-1, OC-3, OC-12, OC-n
- ISDN
- Satellite Services
- Stand-Alone Internet (no transport cost if own the fiber to your buildings, or a different vendor provides the circuits)
- On-Premise Wireless Data Plans * (typically used for bookmobiles) where plans are the most cost-effective option
- Wi-Fi on Buses
- Off-Premise Hotspots...New for FY2025



^{*} Additional bidding requirements apply

During the Bidding Period...

- After the Form 470 has been posted online, vendors submit proposals directly to the school
- Proposals must be accepted for a minimum of 28 calendar days
 - Applicants should specify a bid deadline in the Form 470/RFP
 - Can be longer than 28 days
- Vendors will contact you if they need additional information
- When contacted by a vendor, you <u>must</u> indicate your willingness to receive a proposal for services listed on Form 470
 - Do NOT say you are just going to stay with your current vendor
- May conduct pre-bid meeting with vendors

Changes to the FY2025 Form 470

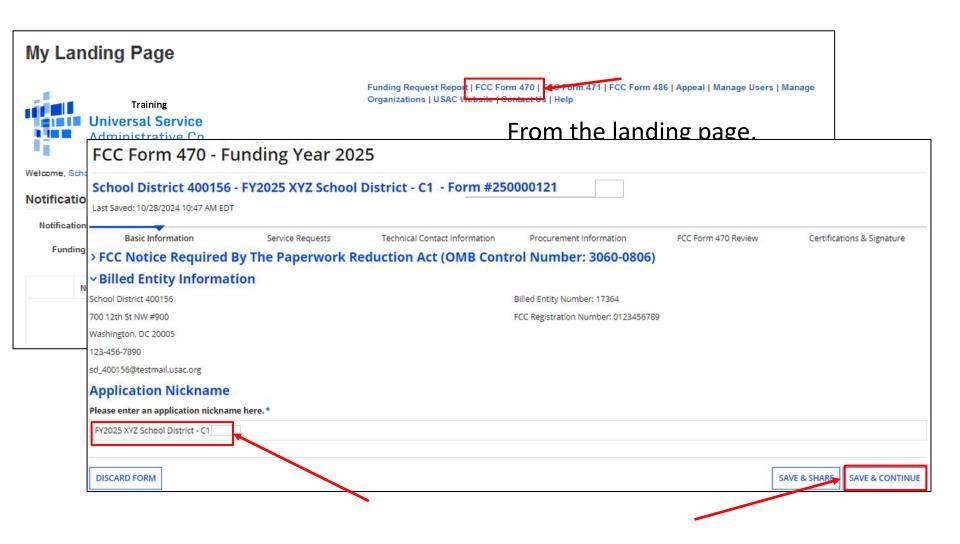
- Ability To Upload RFP and RFP Documents After Certification
 - Applicants can upload an RFP (request for proposals) after the FCC Form 470 is submitted and certified in EPC but cannot remove RFP documents attached to your FCC Form 470.
 - If the new RFP changes the service or entities originally listed (increasing bandwidth or quantities), you must restart the 28-day waiting period; no need to refile!
- Ability To Cancel FCC Forms 470 and View Canceled Forms
 - Records -> FCC Forms 470 by selecting "Canceled" under the Status filter
- Bus Wi-Fi service and equipment and Wi-Fi Hotspot Devices/Wireless
 Internet Services for Off-Premises Use have been added

Before Starting the Form 470

- Before filing the Form 470, be sure to check the Entity List on the Landing Page to be sure all of your buildings (schools, libraries, NIFs) are listed
 - Contact USAC to have missing buildings added to EPC
 - Cannot add entities yourself

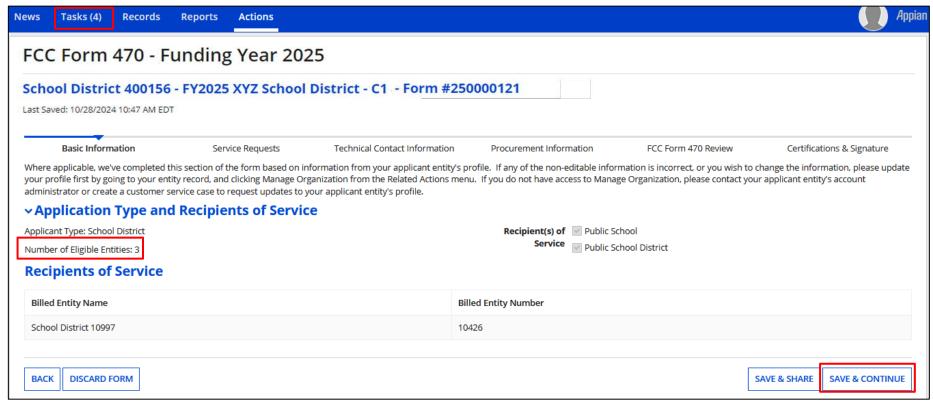
My Entities					
Entity Number	City	State	Zip Code		
108	Springfield	PA	19064		
109	Springfield	PA	19064		
111	Springfield	PA	19064		
10597	SPRINGFIELD	PA	19064		
10598	SPRINGFIELD	PA	19064		
	108 109 111 10597	108 Springfield 109 Springfield 111 Springfield 10597 SPRINGFIELD	108 Springfield PA 109 Springfield PA 111 Springfield PA 10597 SPRINGFIELD PA		

Where to File the Form 470



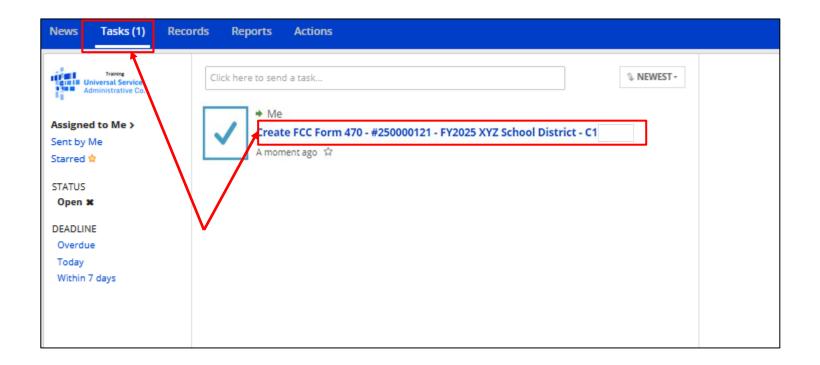
Enter Nickname (user defined) and click on "Save and Continue"

Filing the Form 470



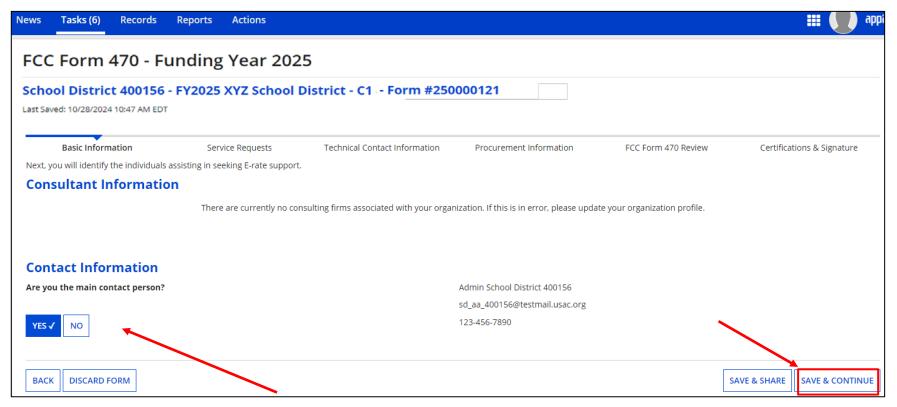
- Once you save the application, the "Task" is indicated on the main menu bar.
- Verify the information listed about your entity. If necessary, update your profile.
- Click on "Save & Continue"

Tasks



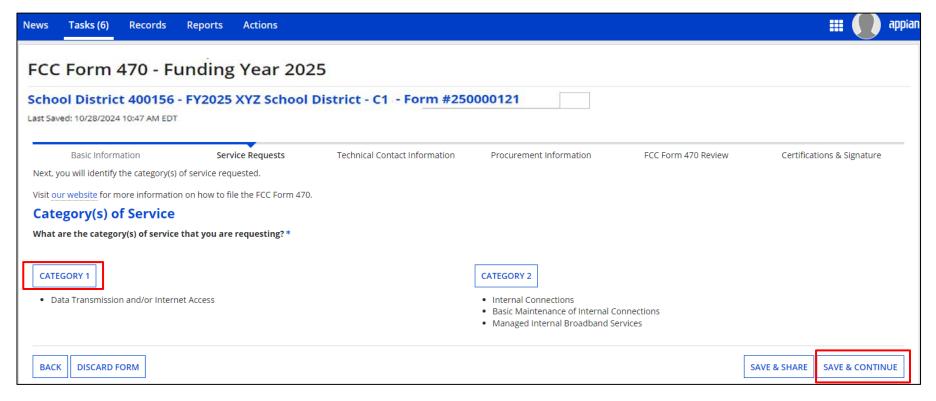
- If you start an application, and cannot complete it, go to "Tasks" located on the main menu bar, and click on form to complete.
- Note: It will say "Create" instead of "Continue".

Contact Information



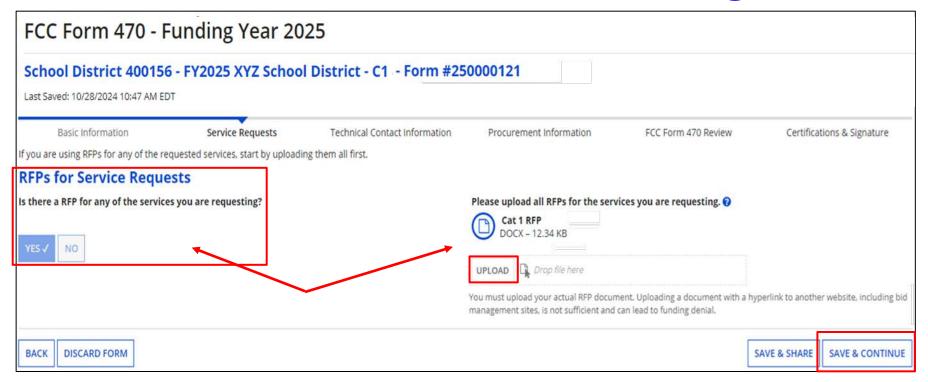
- Choose option for contact information. If "Yes", your info will display.
- If someone else will be the main contact, choose "No" and provide their information. Keep in mind they must have a portal account.
- Click on "Save & Continue"

Choosing Category of Service



- Choose the "Category of Service" you are seeking.
- On the Form 470, you can list services from <u>both</u> Category
 One and Category Two on the same application.
- Click on "Save & Continue"

Adding An RFP



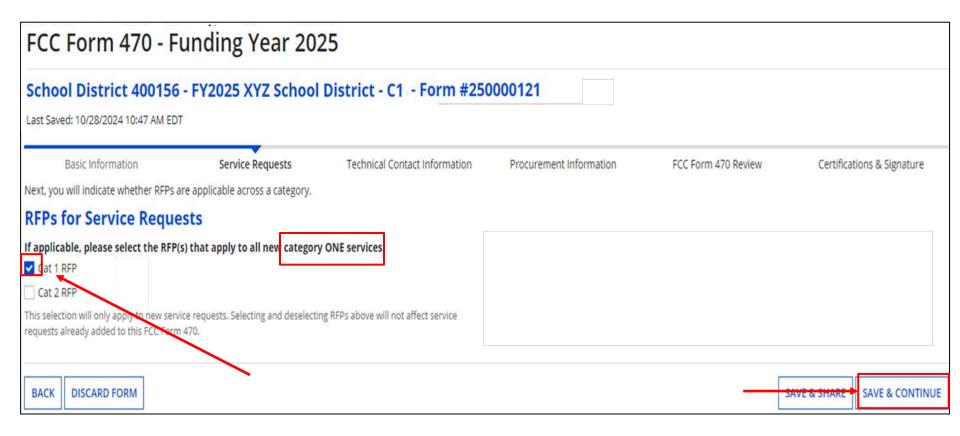
- If you have an RFP for any of the services that will be included on the Form 470, click on "Yes". This could be as simple as a spreadsheet with a list of sites and addresses, or a list of hardware and quantities.
- You will then see the "Upload" option to attach the RFP file.
- You can add multiple documents, if necessary, for both Category 1 & 2.
- Click on "Save & Continue"

Simple RFP Examples

Cat 1:

School	Minimum Bandwidth Requested	Address	Notes	
ABC High School	1GB	425 Town Pkwy, Anytown, OH 43000	Address of the demarc location	
ABC K-2 Primary School	500MB	235 Cherry St, Anytown, OH 43000	Point to Point requested, connecting ABC K-2 Primary School to High School	
ABC Intermediate School	1GB	345 Arch St, Anytown, OH 43000	Point to Point requested, connecting ABC Intermediate School to High School	
ABC Middle School	1GB	841 E Main St, Anytown, OH 43000	Point to Point requested, connecting ABC Middle School to High School	

Choose RFP

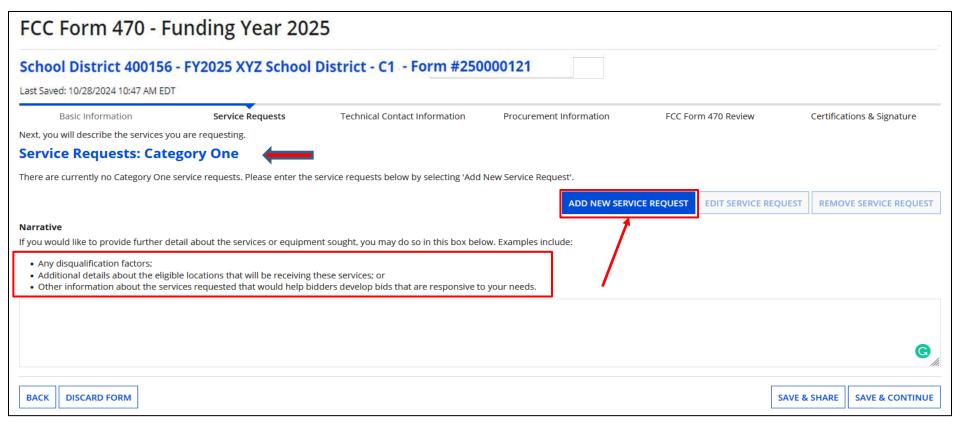


- If applicable, select the RFPs that apply to all new Category 1 services.
- If you answered "No" previously to RFP's, this screen would not display.



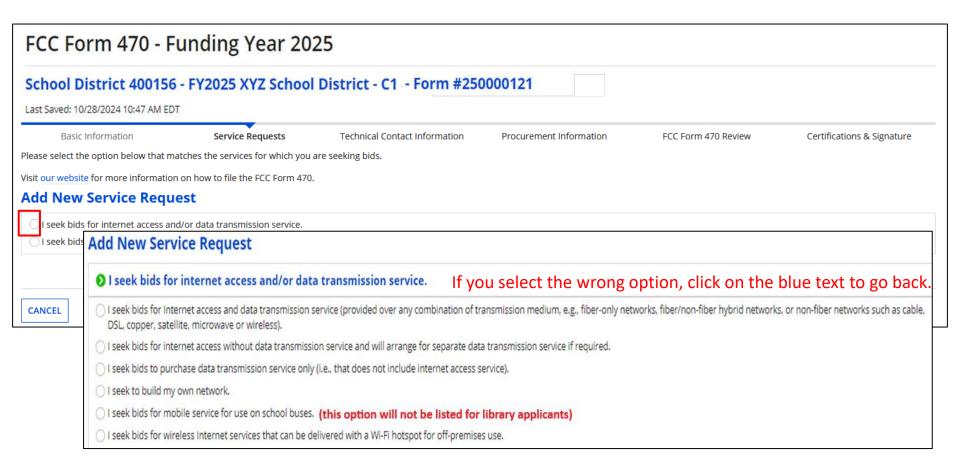
Click on "Save & Continue"

Adding Service Request



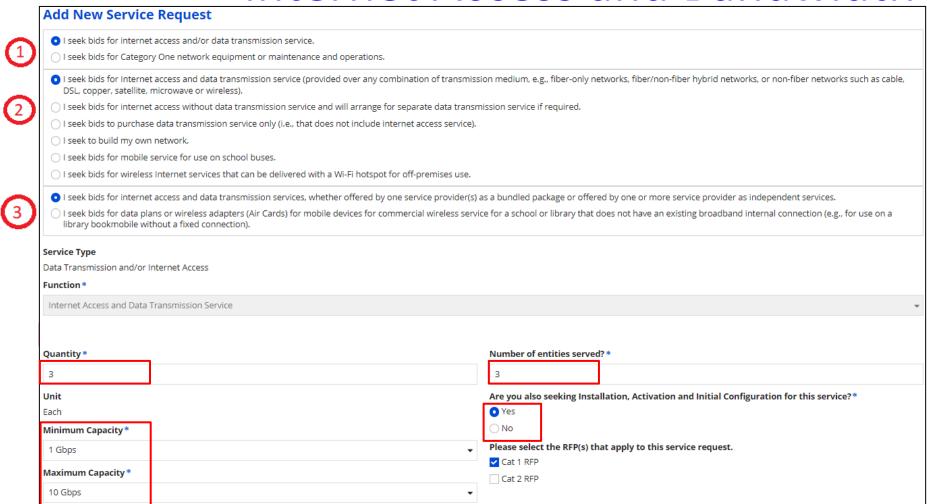
- Category 1 is displayed first on the page. Click on "Add New Service Request" to add service/s.
- You'll explain in the narrative what you're looking for, locations, and disqualification factors. If you uploaded an RFP with the information, you may state "See attached RFP for full details".

Adding New Service Request



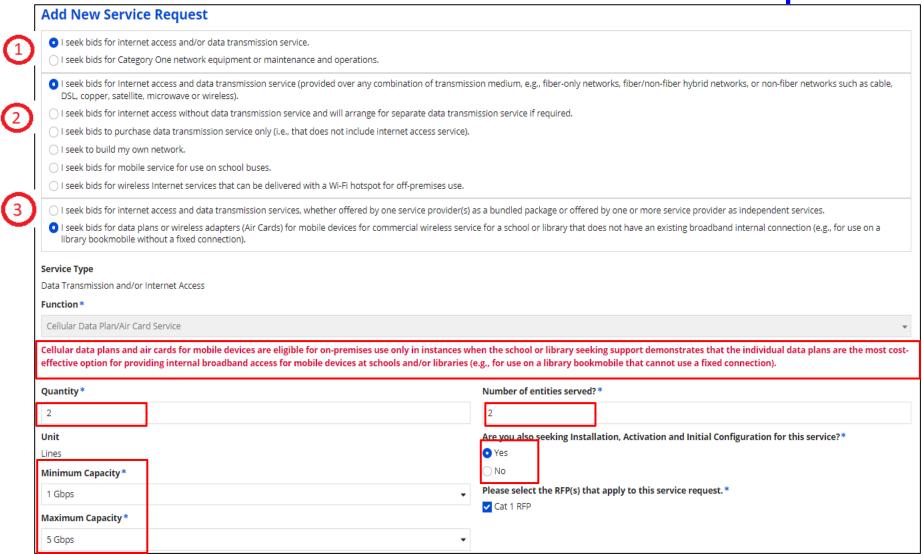
 Select the radio button for the service you're requesting. As you select an option that section will collapse, and you will drill down to identify the service further.

Internet Access and Bandwidth



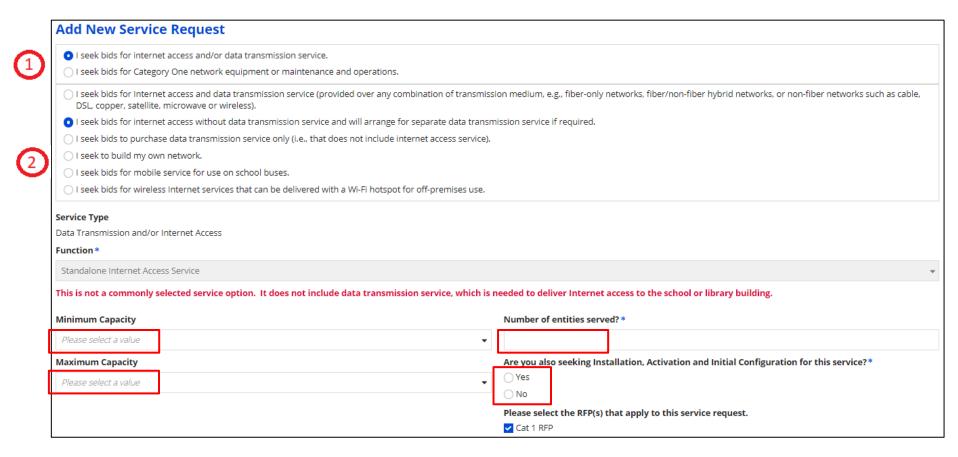
Options for selecting both bandwidth and Internet Access as a bundle. Enter
the number of circuits, entities, and minimum & maximum capacity.
"Maximum" should include for future growth. Indicate if you want installation.
If not sure, just say "Yes". RFP should be checked if added.

Data Plan Options



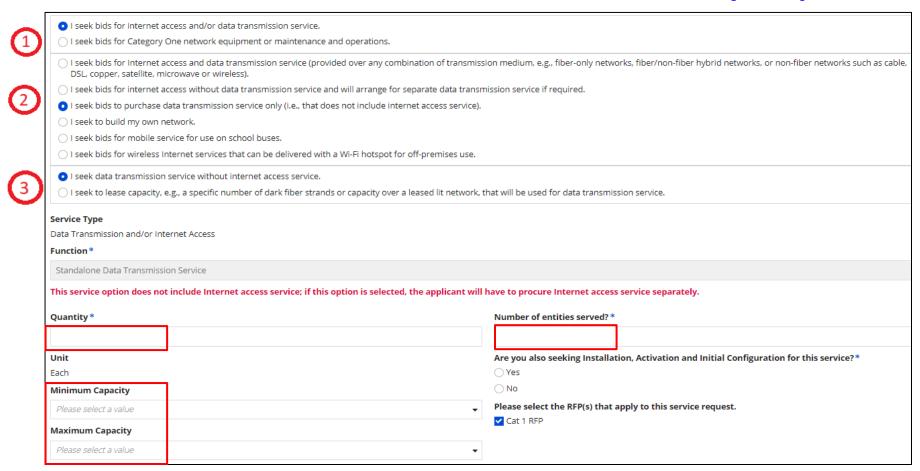
 Choose this option only for data plans for locations where this is the only option for Internet Access, such as a library's Bookmobile, indicating capacity. An RFP is required for this service. DO NOT USE FOR SCHOOL BUS WI-FI or OFF-PREMISE HOTSPOTS!

Internet Access Only Options



 Options for selecting just Internet Access when priced separately, such as when end-point circuits between buildings are owned by the district.
 Enter the number of entities, and minimum & maximum capacity. Indicate if you want installation. Same applies, if not sure, just say "Yes".

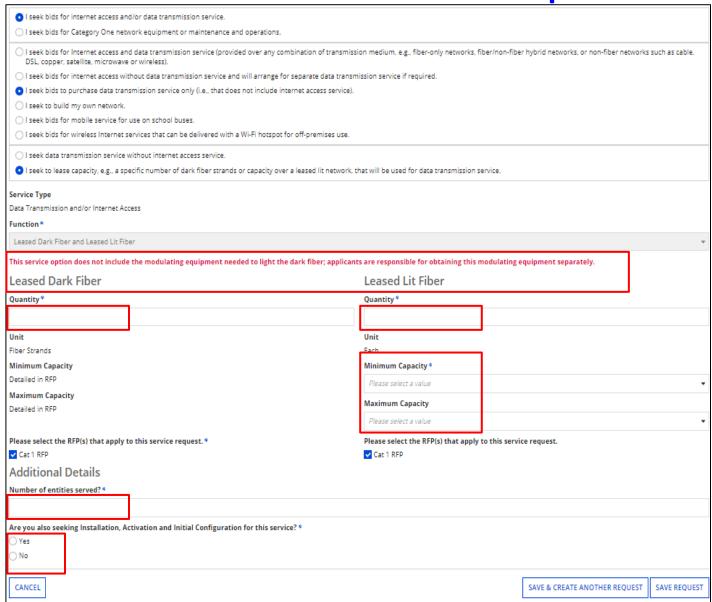
Bandwidth Only Options



 Options for selecting just bandwidth if Internet is provided or priced separately. Enter the number of circuits, entities, and minimum & maximum capacity. "Maximum" should include for future growth. Indicate if you want installation. Same applies, if not sure, just say "Yes".

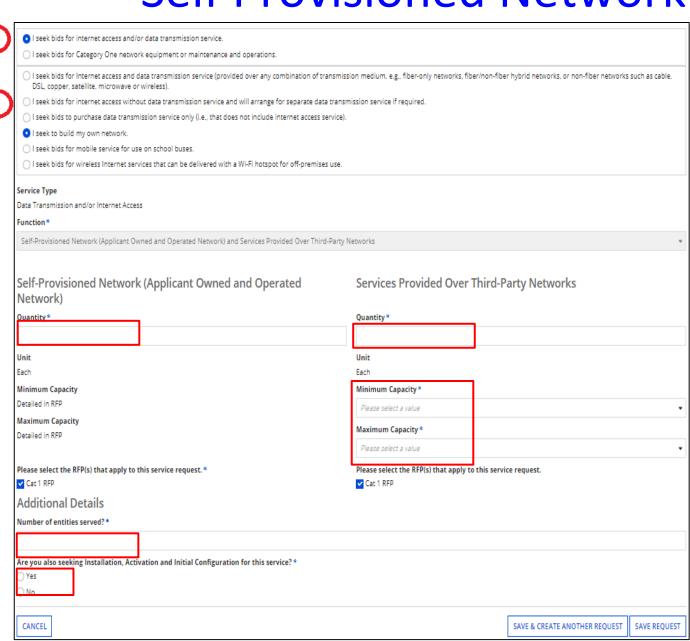
- Dark Fiber, where provider owns and maintains the fiber, but you're required to light 2 it. If so, an RFP is required stating capacity, and you must compare Leased Lit Fiber cost.
- Enter the number of circuits, entities, and minimum & maximum capacity, and if seeking installation.
- The electronics to light the fiber will need to be listed as a separate item.

Dark Fiber Options

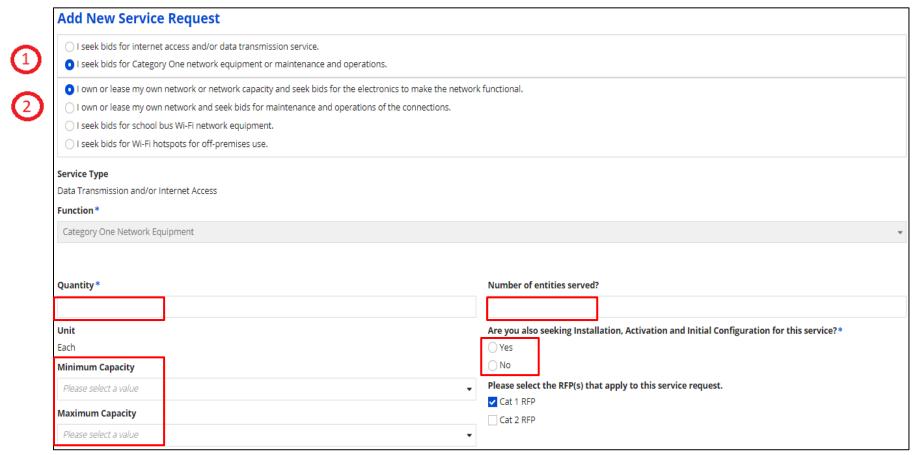


Self Provisioned Network

- Self-Provision is when the applicant owns the fiber, lights it, and maintains it.
- If seeking, an RFP is required with capacity, and you must compare it to other options such as Leased Lit Fiber, microwave, etc.
- Enter the number of circuits, entities, and minimum & maximum capacity.
- The electronics to light the fiber will need to be listed as a separate item.

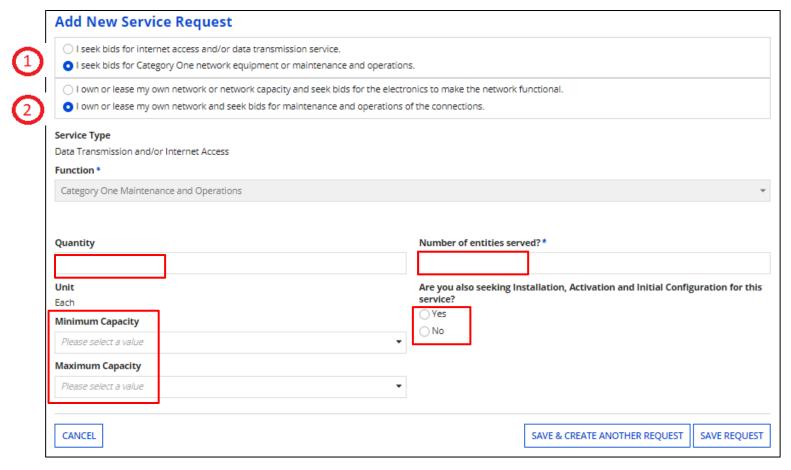


Category 1 Network Equipment Options



 If requesting Dark Fiber or Self-Provision, the electronics to light the fiber can be requested under Category 1. Enter the quantity, number of entities served, and minimum & maximum capacity. Indicate if you want installation. Same applies, if not sure, just say "Yes".

Maintenance/Operations Options



 If requesting Maintenance and Operations of existing Dark Fiber or Self-Provision circuits where only M&O will be charged. Enter the quantity, number of entities served, and minimum & maximum capacity. Indicate if you want installation. Same applies, if not sure, just say "Yes".

School Bus Wi-Fi & E-Rate



Applying for Wi-Fi on School Buses

Bus Wi-Fi - Equipment and Service Eligibility

- All school bus Wi-Fi equipment, mobile service, and installation will qualify as Category 1.
- Eligible equipment includes modems, routers, antennas, and their installation.
- Maintenance and operation services are not eligible.
- Schools may enter into service contracts with multiple service providers, but only applicants with a rural designation can request E-Rate funding for multiple service providers for the same bus.
- When buses are not being used for educational purposes, the Wi-Fi must be disabled. This includes renting buses for private and for-profit events, as well as after-hours community usage (parking buses for community Wi-Fi).
- Content filtering and user network restrictions are required consistent with the school's Acceptable Use Policy for internet usage inside school buildings.
- There is no monthly minimum usage requirement as long as the equipment is installed, and the service is activated. This includes the summer months when buses are not being used.
- When requesting on the Form 470, an RFP is no longer required.

Filing the Form 470

- Although not a requirement, it's recommended that you issue a separate Form 470 for bus Wi-Fi service and include in the nickname: "School Bus Wi-Fi Service" or "School Bus Wi-Fi Service and Equipment".
 - Schools should include the number of buses being outfitted for Wi-Fi,
 - Whether you are seeking bids for services only or equipment and services,
 - The geographic location of the buses so providers can determine if they have service in that area.



School Bus Wi-Fi E-Rate Request for Proposal School Name: Bids Due: Bids Must Be Submitted Via E-mail to: Vendor Questions must be emailed to: Seeking the following equipment and/or services related to school bus Wi-Fi: EQUIPMENT Seeking school bus Wi-Fi equipment including, but not limited to, modem or router, antenna and related cabling. Number of buses: Preferred Manufacturer, or equivalent (if any): Preferred Model Numbers, or equivalent (if any): Rural Schools Only: E-Rate considers our school district as "rural" and we need equipment with dual SIM cards for _____ number of buses. SERVICE: Seeking monthly school bus Wi-Fi internet service. Number of buses: Minimum Internet download speed:

Service Location: Attached is a map showing the geographic area in which the buses will need Wi-Fi service. Bidders must have sufficiently strong signal coverage in this area.

<u>Additional Details for Bidders</u> (Existing bus wi-fi hardware that may be relevant to vendor bids, and any additional information that would be relevant to vendors):

Mandatory Bid Requirements for Vendors:

Bidders are required to provide all of the following information and documentation to meet the mandatory minimum bid requirements. Failure to comply with these requirements may result in disqualification of the bid. The Applicant reserves the right to waive minor bidding defects.

- Vendor's map of service availability within the District's boundaries and identification of any dead zones or areas with limited service availability.
- 2. Completed bid template in Excel (no protected cells) and not in PDF:
 - A. Provide all mandatory information required in the template.
 - B. Quantities should be based on the information contained in the RFP.
 - c. If there is a preferred make and model for equipment listed above, and the Vendor is bidding alternative equipment, the Vendor must provide the manufacturer's spec sheets for equipment and any other technical information that the Vendor has available to show equivalency to the Applicant's preferred equipment make and model.
- Itemize and describe any other mandatory charges that the customer must pay to implement the solution, such as software updates, license fees and/or mandatory maintenance or operation charges.
- 4. Provide a sample contract or service order that the Vendor requires customers to sign.
- 5. Applicant reserves the right to modify quantities and to not purchase the installation from Vendor.

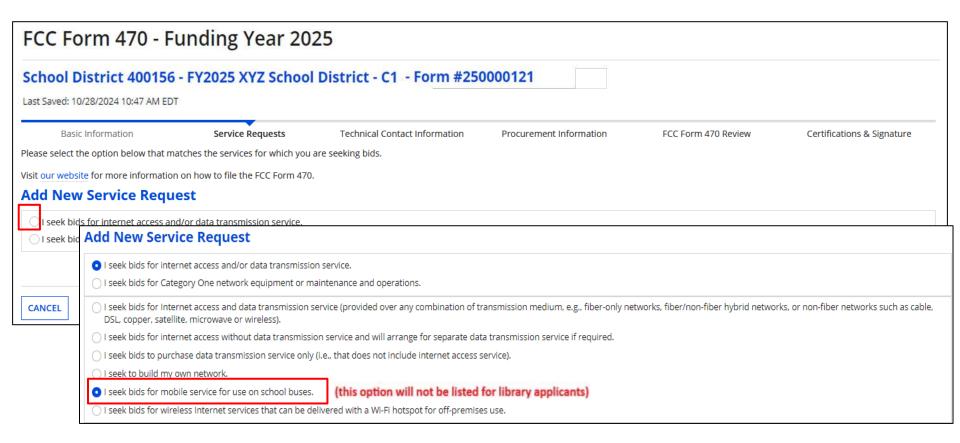
RFP Template

Here is a sample RFP template.

To indicate the bus routes, you can state the number of buses that travel throughout "X" County or provide a map showing the routes.

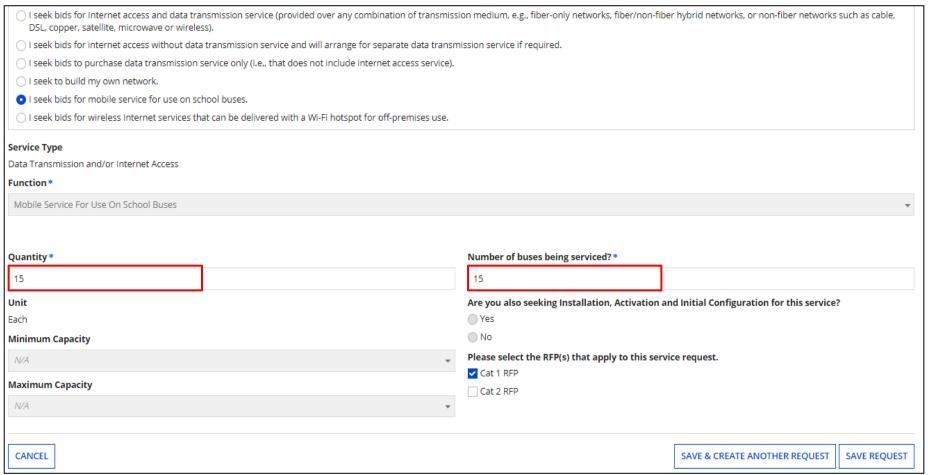
For a copy of the template, go to https://E-Ratepa.org/?p=35259

Adding Bus Wi-Fi Request



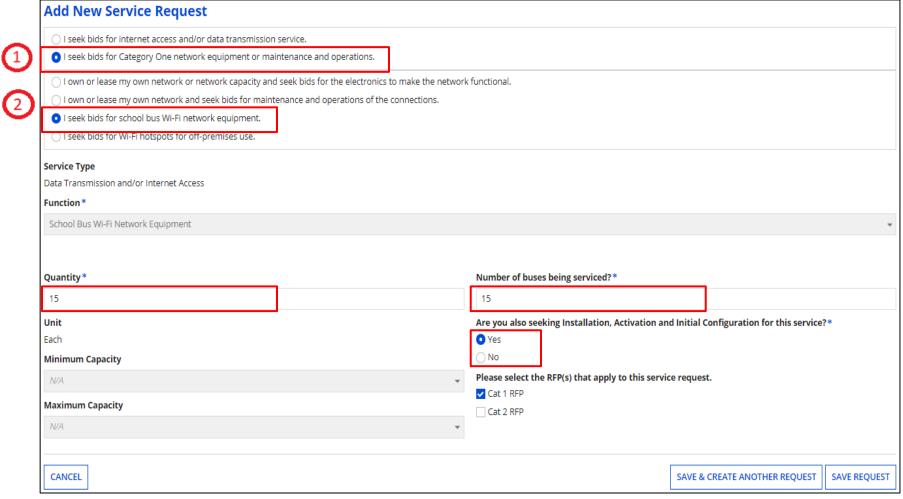
- We now see a selection specifically for "Mobile service for use on school buses". This wasn't an option last year!
- Again, this option isn't displayed for library applicants since it only applies to schools.

Adding Bus Wi-Fi Service Request



• Enter the "Quantity" of service lines you are seeking and then the "Number of buses being serviced". Because this is for "service," the installation option and "Capacity" are greyed out. You may select "Installation" when asking for the equipment. Click on "Save Request".

Category 1 Bus Wi-Fi Network Equipment



If requesting school bus Wi-Fi network equipment, this is requested under Category 1. Enter the "Quantity" of routers (equipment) you are seeking and then the "Number of buses being serviced". Indicate if you want installation. Click on "Save Request".



Applying for Off-Premise Wi-Fi

Off-Premises Wi-Fi Hotspots

- On July 18, 2024, the FCC adopted a Report and Order (<u>FCC 24-76</u>) making
 Wi-Fi hotspots and mobile wireless Internet services for off-premises
 use eligible for E-Rate program support.
- If a library patron or student is using an E-Rate-funded hotspot on their own laptop (not a library or school-owned laptop), the library or school is not required to filter the Internet.
- 3-year C1 budget, \$90 device /\$15 plan caps, 45% annual limit
- Taxes are not included in the capped amounts.
- But activation and configuration costs are included in the capped amounts.
- Wi-Fi hotspots (the device) will be **eligible as Category One (C1) network equipment** necessary to make C1 wireless Internet services functional.

FY 2025: Off-Campus Wi-Fi Hotspots

3-Year Budgets

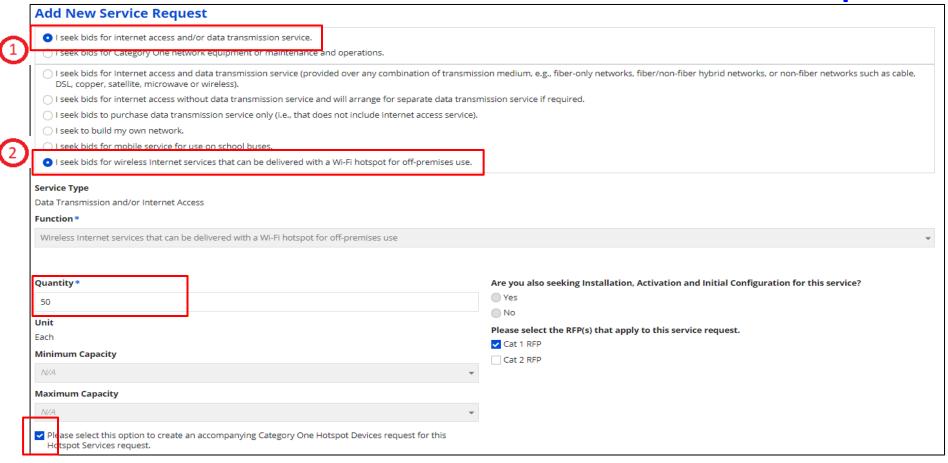
- 3-year, <u>pre-discount</u> combined hotspot/service budget
- Applicants may request up to 45% of their 3-year budget in a single funding year.



- First hotspot budget cycle is FY 2025 FY 2027 (and a new budget cycle will be established beginning in FY 2028)
- Budget Tool: https://E-Ratepa.org/wp-content/uploads/2024/10/Hot-Spot-3-Year-Budget-Calculation-Worksheet-.xlsx
 - Fill in yellow cells to see your 3-year hotspot budget and 45% calculation

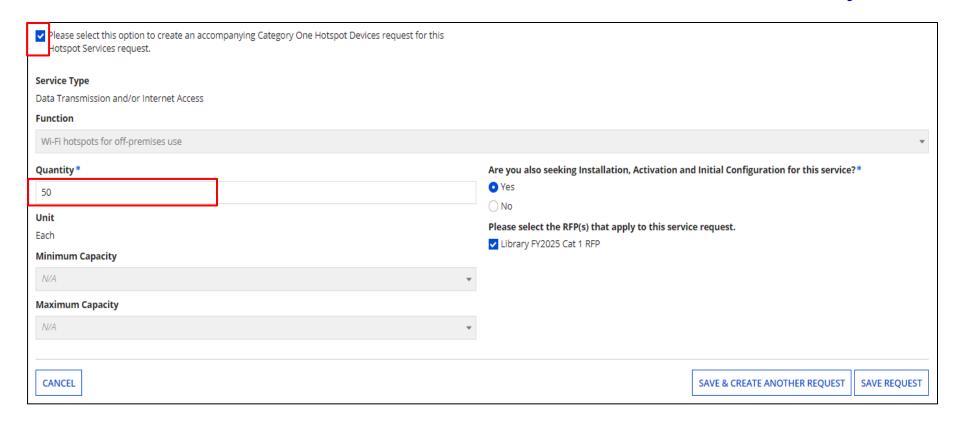
SCHOOLS	S Enter data in yellow cells		v cells					
Α	В /	C	D	E	F	G	Н	
FY 2025 C2 Student Enrollment	Schøol Multiplier	FY 2025 E-rate C1 Discount	(a*b*c)	Rounded up to Nearest 10	3-year multiplier - \$630	Hotspot 3-Year Pre-Discount Budget (\$630 * E)	Most Pre-Discount You Can Request in Any Year - 45% of 3 Year Budget	
1010	20%	90%	182	190	\$630	\$119,700	\$53,865	Example A
14550	20%	40%	1164	1,170	\$630	\$737,100	\$331,695	Example B
	20%	+	0	0	\$630	\$ 0	\$0	

Off-Premise Hotspots

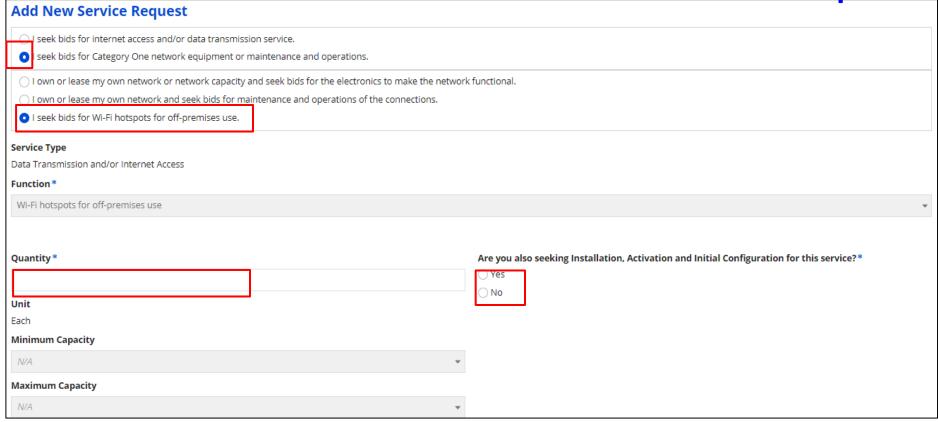


• If you are requesting the **monthly recurring** Wi-Fi service, choose the last option for "Wi-Fi hotspots of off-premise use." Enter the quantity for which you're seeking service. Because this is for "service," the installation option and "Capacity" are greyed out. If you're only requesting monthly service, click "Save Request." If you also want to request "Hotspot Devices" (equipment), check the box "**Please select this option**" and scroll down.

Off-Premise Hotspots

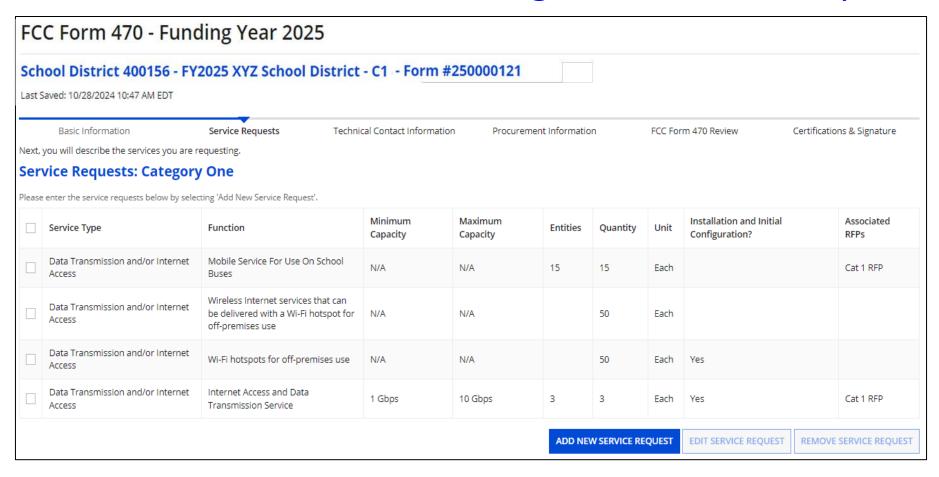


• Checking the box will expand the option to add the devices. Enter the number of hotspot devices you're seeking. I suggest you check the box for "Installation, Activation, and Configuration" should there be any costs associated with the hotspot device. Off-Premise Hotspots



If you missed adding hotspot devices at the same time as adding the service, click on "I seek bids for Cat 1 network equipment....", you'll then see "I seek bids for Wi-Fi hotspots for off-premise use". Check the box for "Installation, Activation, and Configuration" should there be any costs associated with the hotspot device.

Adding New Service Request



 Verify information. If you want to add additional Category 1 services, click on "Add New Service Request". If done, provide information in the Narrative text box.

Narrative in Text Box for C1 Requests

 Use the narrative text box to describe your services more fully and instructions for bidders

Narrative

If you would like to provide further detail about the services or equipment sought, you may do so in this box below. Examples include:

- · Any disqualification factors;
- · Additional details about the eligible locations that will be receiving these services; or
- Other information about the services requested that would help bidders develop bids that are responsive to your needs.

Seeking proposals for 2, 3 and 4 GB of symmetrical Internet delivered via fiber.

DQ reasons:

Deadline for vendor questions:

Deadline for vendor proposals:

Proposals must be submitted to XXX via e-mail.

Bus Wi-Fi/Off-Premise Hotspot Example:

We are seeking bids for wireless school bus service, all associated equipment, and installation to make the service functional. See the attached RFP for all requirements and service areas that must be covered.

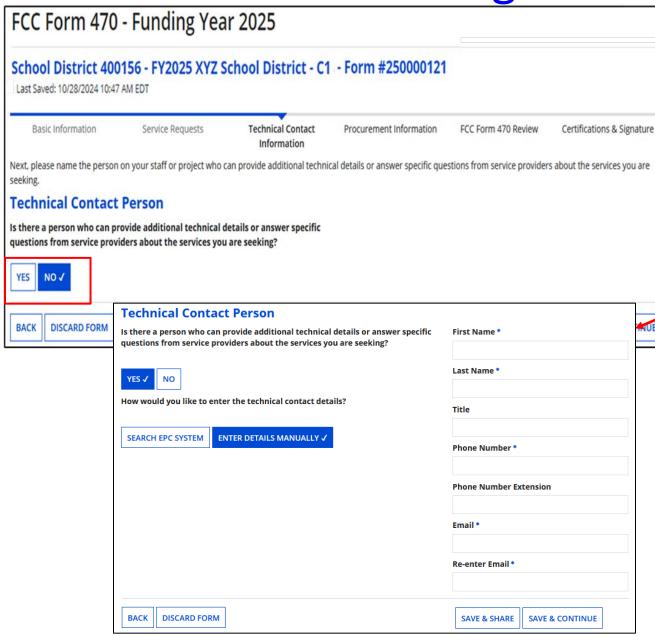
We are also seeking a minimum of 50 hotspot devices and service for staff and students that do not have adequate Internet access. OR We are seeking monthly recurring cellular service for staff and students that do not have adequate Internet access. Service provided must function with the 50 hotspot devices already owned by the school district.

Special Construction Charges: Want to Spread Them Out? - YES

Installment Payment Plan				
Are you seeking an installment payment plan for the non-	Over how many years do you wish to amortize the costs? *			
discounted portion of any special construction charges associated with the request(s) listed above? *	4			
• Yes				
○ No	.4			
	Please select a range of years above.			
	Do you prefer annual or monthly payments? *			
	 Annual 			
	Monthly			

- If you selected any "fiber" services that require Special Construction (build-out) charges, you can request to pay the vendor for the non-discounted amount (the school or library's share) over 4 years
- Vendors aren't required to agree
- This is a great idea to make fiber build-out more affordable
- E-Rate portion will still be paid in the 1st year
 - Will not be amortized

Adding Technical Contact



Choose "Yes" if you'd like to add a technical contact.

You can search and add an EPC user or manually enter contact details.

Do not add anyone affiliated with a service provider!!

Click on "Save & Continue"

State or Local Procurement Rules?

State or Local Procurement Requirements

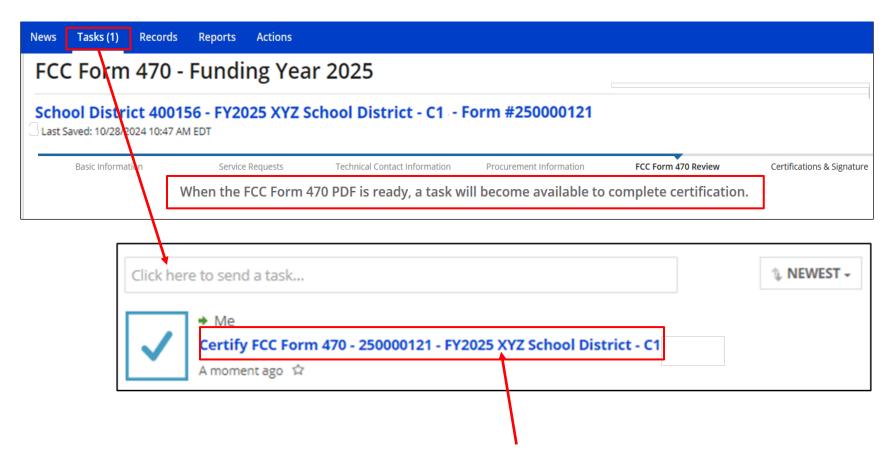
Are there state or local procurement/competitive bidding requirements that apply to the procurement of services sought?



If applicable, provide a description of state or local procurement rules and/or restrictions on how or when service providers may contact you or on other bidding procedures.

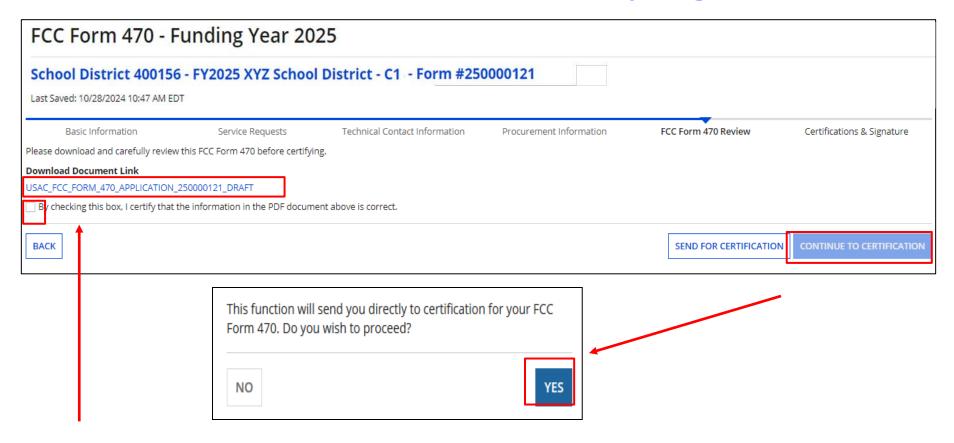
- Always select YES!
- Then use the narrative box to provide additional requirements/instructions to vendors
- For example:
 - All bids must be submitted to X person by X date in X format
 - Vendor must provide discounted bills
 - Vendor must submit 3 references of district officials where identical services were provided within last 2 years
 - Vendors must attend pre-bid meeting on X date

Review Form 470



When you advance to this screen, your Form 470 is generated as a "Task". Click on "Tasks" and then the item labeled as "Certify FCC Form 470" with the nickname you provided.

Certifying Form 470



- Click on the document link to view the PDF. If correct, click box to certify. If not, click on "Back" to make corrections.
- If you have the authority to certify application, click on "Continue to Certification" and choose "Yes" in the pop-up. Choose "Send for Certification" if someone else will certify.

Certify FCC Form 470

School District 400156 - FY2025 XYZ School District - C1 Form #250000121

Last Saved: 10/28/2024 2:25 PM EDT

Basic Information Service Requests

ce Requests Technical Contact Information

FCC Form 470 Review

Certifications & Signature

Please complete the certifications below.

Applicant Certifications

I certify that the applicant includes schools under the statutory definitions of elementary and secondary schools found in the No Child Left Behind Act of 2001, 20 U.S.C. §§ 7801 (18) and (38), that do not operate as forprofit businesses, and do not have endowments exceeding \$50 million.

Other Certifications

- I certify that this FCC Form 470 and any applicable RFP will be available for review by potential bidders for at submitted will be carefully considered and the bid selected will be for the most cost-effective service or equi educational needs and technology goals.
- ✓ I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is funding year or the service delivery deadline for the associated funding request. I certify that I will retain all to for, receipt of, and delivery or service accepting schools and libraries discounts. I acknowledge that I may be
- I certify that I have reviewed all applicable FCC, state, and local procurement to me, a titue bidding requirement form may be punished by fine or forfeiture, under the Communications Act, 47 U.S.C. \$8 502, 503(b), or me.
- I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held ci subject to suspension and debarment from the program.
- ✓ I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used prima for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. A promise of anything of value, other than services and equipment sought by means of this form, from the services.

False statements on this form may result in civil liability and/or criminal prosecution. To electronically sign and certify this form, click "Yes" below. To affirm that you (1) understand the statements above and (2) represent the entity featured, and have the authority to make the certifications, on this form, click "Yes" below.

NO

Procurement Information



✓ I acknowledge that support under this support mechanism is conditional upon the school(s) and/or library(id training, software, internal connections, maintenance, and electrical capacity necessary to use the services purchased effectively. I recognize that some of the aforementioned resources are not eligible for support. I certify that I have considered what financial resources should be available to cover these costs. I certify that I am authorized to procure eligible services for the eligible entity(ies). I certify that I am authorized to submit this request on behalf of the eligible entity(ies) listed on this form, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein afe true.

NOTICE

In accordance with Section 54.503 of the Federal Communications Commission's ("Commission') rules, certain schools and libraries ordering services that are eligible for and seeking universal service of economission's ordering services Requested and Certification Form (FC Form 470) with the Universal Service Administrator. 47 C.F.R. § 54.503. The collection of information stems from the Commission's authority under Section 254 of the Communications Act of 1934, as amended. 47 U.S.C. § 254. The data in the report will be used to ensure that schools and libraries comply with the competitive bidding requirement contained in 17 C.F.R. § 54.503. Schools and libraries must file this form themselves or as part of a consortium.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The FCC is authorized under the Communications Act of 1934, as amended, to collect the information requested in this form. We will use the information you provide to determine whether you have complied with the competitive bidding requirements applicable to requests for universal service discounts. If we believe there may be a violation or a potential violation of any applicable statute, regulation, rule or order, the information you provide in this form may be referred to the Federal, state, or local agency responsible for investigating, prosecuting, enforcing, or implementing the statute, rule, regulation or order. In certain cases the information you provide in this form may be disclosed to the Department of Justice or a court or adjudicative body when (a) the FCC; or (b) any employee of the FCC; or (c) the United States Government is a party of a proceeding before the body or has an interest in the proceeding. In addition, information provided in or submitted with this form, or in response to subsequent inquiries, may also be subject to disclosure consistent with the Communications Act of 1934, FCC regulations, the Freedom of Information Act, 5 U.S.C. § 552, or other applicable law.

If you owe a past due debt to the federal government, the information you provide in this form may also be disclosed to the Department of the Treasury Financial Management Service, other Federal agencies and/or your employer to offset your salary, IRS tax refund or other payments to collect that debt. The FCC may also provide the information to these agencies through the matching of computer records when

If you do not provide the information we request on the form, the FCC or Universal Service Administrator may return your form without action or deny a related request for universal service discounts.

The foregoing Notice is required by the Paperwork Reduction Act of 1995, Pub. L. No. 104-13, 44 U.S.C. § 3501, et seq.

Public reporting burden for this collection of information is estimated to average 3.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, completing, and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the reporting burden to the Federal Communications Commission, Performance Evaluation and Records Management, Washington, DC 20554. We also will accept your comments via the email if you send them to RA@FCC.gov. DO NOT SEND COMPLETED WORKSHEETS TO THESE ADDRESSES.

 Check each box, and click on "Certify", and then "Yes" to complete the application.

Certifying

Form

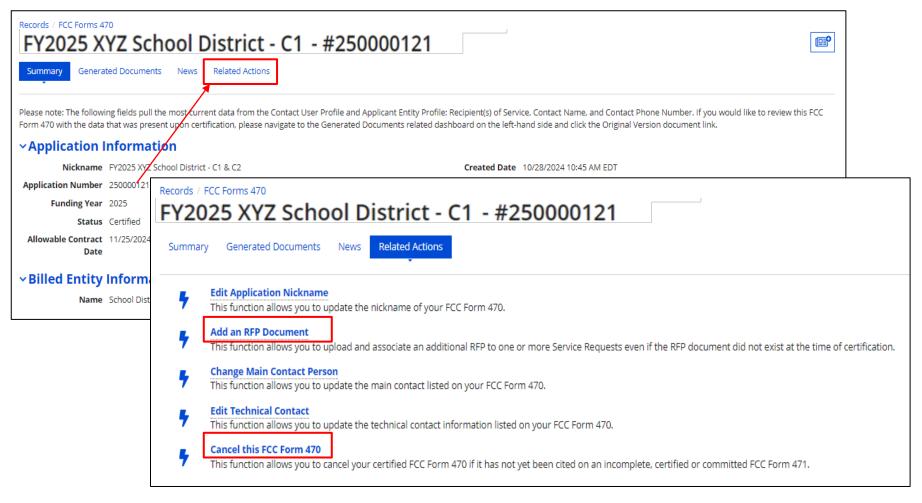


Viewing/Editing Form 470

→FCC Forms a	nd Post-Commitmen	t Requests						
• FCC Forms Status				• All				
O Post-Commitment Requests				○ Incomplete				
Form Type	FCC Form 470		▼	CertifiedCanceled				
Funding Year	2025		•	Canceled				
Nickname	Nickname		Application Number	Funding Year	Status			
FY2025 XYZ School Di	FY2025 XYZ School District - C1 & C2		250000121	2025	Certified			
Please Form 4	Summary Generated Documents News Related Actions Please note: The following fields pull the most current data from the Contact User Profile and Applicant Entity Profile: Recipient(s) of Service, Contact Name, and Contact Phone Number. If you would like to review this FCC Form 470 with the data that was present upon certification, please navigate to the Generated Documents related dashboard on the left-hand side and click the Original Version document link. VApplication Information Nickname FY2025 XYZ School District - C1 & C2 Created Date 10/28/2024 10:45 AM EDT							
Applie	Application Number 250000121		Created By	Admin School District 400156	District 400156			
	Funding Year 2025		Certified Date	10/28/2024 2:29 PM EDT				
	Status Certified		Certified By	Admin School District 400156				
Allov	wable Contract 11/25/2024		Last Modified Date	10/28/2024 2:29 PM EDT				
	Date		Last Modified By	Admin School District 400156				
∨Bil	led Entity Information							
	Name School District 40015	6	Billed Entity Number (BEN)					

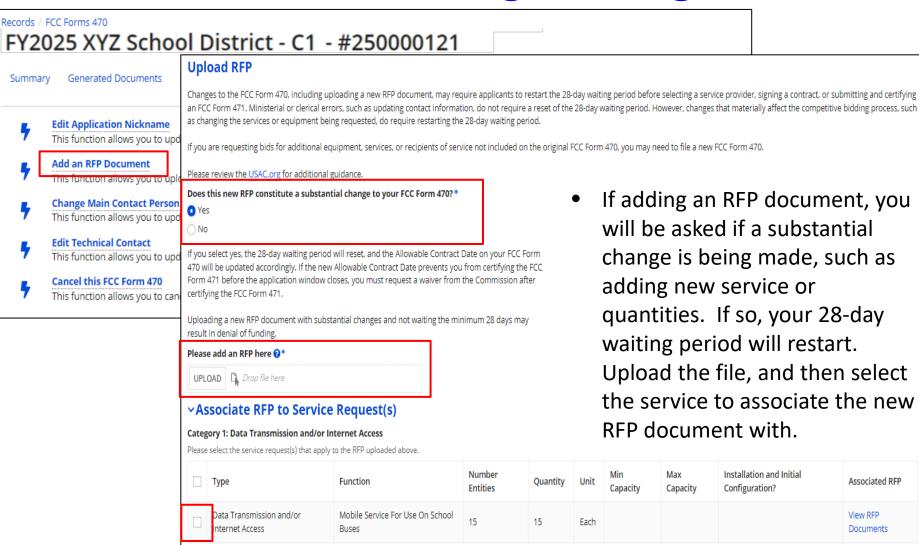
To find the Form 470, go to the bottom of the Landing Page, and select the funding year. Click on the Nickname to see a summary of the application. This will also show you your "Allowable Contract Date". Contracts can be awarded on or after this date.

Viewing/Editing Form 470



 Click on "Related Actions" for a list of options for corrections/changes. The two highlighted in red above are new items.

Viewing/Editing Form 470



Evaluating Bids

- After the bid due date (which must be at least 29 days after 470 is posted), applicant must review all qualified bids received for all services or equipment
- Must create and retain bid evaluation matrix

Services: Price of eligible services/equipment MUST be the most heavily weighted factor during bid evaluation

- Brief list of evaluation criteria examples:
 - Quality of proposed solution
 - Cost of <u>ineligible</u> items
 - References
 - Experience with the vendor
 - Ability to meet installation deadline

Equipment: In PA, public schools must select low-bid among all qualified proposals unless using PEPPM contract (then can include bid evaluation factors)

- Retain all winning and losing bids and all correspondence between applicant and all vendors (winning and losing)
- Helpful Guide: https://E-Ratepa.org/?p=35287

Disqualifying a Bid

- In order to DQ a bid, the bid disqualification reason must have been stated in the Form 470 or in the RFP
- DQ reasons <u>must</u> be yes/no (either they complied, or they did not)
- Examples:
 - Vendor must submit a proposal by the deadline stated in the 470/RFP
 - Vendor must bid on all services requested in the 470/RFP
 - Vendor must be authorized to do business in PA
 - Equipment must be compatible with school's existing XXX equipment
 - Be sure to then list the existing equipment in the school or library
 - Equipment cannot be refurbished or "gray market"
 - Vendor must be willing to provide discounted bills
 - Vendor must attend pre-bid walk-through
- When disqualifying a bid, make a note of the exact reason for DQ reason and show where it was stated in the 470 or RFP

Received No Bids?

- Document via an email or file memo that no bids were received
- Existing Services: can continue to receive services from existing service provider
- New Services/Procurement: Solicit bid from willing vendor (who is not your brother-in-law or other family member)
 - Make sure the price is cost-effective
 - Check marketplace options from other vendors in your area or nearby areas
 - Save research and information to justify buying service from this vendor

Bid Evaluation Matrix Example

Factor	Points Available	Vendor A	Vendor B	Vendor C
Proposal Cost		\$750	\$800	\$1000
Weighted Points (% to lowest bid)		100%	80%	75%
Price of Eligible Services/Equipment (weighted)	60	60	48	45
Ability to Meet Installation Timeline	20	10	10	20
Quality of Proposed Solution	10	10	10	10
References	10	8	8	5
TOTAL POINTS		88	76	80



Where to Go for E-Rate Help

USAC's Client Service Center (CSC)

- E-Rate "Help Desk" where applicants & service providers can get answers to questions
- Call 888-203-8100
- Submit a 'Customer Service Case' in EPC

PA E-Rate Coordinator

- E-mail <u>jtschell@comcast.net</u>
- Attend webinars!
- Read listserve messages! https://E-Ratepa.org/?page_id=7751
- www.E-Ratepa.org
- Helpful Documents: http://E-Ratepa.org/?page_id=754
- Training: http://E-Ratepa.org/?page_id=745



